HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 August 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Industry Group Limited
Date Submitted	5 September 2018

I. Movements in Authorised Share Capital

(1) Stock code : <u>651</u> Descri	otion : Chi Ocean Ind		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00
(2) Stock code : N / A Descri	ntion	ז	N/A
	puon :	1	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code :	N/A	Description :	1	N / A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mo	onth		
Increase/(decrease	e)		-	
Balance at close o	f the month			

3. Other Classes of Shares

Stock code :	N/A Description :		N / A		
		No. of otl classes of sl	(Authorised share capital (State currency)	
Balance at close of	of preceding n	nonth			
Increase/(decrease	e)				
Balance at close of	of the month				

Total authorised share capital at the end of the month *(State currency)* :

HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference			
	(1)	(2)	shares	No. of other classes of shares		
Balance at close of preceding month	13,636,838,840	N/A	N/A	N / A		
Increase/ (decrease) during the month	NIL	N / A	N/A	N / A		
Balance at close of the month	13,636,838,840	N / A	N/A	N / A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	share option s				No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and			0		-	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	6,324,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	40,125,780
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	326,000,000
(Note 1)						

III. Details of Movements in Issued Share Capital

Particulars of share option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option	Gluitteta	Encretibed	Cuncented	Lupseu		
Scheme						
Exercise price:						
HK\$0.280						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	550,000,000
(Note 1)						
5. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)		_				
6. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
7. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
8. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)	_	_				
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)		-		now shares	T T / A	
		ľ	Cotal A. (Ordi		<u>N/A</u>	
				ence shares)		
			(Other class)	N/A	
otal funds raised durin xercise of options (Sta		om		N / A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mont	during the at c	issuer durin mo	es of shares of issued issuer which ag the may be issued onth pursuant uant thereto as at
1. N/A	-			
	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	(/ /)	_		
2. N/A	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				
3 N/A	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	- 			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4. N/A	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		_		
EGM approval date (if applicable)	(/ /)			
		Total B. (Ordinary (Preference)	shares)	N / A N / A
		(Othe	er class)	N / A

Cor	vertibles (i.e. Convertible	e into Shares of the l	Issuer which are t	o be Listed)		No. of new shares of	No. of new shares of
Cla	ss and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Notes						
-							
_		HK\$	300,000,000.00		300,000,000.00		1,666,666,666
	Stock code (if listed)	N/A					
	Class of shares issuable (<i>Note 1</i>)	Ordinary					
	Subscription price	Minimum: HK\$0	0.18				
	AGM approval date (if applicable)						
	(dd/mm/yyyy))	(29/06/2016)					
2.	Convertible Bonds						
_							
		HK\$	189,000,000.00	-	189,000,000.00	-	2,700,000,000
	Stock code (if listed)	N/A					
	Class of shares issuable (<i>Note 1</i>)	Ordinary					
	Subscription price	HK\$0.07					
	AGM approval date						
	(if applicable) (dd/mm/yyyy)	(29/06/2017)					
3.							
	Stock code (if listed)		·				
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	N / A						
	Stock code (if listed)			·			
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)	N / A	
					rence shares)		
				((Other class)	N / A	

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
	-	
(/ /)	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N / A	
(Preference shares)	N/A	
(Other class)	N / A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

]	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N / A	N / A
2.	Open offer	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N / A	N/A
3.	Placing	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N / A	N / A
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N / A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
	. .	State	Class of shares issuable (<i>Note 1</i>)	(/ /)		
8.	Consideration issue At price	State e : currency —	Issue and allotment date : (dd/mm/yyyy)			N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital		Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)			
	reorganisation		date : (dd/mm/yyyy) EGM approval date:	(/ /)	N / A	N / A	
			(dd/mm/yyyy)				
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N / A	
			EGM approval date: (dd/mm/yyyy)	(//)			
				Total E. (Ordinary shares) (Preference shares)		N / A	
			(Pr			N / A	
				(Other class)	N	/ A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	re Capital").)

Remarks (if an	y):	
N/A		
_		
Submitted by:	Mr Tong Yiu On	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.