日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28 February 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Industry Group Limited
Date Submitted	6 March 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>651</u> Descri		iption :	Chi (Chi Ocean Ind		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec	eding month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00		
Increase/(decrease)		N/A	-	N/A		
Balance at close of the r	month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00		
(2) Stock code : <u>N</u>	N/A Descri	iption :	1	N/A		
1						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec	eding month		(State			
Balance at close of prec Increase/(decrease)	eding month		(State			

2. Preference Shares

Stock code :	ck code : N / A Descr		iption :		N / A	
		No. of prefe shares		e	Authorised share capital (State currency)	
Balance at close of pre	ceding n	nonth				
Increase/(decrease)						
Balance at close of the	month					
3. Other Classes of Sha	ares					

Stock code :	N / A	Description :	1	N/A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding 1	nonth		
Increase/(decrease	2)			
Balance at close o	f the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	13,636,838,840	N / A	N / A	N / A
Increase/ (decrease) during the month	NIL	N/A	N / A	N / A
Balance at close of the month	13,636,838,840	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Sl Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	
approval date		Movement duri	ing the month		thereto	as at close of the
(dd/mm/yyyy) and			•			month
class of shares issuable	Crontad	Exercised	Concelled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$0.211						
GM approval date (27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	326,000,000
(Note 1)	MIL				A	520,000,000
(1000 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
2 Share Ontion						
3. Share Option Scheme						
Exercise price:						
HK\$ GM approval date						
(//)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)				1111	1 1/ 2 1	1 1/ 2 1

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares Granted issuable Exercised Cancelled Lapsed 4. Share Option Scheme Exercise price: HK\$ GM approval date (/ /) shares NIL NIL NIL NIL N/A N/A(*Note* 1) 5. Share Option Scheme Exercise price: HK\$ GM approval date (/ /) shares NIL NIL NIL NIL N/A N/A (Note 1) 6. Share Option Scheme Exercise price: HK\$ GM approval date (/ /) shares NIL NIL NIL NIL N/A N/A (Note 1) 7. Share Option Scheme Exercise price: HK\$ GM approval date (/ /) Ordinary shares NIL NIL NIL NIL N/A N/A (Note 1) 8. Share Option Scheme Exercise price: HK\$ GM approval date (/ /) NIL NIL shares NIL NIL N/A N/A (Note 1) Total A. (Ordinary shares) N / A(Preference shares) N / A(Other class) N / ATotal funds raised during the month from N / Aexercise of options (State currency)

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the Issuer which are to	o be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 - -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A			_			
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 N / A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			 - -			
Subscription price			_			
	(/ /)	_			
<u>4. N/A</u>						
						<u> </u>
(/ /) Stock code (if listed) Class of shares			_			
			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(_/_/)	-			
		_	. 1D (C)		.	
		Т		linary shares) rence shares)		
				(Other class)		
					11/21	

Convertibles (i.e. C	Convertible into	Shares of th	ne Issuer	which are t	to be Listed)

I. Convertible Notes HKS 300,000,000 300,000,000 1.666,656,666 Stock code (if listed) N/A N/A 1.666,656,666 Stock code (if listed) Minimum: HKS0.18 AGM approval date Minimum: HKS0.18 AGM approval date (if applicable) (if applicable) 2.006/2016) 2.700,000,000 - 2.700,000,000 Stock code (if listed) N/A 199,000,000,000 - 189,000,000,00 - 2.700,000,000 Stock code (if listed) Ordinary Subscription price HKS 199,000,000,00 - 2.700,000,000 Stock code (if listed) Ordinary Subscription price HKS0,07 A - 2.700,000,000 - 2.700,000,000 Stock code (if listed) Ordinary Subscription price HKS0,07 - - 2.700,000,000 - 2.700,000,000 Stock code (if listed) Ordinary - - - - - - - - - - - - - -	Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) N/A Class of shares issuable (Note 1) Subscription price Minimum: HK\$0.18 AGM approval date (if applicable) (id/mn/yyyy) (29/06/2016) 2. Convertible Bonds	1.	Convertible Notes						
Stock code (if listed) N/A Class of shares issuable (Note 1) Subscription price Minimum: HK\$0.18 AGM approval date (if applicable) (id/mn/yyyy) (29/06/2016) 2. Convertible Bonds								
Stock code (if listed) N/A Class of shares issuable (Note 1) Subscription price Minimum: HK\$0.18 AGM approval date (if applicable) (id/mn/yyyy) (29/06/2016) 2. Convertible Bonds								
Class of shares Ordinary issuable (Note 1) Ordinary Subscription price Minimum: HK\$0.18 (fd applicable) (29/06/2016) 2. Convertible Bonds (29/06/2016) 2. Convertible Bonds (29/06/2016) 3. Convertible Bonds (29/06/2017) Stock code (if listed) Ordinary Subscription price HK\$ issuable (Note 1) Ordinary Subscription price HK\$0.07 AGM approval date (1450.07) (if applicable) (29/06/2017) 3. N/A (20/06/2017) 3. Stock code (if listed) </td <td></td> <td></td> <td>НК\$</td> <td>300,000,000.00</td> <td></td> <td>300,000,000.00</td> <td></td> <td>1,666,666,666</td>			НК\$	300,000,000.00		300,000,000.00		1,666,666,666
issuable (Note 1) Ordinary Subscription price Minimum: HK\$0.18 AGM approval date (if applicable) (d/mm/yyyy) (29/06/2016)			N/A					
Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) (29/06/2016) 2. Convertible Bonds								
AGM approval date (if applicable) (dd/mm/yyyy)) (29/06/2016) 2. Convertible Bonds				18				
(d/mm/yyyy)) (29/06/2016) 2. Convertible Bonds								
2. Convertible Bonds			(20/0)/(201)					
IKS 189,000,0000 - 189,000,000,000 - 2,700,000,000 Stock code (if listed) Ordinary Ordinary Subscription price IKS 189,000,000,000 - 2,700,000,000 Subscription price IKS0.07 AGM approval date (if applicable) (d/mm/yyyy) (29/06/2017) 3. N / A Stock code (if listed)	2		(29/06/2016)					
Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) Ordinary Subscription price HK\$0.07 AGM approval date (if applicable) (id/mm/yyyy) (29/06/2017) 3. N / A	<u></u>	Convertible Bolids						
Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) Ordinary Subscription price HK\$0.07 AGM approval date (if applicable) (id/mm/yyyy) (29/06/2017) 3. N / A								
Class of shares Ordinary issuable (Note 1) Ordinary Subscription price HK\$0.07 AGM approval date (if applicable) (id/mm/yyyy) (29/06/2017) 3. N / A				189,000,000.00		189,000,000.00		2,700,000,000
issuable (<i>Note 1</i>) Ordinary Subscription price HKS0.07 AGM approval date (if applicable) (dd/mm/yyyy) (29/06/2017) 3. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A			N/A					
Subscription price AGM approval date (if applicable) (dd/mm/yyyy) (29/06/2017) 3. N/A			Ordinary					
(if applicable) (29/06/2017) 3. N/A								
(dd/mm/yyyy) (29/06/2017) 3. N / A								
3. N/A			(29/06/2017)					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 	3.							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 		Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A		· · · · ·						
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. N / A								
(if applicable) (dd/mm/yyyy) (/ / /) 4. N/A								
4. N/A								
Stock code (if listed)			(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N / A (Preference shares) N / A	4.	N / A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N / A (Preference shares) N / A								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N / A (Preference shares) N / A								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A		Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total C. (Ordinary shares) N / A (Preference shares) N / A								
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A				·				
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N / A (Preference shares) N / A								
Total C. (Ordinary shares) N / A (Preference shares) N / A								
(Preference shares) N / A		(ad/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)	N / A	

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		
3. N/A		
5. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N / A	
(Preference shares)		
(Other class)	N / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue At State price : currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGMs approval date: (/ /) (dd/mm/yyyy) Class of shares	N/A	N / A
1. Rights issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N / A	N / A
(dd/mm/yyyy)		
2. Open offer At State Issue and allotment (//) price : currency Issue and allotment (//)	N / A	N / A
AGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuable (Note 1)		
3. Placing At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy)	N / A	N / A
AGM approval date: (/ /) (dd/mm/yyyy)		
Class of sharesissuable (<i>Note 1</i>)		
4. Bonus issueIssue and allotment(/ /) date : (dd/mm/yyyy)	N / A	N / A
EGM approval date: (///) (dd/mm/yyyy)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
5.	Scrip dividend At State	issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N / A
	price i carroney	EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
8.	Consideration issue At State price : currency	issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N / A
	· · ·	EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)				

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N / A	N / A	
10.	Other (Please specify)	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A	
				Ordinary shares) reference shares) (Other class)	N	N / A N / A N / A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N / A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N / A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of

	Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: Mr Tong Yiu On

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid

up;

- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*