日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31 July 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Industry Group Limited
Date Submitted	3 August 2018

I. Movements in Authorised Share Capital

1. Ord	inary	Shares
--------	-------	--------

(1) Stock code : <u>651</u> Descri	ption :	Chi Ocean Ind			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00		
(2) Stock code : <u>N / A</u> Descri	ption :	l	N / A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N / A	Description :	Ν	N / A		
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding r	nonth				
Increase/(decrease)				<u>.</u>		
Balance at close of th	ne month					

3. Other Classes of Shares

Stock code :	N / A	_Description :	N / A				
		No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)			
Balance at close c	of preceding n	nonth					
Increase/(decrease	e)						
Balance at close of	of the month						

Total authorised share capital at the end of the month *(State currency)* :

HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	13,636,838,840	N / A	N / A	N / A
Increase/ (decrease) during the month	NIL	N / A	N / A	N / A
Balance at close of the month	13,636,838,840	N / A	N / A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	share option s	chemes of the l			No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		thereto	as at close of the month
class of shares						monui
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	6,324,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	40,125,780
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	326,000,000
(Note 1)						

III. Details of Movements in Issued Share Capital

Share Options (under Shar	re Option So	chemes of the Iss	suer)		N	N C 1
Particulars of share option scheme					No. of new shares of issuer issued during	
including EGM					the month pursuant	issued pursuant
approval date		Morromont dumi	a tha month		thereto	thereto as at close of
(dd/mm/yyyy) and		Movement durin	ig me monui		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme						
Exercise price:						
HK\$0.280						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	550,000,000
(Note 1)						
5. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
6. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
7. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
8. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares (Nota 1)	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)		Т	otal A. (Ordin	nary shares)	N / A	
		1		ence shares)		
				Other class)		
Cotal funds raised during	the month fr	om				
xercise of options (State		~		N / A		

Share Options (under Share Option Schemes of the Issuer)

Warrants	to I	ssue	Shares	s of	the	Issuer	which	are to	be	Listed
			-							

Description of warrants (Date of expiry - dd/mm/y		Currency of nominal value	Nominal value a close of preceding mont	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N / A</u>								
(/ /) Stock code (if listed Class of shares issuable (<i>Note 1</i>) Subscription price	l)							
EGM approval date								
(if applicable) (dd/mm/yyyy)		(/ /						
<u>2. N/A</u>		<u> </u>						
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)								
Subscription price				_				
EGM approval date (if applicable)		7 1 1	`					
(dd/mm/yyyy) 3 N / A		(/ /)					
(/ /)								·
Stock code (if listed Class of shares issuable (<i>Note 1</i>)	·							
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)								
<u>4. N/A</u>		(/ /)	_				
(/ /)								
Stock code (if listed Class of shares issuable (<i>Note 1</i>)				_				
Subscription price				_				
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
		× , , ,	,	_				
]	Fotal B.		nary shares)		
						ence shares) (Other class)		
							IN / A	

Co	nvertibles (i	.e. Conve	rtible into	Shares	of the	Issuer	which	are to	be Lis	ted)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
	HK\$	300,000,000.00		300,000,000.00		1,666,666,666
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
	Minimum: HK\$0	.18				
AGM approval date						
(if applicable) (dd/mm/yyyy))	(29/06/2016)					
2. Convertible Bonds	(29/00/2010)					
	HK\$	189,000,000.00		189,000,000.00		2,700,000,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.07					
AGM approval date (if applicable)						
(dd/mm/yyyy)	(29/06/2017)					
<u>3. N / A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N / A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
	(' ')		Total C. (Ordi	nary shares)	N / A	
			(Prefere	ence shares)	N / A	
			(Other class)	N / A	<u> </u>

Full if a	l particulars including SGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
-			
-			
-	shares (Note 1)		
-			
2.	N / A		
-			
-	(/ /)		
-	shares (Note 1)		
3.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
-			
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable (<i>Note 1</i>)		
1.	Rights issue	At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	N / A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (<i>Note 1</i>)		
2.	Open offer	At State	Issue and allotment (/ /) date : (dd/mm/yyyy)	N / A	N / A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable (<i>Note 1</i>)		
3.	Placing	At State	Issue and allotment (/ /) date : (dd/mm/yyyy)	N / A	N / A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares		
4	Derror		issuable (<i>Note 1</i>) Issue and allotment (/ /)	NT / A	NT / 4
4.	Bonus issue		date : (dd/mm/yyyy)EGM approval date:(/ /)	N / A	N / A
			(dd/mm/yyyy)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)		`		
5.	Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
6.	Repurchase of		repurchased (Note 1)	(/ /)		
0.	shares		Cancellation date : (dd/mm/yyyy)			N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At State —— price : currency	Class of shares issuable (<i>Note 1</i>) —— Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (/ / _) (/ / _)	N/A	N/A
				Ordinary shares) eference shares) (Other class)	N	/ A / A / A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

Remarks (if an	y):	
N/A		
Submitted by:	<u>Mr Tong Yiu On</u>	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.