

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy)             | 30 June 2017                                   |                                  |   |  |  |  |  |
|--|--|----------------------------------|---|--|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited |  |                                  |   |  |  |  |  |
|  | China Ocean Industry Group Limited 4 July 2017 |                                  |   |  |  |  |  |
| I. Movements in Authorised Share Cap         | vital  |                                  |   |  |  |  |  |
| 1. Ordinary Shares                           |  |                                  |   |  |  |  |  |
| (1) Stock code : 651 Descr                   | iption:  | Chi (                            | Ocean Ind                                 |  |  |  |  |
|  | No. of ordinary shares                         | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding month          | 20,000,000,000                                 | HK\$0.05                         | HK\$1,000,000,000.00                      |  |  |  |  |
| Increase/(decrease)                          | N/A  |                                  | N/A                                       |  |  |  |  |
| Balance at close of the month                | 20,000,000,000                                 | HK\$0.05                         | HK\$1,000,000,000.00                      |  |  |  |  |
| (2) Stock code : N/A Descr                   | iption :                                       | ]                                | N/A                                       |  |  |  |  |
|  | No. of ordinary shares                         | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding month          |  |                                  |   |  |  |  |  |
| Increase/(decrease)                          |  |                                  |   |  |  |  |  |
| Balance at close of the month                |  | <u> </u>                         |   |  |  |  |  |

| Stock code: N/A Desc                                     | ription:                       | N                                | N/A                                       |  |
|--|--------------------------------|----------------------------------|---|--|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month                      |                                |                                  |   |  |
| Increase/(decrease)                                      |                                | -                                |   |  |
| Balance at close of the month                            |                                |                                  |   |  |
| 3. Other Classes of Shares                               |                                |                                  |   |  |
| Stock code : N/A Desc                                    | ription:                       | N/A                              |   |  |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
|  |                                |                                  |   |  |
| Balance at close of preceding month                      |                                |                                  |   |  |
| Balance at close of preceding month  Increase/(decrease) |                                |                                  |   |  |

## II. Movements in Issued Share Capital

|                                       | No. of ordina  | No. of ordinary shares |                         |                                |
|---------------------------------------|----------------|------------------------|-------------------------|--------------------------------|
|                                       | (1)            | (2)                    | No of preference shares | No. of other classes of shares |
| Balance at close of                   |                |                        |                         |                                |
| preceding month                       | 13,536,613,840 | N/A                    | N/A                     | N / A                          |
| Increase/ (decrease) during the month | 100,225,000    | N/A                    | N/A                     | N/A                            |
| Balance at close of                   |                | NT / A                 |                         |                                |
| the month                             | 13,636,838,840 | N/A                    | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share        |         | chemes of the | 155401)       |        | No. of new shares of                    | No. of new shares of                        |
|-----------------------------|---------|---------------|---------------|--------|---|---|
|                             |         |               |               |        |   |   |
| option scheme including EGM |         |               |               |        | issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| approval date               |         |               |               |        | the month pursuant                      | as at close of the                          |
| (dd/mm/yyyy) and            |         | Movement duri | ing the month |        |   | month                                       |
| class of shares             |         |               |               |        |   | monui                                       |
| issuable                    | Granted | Exercised     | Cancelled     | Lapsed |   |   |
| 1. Share Option             | Granicu | Exercised     | Cancericu     | Lapseu |   |   |
| Scheme                      |         |               |               |        |   |   |
| Exercise price:             |         |               |               |        |   |   |
| HK\$5.693                   |         |               |               |        |   |   |
| GM approval date            |         |               |               |        |   |   |
| (27/05/2002)                |         |               |               |        |   |   |
| Ordinary shares             | NIL     | NIL           | NIL           | NIL    | N/A                                     | 6,324,000                                   |
| (Note 1)                    |         |               | _             |        |   |   |
| 2. Share Option             |         |               |               |        |   |   |
| Scheme                      |         |               |               |        |   |   |
| Exercise price:             |         |               |               |        |   |   |
| HK\$4.523                   |         |               |               |        |   |   |
| GM approval date            |         |               |               |        |   |   |
| (27/05/2002)                |         |               |               |        |   |   |
| Ordinary shares             | NIL     | NIL           | NIL           | NIL    | N/A                                     | 40,125,780                                  |
| (Note 1)                    |         |               |               |        |   |   |
| 3. Share Option             |         |               |               |        |   |   |
| Scheme                      |         |               |               |        |   |   |
| Exercise price:             |         |               |               |        |   |   |
| HK\$0.211                   |         |               |               |        |   |   |
| GM approval date            |         |               |               |        |   |   |
| (27/06/2012)                |         |               |               |        |   |   |
| Ordinary shares             | NIL     | NIL           | NIL           | NIL    | N/A                                     | 326,000,000                                 |
|                             |         |               |               |        |   |   |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM |                |           |               |              | No. of new shares of issuer issued during the month pursuant |                        |
|---|----------------|-----------|---------------|--------------|--|------------------------|
| 1.1.  |                |           |               |              | thereto  | thereto as at close of |
| (dd/mm/yyyy) and  |                |           |               | -            | the month  |                        |
| class of shares   |                |           |               |              |  |                        |
| issuable  | Granted        | Exercised | Cancelled     | Lapsed       |  |                        |
| 4. Share Option   |                |           |               |              |  |                        |
| Scheme  |                |           |               |              |  |                        |
| Exercise price:   |                |           |               |              |  |                        |
| HK\$0.280   |                |           |               |              |  |                        |
| GM approval date (27/06/2012)   |                |           |               |              |  |                        |
| Ordinary shares   | NIL            | NIL       | NIL           | NIL          | N/A  | 550,000,000            |
| (Note 1)  |                |           |               |              |  |                        |
| 5. Share Option   |                |           |               |              |  |                        |
| Scheme  |                |           |               |              |  |                        |
| Exercise price:   |                |           |               |              |  |                        |
| HK\$  |                |           |               |              |  |                        |
| GM approval date  |                |           |               |              |  |                        |
| shares  | NIL            | NIL       | NIL           | NIL          | N/A  | N/A                    |
| (Note 1)  |                |           |               |              |  |                        |
| 6. Share Option   |                |           |               |              |  |                        |
| Scheme  |                |           |               |              |  |                        |
| Exercise price:   |                |           |               |              |  |                        |
| HK\$  |                |           |               |              |  |                        |
| GM approval date  |                |           |               |              |  |                        |
| ( / / )   |                |           |               |              |  |                        |
| shares  | NIL            | NIL       | NIL           | NIL          | N/A  | N/A                    |
| (Note 1)  |                |           |               |              |  |                        |
| 7. Share Option   |                |           |               |              |  |                        |
| Scheme  |                |           |               |              |  |                        |
| Exercise price:   |                |           |               |              |  |                        |
| HK\$  |                |           |               |              |  |                        |
| GM approval date  |                |           |               |              |  |                        |
| Ordinary shares   | NIL            | NIL       | NIL           | NIL          | N/A  | N/A                    |
| (Note 1)  |                |           |               |              |  |                        |
| 8. Share Option   |                |           |               |              |  |                        |
| Scheme  |                |           |               |              |  |                        |
| Exercise price:   |                |           |               |              |  |                        |
| HK\$  |                |           |               |              |  |                        |
| GM approval date  |                |           |               |              |  |                        |
| shares  | NIL            | NIL       | NIL           | NIL          | N/A  | N/A                    |
| (Note 1)  | INIL           | NIL       | NIL           | MIL          | 11/71  | 1 <b>V</b> /A          |
| (Ivole I)   |                | т         | otal A. (Ordi | nary shares) | N/A  |                        |
|   |                | 1         |               | ence shares) | $\frac{N/A}{N/A}$  |                        |
|   |                |           |               | Other class) | $\frac{N/A}{N/A}$  |                        |
| Total funds raised durin  | g the month fr | om        | (             |              |  |                        |
| exercise of options (Sta  |                | OIII      |               | N/A          |  |                        |

| Warrants to Issue Shares of the Is                              | suer which are                  | to be Listed                           |          |                             |   |  |  |
|---|---------------------------------|--|----------|-----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy)  1. N / A | Currency of<br>nominal<br>value | Nominal val<br>close of<br>preceding m | f dur    | ercised<br>ing the<br>conth | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| ( / / )   |                                 |  |          |                             |   |  |  |
| Stock code (if listed) Class of shares                          |                                 |  |          |                             |   |  |  |
| issuable (Note 1)   |                                 |  |          |                             |   |  |  |
| Subscription price EGM approval date                            |                                 |  |          |                             |   |  |  |
| (if applicable)   |                                 | /                                      |          |                             |   |  |  |
| (dd/mm/yyyy)<br>2. N / A  | ( / ,                           | / )                                    |          |                             |   |  |  |
|   | <del>-</del><br>-               |  |          |                             |   |  |  |
| ( / / )   | <u> </u>                        | -                                      |          |                             |   |  | <u> </u>   |
| Stock code (if listed) Class of shares                          |                                 |  |          |                             |   |  |  |
| issuable (Note 1)   |                                 |  |          |                             |   |  |  |
| Subscription price EGM approval date                            |                                 |  |          |                             |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                 | ( /                             | / )                                    |          |                             |   |  |  |
| 3 N/A   | -                               | , , , , , , , , , , , , , , , , , , ,  |          |                             |   |  |  |
|   | _                               |  |          |                             |   |  |  |
| ( / / )   |                                 |  |          |                             |   |  |  |
| Stock code (if listed) Class of shares                          |                                 |  |          |                             |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price                   |                                 |  |          |                             |   |  |  |
| EGM approval date   |                                 |  |          |                             |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                 | ( / /                           | / )                                    |          |                             |   |  |  |
| 4. N/A  | _                               |  |          |                             |   |  |  |
|   | -<br>- ———                      |  |          |                             |   |  |  |
| ( / / ) Stock code (if listed)                                  |                                 |  |          |                             |   |  |  |
| Class of shares issuable (Note 1)                               |                                 |  |          |                             |   |  |  |
| Subscription price  |                                 |  |          |                             |   |  |  |
| EGM approval date (if applicable)                               |                                 |  |          |                             |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | / )                                    |          |                             |   |  |  |
|   |                                 |  | Total B. |                             | inary shares)                             |  |  |
|   |                                 |  |          |                             | rence shares)<br>(Other class)            | N/A<br>N/A   |  |
|   |                                 |  |          |                             |   | 11/Ω   |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month month Class and description outstanding month month 1. Convertible Bonds HK\$ 52,000,000.00 Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Subscription price HK\$0.20 SGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2014) Convertible Notes HK\$ 200,000,000.00 200,000,000.00 806,126,561 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.2481 AGM approval date (if applicable) (27/06/2014) (dd/mm/yyyy) Convertible Notes 2,038,888,888 HK\$ 386,000,000.00 19,000,000.00 367,000,000.00 100,225,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price Minimum: HK\$0.18 AGM approval date (if applicable) (dd/mm/yyyy) (29/06/2016) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 100,225,000 (Preference shares) N/AN/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
|   |  |   |
|   |  |   |
|   | )  |   |
| shares (Note 1  | )  |   |
| 2 N/A   |  |   |
| 2. N/A  |  |   |
|   |  |   |
| ( / /   | )  |   |
| shares (Note 1  | <u>/</u><br>)  |   |
|   |  |   |
| 3. N/A  |  |   |
|   |  |   |
|   |  |   |
| ( / /   | )  |   |
| shares (Note 1)   | )  |   |
| Total D. (O. France Lance   | NI / A   |   |
| Total D. (Ordinary shares   |  | -   |
| (Preference shares (Other class   |  | -   |
| (Other class)   | IN / A   | -   |
|   |  |   |

| Ot | her Movements in | Issued Share Capital      |   |  |   |
|----|------------------|---------------------------|---|--|---|
|    | Type of Issue    |                           |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                  |                           | Class of shares                                 |  |   |
|    |                  |                           | issuable (Note 1)                               |  |   |
| 1. | Rights issue     | At State price : currency | Issue and allotment ( / / ) date : (dd/mm/yyyy) | N/A  | N/A   |
|    |                  |                           | EGM approval date: ( / / ) (dd/mm/yyyy)         |  |   |
|    |                  |                           |   |  |   |
|    |                  |                           | Class of sharesissuable (Note 1)                |  |   |
| 2. | Open offer       | At State price : currency | Issue and allotment ( / / ) date : (dd/mm/yyyy) | N/A  | N/A   |
|    |                  |                           | AGM approval date: ( / / ) (dd/mm/yyyy)         |  |   |
|    |                  |                           |   |  |   |
|    |                  |                           | Class of sharesissuable (Note 1)                |  |   |
| 3. | Placing          | At State price : currency | Issue and allotment ( / / ) date:(dd/mm/yyyy)   | N/A  | N/A   |
|    |                  |                           | AGM approval date: ( / / ) (dd/mm/yyyy)         |  |   |
|    |                  |                           |   |  |   |
|    |                  |                           | Class of sharesissuable (Note 1)                |  |   |
| 4. | Bonus issue      |                           | Issue and allotment date: (dd/mm/yyyy)          | N/A  | N/A   |
|    |                  |                           | EGM approval date: ( / / ) (dd/mm/yyyy)         |  |   |
|    |                  |                           |   |  |   |

|    | Type of Issue        |                           |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|---------------------------|--|-------|---|--|---|
|    | Type of issue        |                           | Class of shares                            |       |   |  |   |
|    |                      |                           | issuable (Note 1)                          |       |   |  |   |
| 5. | Scrip dividend       | At State price : currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) | N/A  | N/A   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                           |  |       |   |  |   |
|    |                      |                           | Class of shares repurchased (Note 1)       |       |   |  |   |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)           | ( / / | ) | N/A  | N/A   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                           |  |       |   |  |   |
|    |                      |                           | Class of shares redeemed (Note 1)          |       |   |  |   |
| 7. | Redemption of shares |                           | Redemption date : (dd/mm/yyyy)             | ( / / | ) | N/A  | N/A   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                           |  |       |   |  |   |
|    |                      |                           | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 8. | Consideration issue  | At State price : currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) | N/A  | N/A   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                           |  |       |   |  |   |

| Class of shares  |     | Type of Issue |   |                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-----|---------------|---|-----------------|--|---|
| Class of shares issuable (Note 1)  10. Other (Please specify) Price: currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A  (Preference shares) N/A | 9.  | Capital       | issuable ( <i>Note 1</i> )  Issue and allotment | ( / / )         | N/A  | N/A   |
| issuable (Note 1)  10. Other (Please specify)  At State price: currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares)  (Preference shares)  N/A                |     |               |   | ( / / )         |  |   |
| (Please specify) price : currency date : (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A  (Preference shares) N/A  |     |               |   | es              |  |   |
| Total E. (Ordinary shares) N/A  (Preference shares) N/A  | 10. |               |   | ( / / )         | N/A  | N/A   |
| (Preference shares) N/A  |     |               |   | ( / / )         |  |   |
| (Preference shares) N/A  |     |               |   |                 |  |   |
| `  |     |               | Total E.  | (Ordinary share | s) N   | / A   |
| (Other class) N/A  |     |               | (1  |                 | ´  |   |
|  |     |               |   | (Other clas     | s) N   | / A   |

| Total increase / (decrease) in ordinary shares d  | uring the month (i.e. Total of A to E):        | (1)       | 100,225,000   |
|---|--|-----------|---------------|
|   |  | (2)       | N/A           |
| Total increase / (decrease) in preference shares  | during the month (i.e. Total of A to E):       |           | N/A           |
| Total increase / (decrease) in other classes of s | hares during the month (i.e. Total of A to E): |           | N/A           |
| (These figures should be the same as the relevant | unt figures under II above ("Movements in Iss  | ued Share | e Capital").) |

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| Remarks (if an | y):  |  |
|----------------|--|--|
| N/A            |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
| Submitted by:  | Ms Cheung Tin Shu                                      |  |
|                |  |  |
| Title:         | Company Secretary                                      |  |
|                | (Director, Secretary or other duly authorised officer) |  |
|                |  |  |
|                |  |  |
|                |  |  |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.