# **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 May 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Industry Group Limited
Date Submitted	5 June 2017

I. Movements in Authorised Share Capital

1. (	Ordinary	Shares
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(1) Stock code : <u>651</u>	Description :	Chi	Ocean Ind
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month 20,000,000,000	0 <u>HK</u> \$0.05	HK\$1,000,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	20,000,000,000	0 <u>HK</u> \$0.05	HK\$1,000,000,000.00
(2) Stock code : $N / A$	Description :		N / A
(2) Stock code : <u>N / A</u>	Description : No. of ordinary shares	Par value y (State currency)	N / A Authorised share capital (State currency)
<ul><li>(2) Stock code : <u>N / A</u></li><li>Balance at close of preceding</li></ul>	No. of ordinar shares	y (State	Authorised share capital
	No. of ordinar shares	y (State	Authorised share capital

# 2. Preference Shares

Stock code :	ock code : <u>N / A</u> Description :			N / A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mo	onth		
Increase/(decrease	e)		-	
Balance at close o	f the month			

# 3. Other Classes of Shares

Stock code :	N / A	Description :		N / A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	onth		
Increase/(decrease	e)		_	
Balance at close of	of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	13,531,418,840	N/A	N/A	N / A
Increase/ (decrease) during the month	5,195,000	N / A	N/A	N / A
Balance at close of the month	13,536,613,840	N / A	N / A	N / A

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share	share option b	enemies of the l			No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and —	-	Movement duri	ng the month		_	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	6,324,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	40,125,780
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	326,000,000
(Note 1)				_		

#### III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and		1110 / 01110110 0011	ing the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme						
Exercise price:						
HK\$0.280						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	550,000,000
(Note 1)						
5. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
( / / )						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
6. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
( / / )						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
7. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
( / / )						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
8. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
( / / )						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)		Т	Total A. (Ordi	nary shares)	N / A	
		<u> </u>		ence shares)		
				Other class)	$\frac{N/A}{N/A}$	
Fotal funds raised durin	a the month f	om	(			
Total funds raised durin exercise of options (Sta		UIII		N / A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	value at Exercised of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N / A	-				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N / A	( / / )				
	<b>-</b>				
( / / )			<u> </u>		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
(if applicable)					
(dd/mm/yyyy) 3 N / A	( / / )				
	-				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	( / / )				
4. N/A					
	_				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)	( / / )				
		Total B. (Ord	dinary shares)	N / A	
			erence shares)	N / A	
			(Other class)	N / A	

Convertibles (i.e. Convertib	le into Shares of the I	ssuer which are t	o be Listed)			
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	HK\$	52,000,000.00	-	52,000,000.00	-	260,000,000
Steak and (if listed)						
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price SGM approval date	HK\$0.20					
(if applicable)						
(dd/mm/yyyy))	(18/06/2014)					
2. Convertible Notes						
	HK\$	200,000,000.00	-	200,000,000.00		806,126,561
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.2481					
AGM approval date (if applicable)						
(dd/mm/yyyy)	(27/06/2014)					
3. Convertible Notes						
	HK\$	387,000,000.00	1,000,000.00	386,000,000.00	5,195,000	2,144,444,444
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	Minimum: HK\$0	.18				
AGM approval date (if applicable)						
(dd/mm/yyyy)	(29/06/2016)					
4. N / A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
				nary shares)		0
				ence shares)		
			(	Other class)	N / A	

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	-	
shares (Note 1)	_	
2. <u>N/A</u>	_	
	-	
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
	_	
( / / ) shares (Note 1)	-	
Shates (Note 1)		
Total D. (Ordinary shares)	N / A	
(Preference shares)	N / A	
(Other class)	N / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

]	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N / A
2.	Open offer	At State price : currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N/A
3.	Placing	At State price : currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N / A
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N / A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
6.	Repurchase of shares		repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
	<b>.</b> .	State	Class of shares issuable ( <i>Note 1</i> )	( / /			
8.	Consideration issue At price	State e : currency —	Issue and allotment date : (dd/mm/yyyy)			N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / / )			
	reorganisation		date : (dd/mm/yyyy) EGM approval date:	( / / )	N / A	N / A	
			(dd/mm/yyyy)				
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N / A	
			EGM approval date: (dd/mm/yyyy)	(//)			
				Ordinary shares)	N / A		
			(Pr	(Preference shares)		N / A	
				(Other class)	N	/ A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,195,000
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)		N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	e Capital").)

Remarks (if an	y):	
N/A		
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Submitted by:	Ms Cheung Tin Shu	-
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.