日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 May 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Industry Group Limited	
Date Submitted	3 June 2020	

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>651</u> Descri	ption :	otion : Chi Ocean Ind			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,250,000,000	HK\$0.04	HK\$50,000,000.00		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	1,250,000,000	HK\$0.04	HK\$50,000,000.00		
(2) Stock code : <u>N / A</u> Descri	ption :	Ν	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

2. Preference Shares

Stock code :	N / A	Description :	N / A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding mo	onth		
Increase/(decrease	e)		-	
Balance at close o	of the month			

3. Other Classes of Shares

Stock code :	N / A	_Description :		N / A
		No. of other classes of shar	(Authorised share capital (State currency)
Balance at close of	of preceding n	nonth		
Increase/(decrease	e)			
Balance at close of	of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$50,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference		
	(1)	(2)	shares	No. of other classes of shares	
Balance at close of preceding month	340,920,971	N/A	N / A	N / A	
Increase/ (decrease) during the month	NIL	N / A	N/A	N / A	
Balance at close of the month	340,920,971	N / A	N / A	N / A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new states of issued uring issued writes of issued pursuant issued p	Particulars of share	nare Option 5	chemes of the l	issuer)		No. of new shares of	No. of new shares of
including EGM approval date <u>Movement during the month</u> (dd/mm/yyyy) and class of shares issuable <u>Granted Exercised Cancelled Lapsed</u> <u>1. Share Option</u> <u>Scheme</u> <u>Exercise price:</u> <u>HK58.44</u> <u>GM approval date</u> (27/06/2012) <u>Ordinary shares</u> <u>NIL</u> <u>NIL</u> <u>NIL</u> <u>NIL</u> <u>N/A</u> <u>8,150,000</u> (<i>Note 1</i>) <u>2. Share Option</u> <u>Scheme</u> <u>Exercise price:</u> <u>HKS</u> <u>GM approval date</u> (/ /) <u>shares</u> <u>NIL</u> <u>NIL</u> <u>NIL</u> <u>NIL</u> <u>N/A</u> <u>N/A</u> <u>Scheme</u> <u>Exercise price:</u> <u>HKS</u> <u>GM approval date</u> (/ /) <u>shares</u> <u>NIL</u> <u>NIL</u> <u>NIL</u> <u>NIL</u> <u>N/A</u> <u>N/A</u>							
approval date Movement during the month thereto as at close of the month (dd/mm/yyyy) and issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise price: HK\$8.44 GM approval date 7/06/2012) Ordinary shares NIL NIL NIL NIL N/A 8,150,000 (Note 1) 2. Share Option Scheme Exercise price: HK\$ GM approval date N/A N/A (Note 1) . NIL NIL NIL N/A 8,150,000 3. Share Option 3. Share Option 3. Share Option 3. Share Option Scheme HK\$ <							
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issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise price: HK\$8.44 GM approval date (27/06/2012) Ordinary shares NIL NIA \$,150,000 (Note 1) 2. Share Option Scheme Exercise price: HK\$ GM approval date (/ / /) NIL NIL NIL NIA N/A (Note 1) shares NIL NIL NIL NIL N/A N/A 3. Share Option Scheme Exercise price: HK\$ HK\$ NIA N/A							month
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Scheme Exercise price: HK\$8.44 GM approval date (27/06/2012) Ordinary shares NIL Ordinary shares NIL NIL NIL NIL NIL NIL NIL Ordinary shares NIL Scheme Scheme Exercise price: HK\$ GM approval date (/ /) (Note 1) NIL shares NIL NIL NIL NIA N/A MA N/A (Note 1) Scheme Exercise price: HK\$ HK\$ Scheme		Granted	Exercised	Cancelled	Lapsed		
Exercise price: HK\$8.44 GM approval date (27/06/2012) Ordinary shares NIL NIL NIL NIL N/A 8,150,000 (Note 1) 2. Share Option Scheme Scheme 1000000000000000000000000000000000000							
HK\$8.44 GM approval date (27/06/2012) Ordinary shares NIL NIL NIL Scheme Exercise price: HK\$ HK\$ GM approval date (/ /) shares NIL NIL NIL NIA N/A Scheme Exercise price: HK\$ HK\$	Scheme						
GM approval date (27/06/2012) Ordinary shares NIL NIL NIL Scheme Exercise price: HK\$ GM approval date (/ / /) shares NIL NIL NIA N/A N/A N/A N/A N/A Scheme Exercise price: HK\$ HK\$	Exercise price:						
(27/06/2012) NIL NIA N/A 3. Share Option Scheme Scheme Exercise price: HK\$ HK\$ HK\$ NIA N/A N/A	HK\$8.44						
Ordinary shares NIL NIL NIL NIL N/A 8,150,000 (Note 1) 2. Share Option	GM approval date						
(Note 1) 2. Share Option Scheme Exercise price: HK\$ GM approval date (////) shares NIL NIL NIL NIL NIL NIL NIL Share Option Scheme Exercise price: HK\$	(27/06/2012)						
2. Share Option Scheme Exercise price: HK\$ GM approval date (///) shares NIL NIL NIL NIL NIL NIL NIL Share Option Scheme Exercise price: HK\$	Ordinary shares	NIL	NIL	NIL	NIL	N / A	8,150,000
2. Share Option Scheme Exercise price: HK\$ GM approval date (///) shares NIL NIL NIL NIL NIL NIL NIL Share Option Scheme Exercise price: HK\$	(Note 1)						
Scheme Exercise price: HK\$ GM approval date (_ / /) shares NIL NIL NIL NIL NIL NIL NIL N/A N/A Scheme Exercise price: HK\$, ,						
Scheme Exercise price: HK\$ GM approval date (_ / /) shares NIL NIL NIL NIL NIL NIL NIL N/A N/A Scheme Exercise price: HK\$	2. Share Option						
Exercise price: HK\$ GM approval date (_ / /) shares NIL NIL NIL N/A N/A Scheme Exercise price: HK\$							
HK\$ GM approval date (_ / /) shares NIL NIL NIL NIL NIL N/A N/A 3. Share Option Scheme Exercise price: HK\$							
GM approval date (/ /) shares NIL							
(///) shares NIL NIL NIL NIL N/A (Note 1) 3. Share Option Scheme Exercise price: HK\$							
(Note 1) 3. Share Option Scheme Exercise price: HK\$	GM approval date						
(Note 1) 3. Share Option Scheme Exercise price: HK\$		NIII	NUT	NU	NUT		NT/ A
3. Share Option Scheme Exercise price: HK\$		NIL	NIL	NIL	NIL	N/A	N/A
Scheme Exercise price: HK\$	(Note 1)						
Scheme Exercise price: HK\$							
Exercise price: HK\$	· · · · · · · · · · · · · · · · · · ·						
HK\$							
	· · · · · · · · · · · · · · · · · · ·						
GM approval date	HK\$						
	GM approval date						
	(/ /)						
shares NIL NIL NIL NIL N/A N/A	shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)	(Note 1)						

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	
approval date		Movement duri	ng tha month		thereto	thereto as at close of
(dd/mm/yyyy) and		Movement duri	ng the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme						
Exercise price:						
HK\$ GM approval date						
(/ /)						
(Note 1)	NIL	NIL	NIL	NIL	N/A	N/A
5. Share Option Scheme						
Exercise price: HK\$ GM approval date						
(Note 1)	NIL	NIL	NIL	NIL	N/A	N/A
6. Share Option Scheme Exercise price: HK\$						
GM approval date						
(Note 1)	NIL	NIL	NIL	NIL	N/A	N/A
7. Share Option Scheme Exercise price: HK\$ GM approval date						
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	N/A	N/A
8. Share Option Scheme Exercise price: HK\$ GM approval date (/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)			otal A. (Ordin (Prefere		N / A N / A N / A	
Cotal funds raised during xercise of options (Stat		om		N / A		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			- - -			
2. N/A)	-			
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- - -			
<u>3 N/A</u>	_		-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			 - -			
(dd/mm/yyyy) 4. N / A	(/ /)	-			
	_					
(/ /) Stock code (if listed) Class of shares			-			
issuable (<i>Note 1</i>) Subscription price			-			
(if applicable)	(/ /)	_			
		To		linary shares) rence shares)		
				(Other class)		

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	НК\$	11,100,000.00	. <u> </u>	11,100,000.00		17,343,750
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	Ordinar					
Subscription price	HK\$0.6	4				
(if applicable)						
(dd/mm/yyyy))	(25/10/20	19)				
2. N / A						
Steple and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	(/ /)					
<u>J. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N / A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/ iiiii/ y y y y)	(' ')		Total C. (Ordin	nary shares)	N / A	
				ence shares)		
				Other class)		

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 10 March 2020 (after trading hours), the Company entered into		
the Subscription Agreements with Wu Yan, Zhang Li, Niu Meng		
Xiao, Jiang Han, Zhou Shi Bei and Huang Shao Feng		
("Subscribers"), pursuant to which the Subscribers have		
conditionally agreed to subscriber for, and the Company has		
conditionally agreed to subscriber 101, and the company has		
Shares at the Subscription Price of HK\$0.105 per Subscription		
Share. The total consideration payable by the Subscription		
Subscription Agreements amounts to HK\$7,140,000. For details,		
please refer to the Company's announcements dated 10 March		
2020 and 17 March 2020 respectively.		
(21/06/2019)		
Ordinary shares (<i>Note 1</i>)		68,000,000
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N / A	
(Preference shares)	N / A	
(Other class)	N / A	
		·

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At State price : currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N / A	N / A
At State price : currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N / A	N/A
At State price : currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N / A	N/A
	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N / A	N / A
	At State price : currency — At State price : currency —	At State State issuable (Note 1) Price : currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) At State Issue and allotment (/ /) Mathematical experiment Class of shares	No. of new shares of issuer issued during the month pursuant thereto At State issuable (Note 1) At State issuable (Note 1) Issue and allotment (///) N/A EGM approval date: (dd/mm/yyyy) (///) At State issuable (Note 1) State issuable (Note 1) N/A At State issuable (Note 1) At State issuable (Note 1) State issuable (Note 1) N/A EGM approval date: N/A EGM approval date: (//) EGM

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At State	issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /		N/A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of share issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	es (/ /) (/ /)	N / A	N / A
10.	Other (Please specify)	At State —— price : currency	Class of share issuable (<i>Note 1</i>) —— Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	es (/ / _) (/ / _)	N / A	N / A
			E Total E. (1	(Ordinary shares) Preference shares) (Other class)	N	/ A / A / A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	are Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

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(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of

Hong Kong Limited under "Qualifications of listing" have been fulfilled; (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; (iv) all the securities of each class are in all respects identical (Note 3); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with (v) the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be (vi) delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: Mr Tong Yiu On

 Title:
 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid

up;

- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*