

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$ :	31 December 2	017			
To: Hong Kong Exchanges and Clearing Limited					
	Ocean Industry Group ry 2018	Limited			
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code: 651 Description: Chi Ocean Ind					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
(2) Stock code : N/A Descri	ption:	]	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month		<u> </u>			

Stock code: N/A Desc	ription:	N	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Desc	ription:	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Balance at close of preceding month  Increase/(decrease)				

## II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	13,636,838,840	N/A	N / A	N / A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	13,636,838,840	N/A	N/A	N / A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option S	schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and —					_	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date	•					
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	6,324,000
(Note 1)			_	_		
2. Share Option						
Scheme	-					
Exercise price:	•					
HK\$4.523	•					
GM approval date	•					
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	40,125,780
(Note 1)			_	_		
,						
3. Share Option						
Scheme	•					
Exercise price:	•					
HK\$0.211	•					
GM approval date	-					
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	326,000,000
(Note 1)	THE				11/A	320,000,000
(IVULE I)						

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Shar Particulars of share	re Option Sc	nemes of the Iss	suer)		No. of new shares of	No of new charge of	
option scheme					issuer issued during		
including EGM				the month pursuant	issued pursuant		
approval date		Movement duri	ng the month		thereto	thereto as at close of	
(dd/mm/yyyy) and ——	<u> </u>	Wovement durn	ing the month		_	the month	
class of shares							
issuable (	Granted	Exercised	Cancelled	Lapsed			
4. Share Option							
Scheme							
Exercise price:							
HK\$0.280							
GM approval date							
(27/06/2012)							
Ordinary shares	NIL	NIL_	NIL	NIL	N/A	550,000,000	
(Note 1)							
5. Share Option							
Scheme							
Exercise price:							
HK\$							
GM approval date							
( / / )							
shares	NIL	NIL	NIL	NIL	N/A	N/A	
(Note 1)							
6. Share Option							
Scheme							
Exercise price:							
HK\$							
GM approval date							
( / / )							
shares	NIL	NIL_	NIL	NIL	N/A	N/A	
(Note 1)							
7. Share Option							
Scheme							
Exercise price:							
HK\$							
GM approval date							
( / / )	NITT	NIII	NIII	<b>.</b>	NT/A	27/4	
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	N/A	N/A	
8. Share Option							
Scheme							
Exercise price:							
HK\$							
GM approval date							
shares	NIL	NIL	NIL	NIL	N/A	N/A	
(Note 1)	INIL	INIL	MIL	INIL	11//1	IV/A	
()		Т	otal A. (Ordin	nary shares)	N/A		
				ence shares)			
				Other class)	N/A		
Total funds raised during t	the month fro	om	`				
xercise of options (State				N/A			

Warrants to Issue Shares of the Is	suer which are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N / A	Currency of Nominal value preceding	of during	g the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / )	<del>-</del>	<del></del>			· -
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A	-				
	=				
( / / )	<del></del>				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3 N/A	-				
	- 				
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N / A	( / / )				
	<del>-</del> -				
( / / )					-
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
			(O. I	** / /	
		Total B.	(Ordinary shares) Preference shares)	N/A N/A	
		(	(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description month month month outstanding Convertible Notes HK\$ 300,000,000.00 300,000,000.00 Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Subscription price Minimum: HK\$0.18 AGM approval date (if applicable) (dd/mm/yyyy)) (29/06/2016) Convertible Bonds HK\$ 189,000,000.00 189,000,000.00 2,700,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.07 AGM approval date (if applicable) (29/06/2017) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/AN/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	LIIOTO IS	as at close of the month
1. N/A		
	_	
	<u> </u>	
shares (Note 1)		
2. <u>N/A</u>	-	
( / /		
shares (Note 1)	1	
3. N/A		
247.22		
	<u>                                     </u>	
shares (Note 1)		
Total D. (Ordinary shares	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		
			issuable (Note 1)		
1.	Rights issue	At State price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	N/A	N/A
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
2.	Open offer	At State price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	N/A	N/A
			AGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
3.	Placing	At State price : currency	Issue and allotment ( / / ) date:(dd/mm/yyyy)	N/A	N/A
			AGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			EGM approval date: ( / / ) (dd/mm/yyyy)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable (Note 1)		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
10.	Other (Please specify)	At State price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	N/A	N/A
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary shares	· ————	/ A
			(Preference shares	·	/ A
			(Other class	) N	/ A
To	otal increase / (decrea	ise) in ordinary shares	during the month (i.e. Total of A to E):	(1)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if an	y):	
N/A		
Submitted by:	Ms Cheung Tin Shu	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.