HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Industry Group Limited
Date Submitted	4 January 2019

I. Movements in Authorised Share Capital

(1) Stock code : <u>651</u> Descr	iption :	Chi (Dcean Ind
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00
(2) Stock code : N/A Descr	iption :	1	N / A
(2) Stock code : <u>N/A</u> Descr	iption : No. of ordinary shares	Par value (State currency)	N / A Authorised share capital (State currency)
 (2) Stock code : <u>N / A</u> Descr Balance at close of preceding month 	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code :	Stock code : <u>N / A</u> Description :			N / A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mo	onth		
Increase/(decrease	e)		-	
Balance at close o	f the month			

3. Other Classes of Shares

Stock code :	N/A Description :			N/A
		No. of otl classes of sl	(Authorised share capital (State currency)
Balance at close of	of preceding n	nonth		
Increase/(decrease	e)			
Balance at close of	of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	
			shares	No. of other classes of shares
Balance at close of preceding month	13,636,838,840	N/A	N/A	N / A
Increase/ (decrease) during the month	NIL	N / A	N/A	N / A
Balance at close of the month	13,636,838,840	N / A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nare option s	chemes of the l	1550017		No. of new shares of	No. of new shares of
option scheme					issuer issued during	
					the month pursuant	issuer which may be
including EGM						
approval date		Movement duri	ing the month		thereto	as at close of the
(dd/mm/yyyy) and						month
class of shares		F · 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	326,000,000
(Note 1)			_	_		
2. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
$\frac{\Pi K_{\varphi}}{GM}$ approval date						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and			<u> </u>		_	the month
class of shares issuable	Granted	Exercised	Cancelled	Longod		
	Granieu	Exercised	Cancened	Lapsed		
4. Share Option						
Scheme						
Exercise price:						
HK\$ GM approval date						
(//)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)			ML			
5. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)					1.1771	14/21
6. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
7. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
<u>(/ /)</u>	N 777	N TT	NITT	NTT	NT / 4	NT / A
Ordinary shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
8. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)		т	otol A (Or 1)	nomi characi	NT / A	
		1	otal A. (Ordi			
				ence shares)		
	- 11		(Other class)	N / A	
otal funds raised durin xercise of options (Star		om		N / A		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	ssuer which are to be Listed Currency of Nominal value nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-	_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3 N / A	(/ /)	_			
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy) 4. N / A	(/ / _)	_			
(/ /)	-				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	1		nary shares)		
			Other class)		

Cor	vertibles (i.e. Convertible	e into Shares of the l	Issuer which are t	o be Listed)		No. of new shares of	No. of new shares of
Cla	ss and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Notes						
-							
_		HK\$	300,000,000.00		300,000,000.00		1,666,666,666
	Stock code (if listed)	N/A					
	Class of shares issuable (<i>Note 1</i>)	Ordinary					
	Subscription price	Minimum: HK\$0	0.18				
	AGM approval date (if applicable)						
	(dd/mm/yyyy))	(29/06/2016)					
2.	Convertible Bonds						
_							
		HK\$	189,000,000.00	-	189,000,000.00	-	2,700,000,000
	Stock code (if listed)	N/A					
	Class of shares issuable (<i>Note 1</i>)	Ordinary					
	Subscription price	HK\$0.07					
	AGM approval date						
	(if applicable) (dd/mm/yyyy)	(29/06/2017)					
3.							
	Stock code (if listed)		·				
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	N / A						
	Stock code (if listed)			·			
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)	N / A	
					rence shares)		
				((Other class)	N / A	

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
	-	
(/ /)	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N / A	
(Preference shares)	N/A	
(Other class)	N / A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

]	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N / A	N / A
2.	Open offer	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N / A	N/A
3.	Placing	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N / A	N / A
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N / A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Cleas of shores				
		Class of shares issuable (<i>Note 1</i>)	(/ /			
8.	Consideration issue At State price : currency —	Issue and allotment date : (dd/mm/yyyy)			N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N / A	
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares				
10.	Other (Please specify)	At State ——— price : currency	issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(//)	N/A	N / A	
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Total E. (O	al E. (Ordinary shares)		N / A	
			(Preference shares)		N / A		
				(Other class)	Ν	/ A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A	
	(2)	N / A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if an	y):	
N/A		
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Submitted by:	Mr Tong Yiu On	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.