

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	aring Limited			
Name of Issuer Chir	na Ocean Industry Group	Limited		
Date Submitted 4 Se	ptember 2017			
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : <u>651</u> De	scription :	Chi	Ocean Ind	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00	
(2) Stock code : N/A De	scription:	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	l			
Increase/(decrease)				
Balance at close of the month				

31 August 2017

Stock code: N/A Desc	ription:	N / A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Desc	ription:	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Balance at close of preceding month Increase/(decrease)				

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	13,636,838,840	N/A	N / A	N / A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	13,636,838,840	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option S	schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and —					_	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date	•					
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	6,324,000
(Note 1)			_	_		
2. Share Option						
Scheme	-					
Exercise price:	•					
HK\$4.523	•					
GM approval date	•					
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	40,125,780
(Note 1)			_	_		
,						
3. Share Option						
Scheme	•					
Exercise price:	•					
HK\$0.211	•					
GM approval date	-					
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	326,000,000
(Note 1)	THE				11/A	320,000,000
(IVULE I)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Shar Particulars of share	re Option Sc	nemes of the Iss	suer)		No. of new shares of	No of new charge of
option scheme					issuer issued during	
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and ——	<u> </u>	Wovement durn	ing the month		_	the month
class of shares						
issuable (Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme						
Exercise price:						
HK\$0.280						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL_	NIL	NIL	N/A	550,000,000
(Note 1)						
5. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
6. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL_	NIL	NIL	N/A	N/A
(Note 1)						
7. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)	NITT	NIII	NIII	.	NT/A	27/4
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	N/A	N/A
8. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)	INIL	INIL	MIL	INIL	11//1	IV/A
()		Т	otal A. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised during t	the month fro	om	`			
xercise of options (State				N/A		

Warrants to Issue Shares of the Is	suer which are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of Nominal value preceding	of during	g the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)	-				· -
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A	-				
	=				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3 N/A	-				
	- 				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N / A	(/ /)				
	- -				
(/ /)					-
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
			(O. I	** / /	
		Total B.	(Ordinary shares) Preference shares)	N/A N/A	
		((Other class)		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes	Outstanding	month	monu	month		
1. Convertible Notes	<u> </u>					
	HK\$	300,000,000.00		300,000,000.00		1,666,666,666
Stock code (if listed) _ Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	Minimum: HK\$0	.18				
AGM approval date (if applicable)						
(dd/mm/yyyy))	(29/06/2016)					
2. N/A						
-						
						
Stock code (if listed)	<u> </u>		-			
Class of shares		<u></u>				
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordi	nary shares)	N/A	
				ence shares)		
				Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	LIIOTO IS	as at close of the month
1. N/A		
	_	
	<u> </u>	
shares (Note 1)		
2. <u>N/A</u>	-	
(/ /		
shares (Note 1)	1	
3. N/A		
247.22		
	<u> </u>	
shares (Note 1)		
Total D. (Ordinary shares	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		
			issuable (Note 1)		
1.	Rights issue	At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
2.	Open offer	At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	N/A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
3.	Placing	At State price : currency	Issue and allotment (/ /) date:(dd/mm/yyyy)	N/A	N/A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (O	rdinary shares)	N	/ A
			(Pre	ference shares)	N	/ A
				(Other class)	N	/ A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share	Capital").)	

Remarks (if an	y):	
N/A		
Submitted by:	Ms Cheung Tin Shu	
TT: 1		
Title:	Company Secretary	•
	(Director, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.