# **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30 April 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Industry Group Limited
Date Submitted	4 May 2018

I. Movements in Authorised Share Capital

1. (	Ordinary	Shares
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) Stock code : Description :			Chi Ocean Ind			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prece	eding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
Increase/(decrease)		N/A		N/A		
Balance at close of the r	nonth	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
(2) Stock code : N	J/A Descri	ption ·	1	N / A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec		No. of ordinary	Par value (State	Authorised share capital		
		No. of ordinary	Par value (State	Authorised share capital		

# 2. Preference Shares

Stock code :	Description :	N / A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close o	f preceding mo	onth			
Increase/(decrease	e)		-		
Balance at close o	f the month				

# 3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		N / A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	of preceding n	onth			
Increase/(decrease	e)		_		
Balance at close of	of the month				

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	13,636,838,840	N/A	N/A	N / A
Increase/ (decrease) during the month	NIL	N / A	N/A	N / A
Balance at close of the month	13,636,838,840	N / A	N/A	N / A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	share option s				No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and			0		-	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	6,324,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	40,125,780
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	326,000,000
(Note 1)						

#### III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and					_	the month
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme						
Exercise price:						
HK\$0.280						
GM approval date						
(27/06/2012)	NIT	NT	N TT			550 000 000
Ordinary shares	NIL	NIL	NIL	NIL	N/A	550,000,000
(Note 1)						
5. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
( / / )						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
6. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
( / / )						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
7. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
8. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
( / / )						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)		г	Total A. (Ordi	nary shares)	N / A	
		1		ence shares)		
				Other class)	$\frac{N/A}{N/A}$	
Fotol funda raised der	a the month f		(			
Total funds raised durin exercise of options (Sta		UIII		N / A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	value at Exercised of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N / A	-				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N / A	( / / )				
	<b>-</b>				
( / / )			<u> </u>		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
(if applicable)					
(dd/mm/yyyy) 3 N / A	( / / )				
	-				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	( / / )				
4. N/A					
	_				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)	( / / )				
		Total B. (Ord	dinary shares)	N / A	
			erence shares)	N / A	
			(Other class)	N / A	

Con	vertibles (i.e. Convertible	e into Shares of the l	Issuer which are t	o be Listed)			
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Notes						
		HK\$	300,000,000.00		300,000,000.00		1,666,666,666
	Stock code (if listed)	N/A					
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price	Ordinary Minimum: HK\$0	) 18				
	AGM approval date						
	(if applicable)						
2.	(dd/mm/yyyy)) Convertible Bonds	(29/06/2016)					
<u></u>	Convertible Bonds						
		HK\$	189,000,000.00		189,000,000.00		2,700,000,000
	Stock code (if listed) Class of shares	N/A					
	issuable (Note 1)	Ordinary					
	Subscription price	HK\$0.07					
	AGM approval date (if applicable)						
	(dd/mm/yyyy)	(29/06/2017)					
3.	N/A						
	Stock code (if listed)			·			
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable)						
4.	(dd/mm/yyyy) N / A	( / / )					
<u></u>							
	$C_{1} = 1_{1} = 1_{2} (C_{1} + C_{2})$						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
					nary shares)		
					ence shares)		
				(	Other class)	N / A	

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
	-	
( / / )	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N / A	
(Preference shares)	N/A	
(Other class)	N / A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

]	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N / A
2.	Open offer	At State price : currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N/A
3.	Placing	At State price : currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N / A
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N / A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
6.	Repurchase of shares		repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
	<b>.</b> .	State	Class of shares issuable ( <i>Note 1</i> )	( / /	)		
8.	Consideration issue At price	State e : currency —	Issue and allotment date : (dd/mm/yyyy)			N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital		Class of shares issuable ( <i>Note 1</i> )	( / / )			
9.	reorganisation		Issue and allotment date : (dd/mm/yyyy)		N / A	N / A	
			EGM approval date: (dd/mm/yyyy)	( / / )			
			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N / A	
			EGM approval date: (dd/mm/yyyy)	( / / )			
				Total E. (Ordinary shares) (Preference shares)		N / A	
			(Pr			N / A	
				(Other class)	N	/ A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	re Capital").)

Remarks (if an	y):	
N/A		
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Submitted by:	Mr Tong Yiu On	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.