

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited					
·	na Ocean Industry Group	Limited			
Date Submitted 2 Au	ugust 2017				
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>651</u> De	escription :	Chi	Ocean Ind		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
(2) Stock code : N/A De	escription :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	n				
Increase/(decrease)					
Balance at close of the month					

31 July 2017

Stock code: N/A Desc	ription:	N	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Desc	ription:	N / A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Balance at close of preceding month Increase/(decrease)				

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	13,636,838,840	N/A	N / A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	13,636,838,840	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option S	schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and —					_	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date	•					
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	6,324,000
(Note 1)			_	_		
2. Share Option						
Scheme	-					
Exercise price:	•					
HK\$4.523	•					
GM approval date	•					
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	40,125,780
(Note 1)			_	_		
,						
3. Share Option						
Scheme	•					
Exercise price:	•					
HK\$0.211	•					
GM approval date	-					
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	326,000,000
(Note 1)	THE				11/A	320,000,000
(IVULE I)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	option scheme ncluding EGM			issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant	
approval date (dd/mm/yyyy) and —		Movement during	ng the month		thereto	thereto as at close of the month
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme						
Exercise price:						
HK\$0.280						
GM approval date						
(27/06/2012)						
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	N/A	550,000,000
5. Share Option						
Scheme						
Exercise price:						
HK\$ GM approval date						
GM approval date						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
6. Share Option						
Scheme						
Exercise price:						
HK\$ GM approval date						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)	TVIL	NIL		NIL	IVA	IVA
7. Share Option						
Scheme						
Exercise price:						
HK\$ GM approval date						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)	IAIL	NIL	MIL	MIL	11/11	11//73
8. Share Option						
Scheme Eversies prices						
Exercise price: HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)			Potol A (O:1)	nowy alaa \	NT / A	
		Т	otal A. (Ordi		N/A	
				ence shares)	N/A	
Fotal funds raised desire	a the month fo	om	(Other class)	N / A	
Total funds raised durin exercise of options (Stat		om		N/A	<u>.</u>	

Warrants to Issue Shares of the Is	suer which are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of Nominal value preceding	of during	g the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)	-				· -
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A	-				
	=				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3 N/A	-				
	- 				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N / A	(/ /)				
	- -				
(/ /)					-
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
			(O. I	** / /	
		Total B.	(Ordinary shares) Preference shares)	N/A N/A	
		((Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description month month month outstanding Convertible Notes HK\$ 200,000,000.00 Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary HK\$0.2481 Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) (27/06/2014) Convertible Notes 367,000,000.00 300,000,000.00 1,666,666,666 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price Minimum: HK\$0.18 AGM approval date (if applicable) (29/06/2016) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/AN/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	LIIOTO IS	as at close of the month
1. N/A		
	_	
	<u> </u>	
shares (Note 1)		
2. <u>N/A</u>	-	
(/ /		
shares (Note 1)	1	
3. N/A		
247.22		
	<u> </u>	
shares (Note 1)		
Total D. (Ordinary shares	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-7,6		Class of shares		
			issuable (Note 1)		
1.	Rights issue	At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
2.	Open offer	At State price : currency	Issue and allotment (/ /) date: (dd/mm/yyyy)	N/A	N/A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
3.	Placing	At State price : currency	Issue and allotment (/ /) date:(dd/mm/yyyy)	N/A	N/A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable (Note 1)		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
10.	Other (Please specify)	At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary shares	· ————	/ A
			(Preference shares	·	/ A
			(Other class) N	/ A
To	otal increase / (decrea	ise) in ordinary shares	during the month (i.e. Total of A to E):	(1)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if an	y):	
N/A		
Submitted by:	Ms Cheung Tin Shu	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.