

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer China Ocean Industry Group Limited					
Date Submitted 1 Febr	uary 2019				
I. Movements in Authorised Share Cap	pital				
1. Ordinary Shares					
(1) Stock code : 651 Descr	ription:	Chi (Ocean Ind		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00		
(2) Stock code : N/A Descr	ription :		N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31 January 2019

Stock code: N/A Des	cription:	N	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Des	N / A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		(State		
Balance at close of preceding month Increase/(decrease)		(State		

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	13,636,838,840	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	13,636,838,840	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	hare Option S	chemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and —					_	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						ļ
Exercise price:						
HK\$0.211						ļ
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	326,000,000
(Note 1)			<u> </u>			
2. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)		 -	_	_		
()						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)	TVIL					11/11
(IVOIC I)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•				issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	I	Movement durii	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	Exercised	Cancerieu	Lapseu		
4. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
5. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
6. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
7. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)	NIL					
(Note 1)						
8. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
		T	otal A. (Ordii	nary shares)	N/A	
				ence shares)	N / A	
				Other class)	N / A	
Total funds raised during	the month fro	om	(
exercise of options (State		/111		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominominal c	lose of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			inary shares)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description month month month outstanding Convertible Notes HK\$ 300,000,000.00 300,000,000.00 Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Subscription price Minimum: HK\$0.18 AGM approval date (if applicable) (dd/mm/yyyy)) (29/06/2016) Convertible Bonds HK\$ 189,000,000.00 189,000,000.00 2,700,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.07 AGM approval date (if applicable) (29/06/2017) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/AN/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	LIIOTO IS	as at close of the month
1. N/A		
	_	
	<u> </u>	
shares (Note 1)		
2. <u>N/A</u>	-	
(/ /		
shares (Note 1)	1	
3. N/A		
247.22		
	<u> </u>	
shares (Note 1)		
Total D. (Ordinary shares	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		
			issuable (Note 1)		
1.	Rights issue	At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
2.	Open offer	At State price : currency	Issue and allotment (/ /) date: (dd/mm/yyyy)	N/A	N/A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
3.	Placing	At State price : currency	Issue and allotment (/ /) date:(dd/mm/yyyy)	N/A	N/A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of sha issuable (<i>Note 1</i>) Issue and allotment	(/ /)	N/A	N/A
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	11/11	11/11
			Class of sha issuable (<i>Note 1</i>)	res	_		
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					-		
			Total E.	(Ordinary shar	res)	N	/ A
				(Preference shar	res)	N	/ A
				(Other cla	ass)	N	/ A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Capital").)

Remarks (if an	y):	
N/A		
Submitted by:	Mr Tong Yiu On	-
Title:	Company Secretary	-
	(Director, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.