# **HKEX** 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_30 September 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Industry Group Limited	
Date Submitted	5 October 2020	

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>651</u> Descri	iption :	otion : Chi Ocean Ind				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,250,000,000	HK\$0.04	HK\$50,000,000.00			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	1,250,000,000	HK\$0.04	HK\$50,000,000.00			
(2) Stock code : <u>N / A</u> Descri	iption :	Ν	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						

## 2. Preference Shares

Stock code :	Stock code : <u>N / A</u> Description		n : N / A				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close o	of preceding mo	onth					
Increase/(decrease	e)		-				
Balance at close o	of the month						

3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		N / A			
		No. of other classes of shar	(	Authorised share capital (State currency)		
Balance at close of	of preceding n	nonth				
Increase/(decrease	e)					
Balance at close of	of the month					

Total authorised share capital at the end of the month *(State currency)* :

HK\$50,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	340,920,971	N/A	N / A	N / A
Increase/ (decrease) during the month	NIL	N / A	N/A	N / A
Balance at close of the month	340,920,971	N / A	N / A	N / A

# III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share       No. of new states of issued uring issued writes of issued pursuant issued p	Particulars of share	nare Option 5	cheffies of the l	issuer)		No. of new shares of	No. of new shares of
including EGM approval date <u>Movement during the month</u> (dd/mm/yyyy) and class of shares issuable <u>Granted Exercised Cancelled Lapsed</u> <u>1. Share Option</u> <u>Scheme</u> <u>Exercise price:</u> <u>HK58.44</u> <u>GM approval date</u> (27/06/2012) <u>Ordinary shares</u> <u>NIL</u> <u>NIL</u> <u>NIL</u> <u>NIL</u> <u>N/A</u> <u>8,150,000</u> ( <i>Note 1</i> ) <u>2. Share Option</u> <u>Scheme</u> <u>Exercise price:</u> <u>HKS</u> <u>GM approval date</u> ( / / ) <u>shares</u> <u>NIL</u> <u>NIL</u> <u>NIL</u> <u>NIL</u> <u>N/A</u> <u>N/A</u> <u>Scheme</u> <u>Exercise price:</u> <u>HKS</u> <u>GM approval date</u> ( / / ) <u>shares</u> <u>NIL</u> <u>NIL</u> <u>NIL</u> <u>NIL</u> <u>N/A</u> <u>N/A</u>							
approval date       Movement during the month       thereto       as at close of the month         (dd/mm/yyyy) and       issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option       Scheme       Exercise price:       HK\$8.44       GM approval date       7/06/2012)         Ordinary shares       NIL       NIL       NIL       NIL       N/A       8,150,000         (Note 1)       2. Share Option       Scheme       Exercise price:       HK\$       GM approval date       N/A       N/A         (Note 1)       .       .       NIL       NIL       NIL       N/A       N/A         Scheme       .       .       .       .       .       .       .       .         3. Share Option       .       .       .       .       .       .       .       .       .       .         3. Share Option       .							
(dd/mm/yyyy) and     month       class of shares     issuable       issuable     Granted       Exercise price:     HK\$8.44       GM approval date     (27/06/2012)       Ordinary shares     NIL     NIL       NIL     NIL     NIL       NIL     NIL     NIL       Note 1)     Scheme       Exercise price:     HK\$       GM approval date     (// / )       Scheme     NIL       Exercise price:     HK\$       GM approval date     NIL       (// / )     NIL       shares     NIL       NIL     NIL       NIA     N/A							
class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option       Scheme       Exercise price:       HK\$8.44       GM approval date         (27/06/2012)       Ordinary shares       NIL       NIL       NIL       NIL       N/A       8,150,000         Ordinary shares       NIL       NIL       NIL       NIL       N/A       8,150,000         (Note 1)       2. Share Option       Scheme       Exercise price:       HK\$       GM approval date         (/ / /)       shares       NIL       NIL       NIL       NIA       N/A         3. Share Option       Scheme       Scheme       Exercise price:       HK\$         HK\$       Mapproval date       NIL       NIL       NIL       N/A			Movement duri	ing the month		thereto	
issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option       Scheme       Exercise price:       HK\$8.44         GM approval date       (27/06/2012)       Ordinary shares       NIL       NIA       \$,150,000         (Note 1)       2. Share Option       Scheme       Exercise price:       HK\$       GM approval date       (/ / / )       NIL       NIL       NIL       NIA       N/A         (Note 1)       shares       NIL       NIL       NIL       NIL       N/A       N/A         3. Share Option       Scheme       Exercise price:       HK\$       HK\$       NIA       N/A							month
1. Share Option         Scheme         Exercise price:         HK\$8.44         GM approval date         (27/06/2012)         Ordinary shares       NIL         NIL       NIL         NIL       NIL         NIL       NIL         NIL       NIL         Note 1)       NIL         2. Share Option         Scheme         Exercise price:         HK\$         GM approval date         (/ / /)         shares       NIL         NIL       NIL         NIL       NIL         NIL       NIL         NIL       NIL         NA       N/A				<i>a</i>	· ·		
Scheme         Exercise price:         HK\$8.44         GM approval date         (27/06/2012)         Ordinary shares       NIL         Ordinary shares       NIL         NIL       NIL         NIL       NIL         NIL       NIL         Ordinary shares       NIL         Scheme       Scheme         Exercise price:       HK\$         GM approval date       (/ / )         (Note 1)       NIL         shares       NIL         NIL       NIL         NIA       N/A         More 1)       NIA         3. Share Option       Scheme         Exercise price:       HK\$		Granted	Exercised	Cancelled	Lapsed		
Exercise price:       HK\$8.44         GM approval date       (27/06/2012)         Ordinary shares       NIL       NIL       NIL       NIL       N/A       8,150,000         (Note 1)       2. Share Option       Scheme       Scheme       1000000000000000000000000000000000000							
HK\$8.44         GM approval date         (27/06/2012)         Ordinary shares       NIL         NIL       NIL         Scheme       Exercise price:         HK\$       HK\$         GM approval date       (/ / )         shares       NIL         NIL       NIL         NIA       N/A         Scheme       Exercise price:         HK\$       HK\$	Scheme						
GM approval date         (27/06/2012)         Ordinary shares       NIL         NIL       NIL         Scheme       Exercise price:         HK\$       GM approval date         (/ / /)       shares         NIL       NIL         NIA       N/A         N/A       N/A         N/A       N/A         Scheme       Exercise price:         HK\$       HK\$	Exercise price:						
(27/06/2012)       NIL       NIA       N/A         3. Share Option       Scheme       Scheme       Exercise price:       HK\$       HK\$       HK\$       NIA       N/A       N/A	HK\$8.44						
Ordinary shares     NIL     NIL     NIL     NIL     N/A     8,150,000       (Note 1)     2. Share Option	GM approval date						
(Note 1)         2. Share Option         Scheme         Exercise price:         HK\$         GM approval date         (////)         shares         NIL         NIL         NIL         NIL         NIL         NIL         NIL         Share Option         Scheme         Exercise price:         HK\$	(27/06/2012)						
2. Share Option         Scheme         Exercise price:         HK\$         GM approval date         (///)         shares         NIL         NIL         NIL         NIL         NIL         NIL         NIL         Share Option         Scheme         Exercise price:         HK\$	Ordinary shares	NIL	NIL	NIL	NIL	N / A	8,150,000
2. Share Option         Scheme         Exercise price:         HK\$         GM approval date         (///)         shares         NIL         NIL         NIL         NIL         NIL         NIL         NIL         Share Option         Scheme         Exercise price:         HK\$	(Note 1)						
Scheme         Exercise price:         HK\$         GM approval date         (_ / / )         shares       NIL         NIL       NIL         NIL       NIL         NIL       NIL         N/A         N/A         Scheme         Exercise price:         HK\$	, ,						
Scheme         Exercise price:         HK\$         GM approval date         (_ / / )         shares       NIL         NIL       NIL         NIL       NIL         NIL       NIL         N/A         N/A         Scheme         Exercise price:         HK\$	2. Share Option						
Exercise price:         HK\$         GM approval date         (_ / / )         shares       NIL         NIL       NIL         N/A         N/A         Scheme         Exercise price:         HK\$							
HK\$       GM approval date       (_ / / )       shares     NIL       NIL     NIL       NIL     NIL       N/A       N/A       3. Share Option       Scheme       Exercise price:       HK\$							
GM approval date       ( / / )       shares       NIL							
(///)     shares     NIL     NIL     NIL     NIL     N/A       (Note 1)     3. Share Option       Scheme       Exercise price:       HK\$							
(Note 1)       3. Share Option       Scheme       Exercise price:       HK\$	GM approval date						
(Note 1)       3. Share Option       Scheme       Exercise price:       HK\$		NIII	NUT	NU	NUT		NT/ A
3. Share Option       Scheme       Exercise price:       HK\$		NIL	NIL	NIL	NIL	N/A	N/A
Scheme       Exercise price:       HK\$	(Note 1)						
Scheme       Exercise price:       HK\$							
Exercise price: HK\$	· · · · · · · · · · · · · · · · · · ·						
HK\$							
	· · · · · · · · · · · · · · · · · · ·						
GM approval date	HK\$						
	GM approval date						
	( / / )						
shares NIL NIL NIL NIL N/A N/A	shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)	(Note 1)						

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	
approval date		Movement duri	ng tha month	thereto	thereto as at close of	
(dd/mm/yyyy) and		Movement duri	ng the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme						
Exercise price:						
HK\$ GM approval date						
( / / )						
(Note 1)	NIL	NIL	NIL	NIL	N/A	N/A
5. Share Option Scheme						
Exercise price: HK\$ GM approval date						
(Note 1)	NIL	NIL	NIL	NIL	N/A	N/A
6. Share Option Scheme Exercise price: HK\$						
GM approval date						
(Note 1)	NIL	NIL	NIL	NIL	N/A	N/A
7. Share Option Scheme Exercise price: HK\$ GM approval date						
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	N/A	N/A
8. Share Option Scheme Exercise price: HK\$ GM approval date ( / / )						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)			otal A. (Ordin (Prefere		N / A N / A N / A	
Cotal funds raised during xercise of options (Stat		om		N / A		

#### Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			- -			
2. N/A		)	-			
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	- - -			
<u>3 N/A</u>	_		-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			 - -			
(dd/mm/yyyy) 4. N / A	( / /	)	-			
	_					
( / / ) Stock code (if listed) Class of shares			-			
issuable ( <i>Note 1</i> ) Subscription price			-			
(if applicable)	( / /	)	_			
		To		linary shares) rence shares)		
				(Other class)		

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	НК\$	11,100,000.00	. <u> </u>	11,100,000.00		17,343,750
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> )	Ordinar					
Subscription price	HK\$0.6	4				
(if applicable)						
(dd/mm/yyyy))	(25/10/20	19)				
2. N / A						
Steple and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	( / / )					
<u>J. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N / A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/ iiiii/ y y y y)	( ' ' )		Total C. (Ordin	nary shares)	N / A	
				ence shares)		
				Other class)		

No. of new shares of issuer issued during the month pursuant thereto issuer of such as a close of the month pursuant thereto as a close of the month furget thereto issuer of such as a close of the month furget the Subscription Agreements with Wu Yan, Zhang Li, Niu Meng (Cauberthers'), pursuant to which the Subscripters and the Subscription Agreements with Wu Yan, Zhang Li, Niu Meng (Cauberthers'), pursuant to which the Subscription Agreements with Wu Yan, Zhang Li, Niu Meng (Cauberthers'), pursuant to which the Subscription Agreements with Wu Yan, Zhang Li, Niu Meng (Cauberthers'), pursuant to which the Subscription Agreements with Wu Yan, Zhang Li, Niu Meng (Cauberthers'), pursuant to which the Subscription Agreements with Wu Yan, Zhang Li, Niu Meng (Cauberthers'), pursuant to which the Subscription Agreement amounts to HK\$7,140,000, For details, please refer to the Company's announcement dated 10 March (Cauberther') (21/06/2019)       68,000,000         2. On 18 September 2020 (after trading hours), the Company and Niamen Longhai Investment Management, Co.,Ltd ("Subscriber") entered into the Subscription Agreement, pursuant to which the Company conditionally agreed to issue, and the Subscription Price of HK\$0,000 (Conversion Share will be issued. For details, please refer to the Convertible Bond at the Conversion Price, a total of 300,000,000 Conversion Shares will be issued. For details, please refer to the Convertible Bond at the Conversion Price, a total of 300,000,000 Conversion Shares will be issued. For details, please refer to the Conversion Price, a total of 300,000,000 Conversion Shares will be issued. For details, please refer to the Conversion Price, a total of 300,000,000 Conversion Shares will be issued. For details, please refer to the Conversion Price, a total of 300,000,000 Conversion Shares will be issued. For details, please refer to the Conversion Price, a total of 300,000,000 Conversion Shares will be issued. For details, pl	unan	under Share Option Schemes)		
ihe Subscription Agreements with Wu Yan, Zhang Li, Niu Meng Xiao, Jiang Han, Zhou Shi Bei and Huang Shao Feng ("Subscribers"), pursuant to which the Subscribers have conditionally agreed to allot and issue, 68,000.000 Subscription Shares at the Subscription Price of HK\$0.105 per Subscription Share. The total consideration payable by the Subscribers under the Subscription Agreements amounts to HK\$7,140,000. For details, please refer to the Company's announcements dated 10 March 2020 and 17 March 2020 respectively.       68,000,000         2.       On 18 September 2020 (after trading hours), the Company and Xiamen Longhai Investment Management Co.,Ltd ("Subscriber") entered into the Subscription Agreement, pursuant to which the Company conditionally agreed to subscribe for, the Convertible Bond with an aggregate principal amount of HK\$30,000,000 due 2 years from date of issue of the Convertible Bond at the Conversion Price, a total of 300.000,000 Conversion Share will be issued. For details, please refer to the Company's announcement dated 18 September 2020.         ( / / )       Ordinary shares ( <i>Note 1</i> )         3.       N/A         ( / / / )         ( / / / )         Total D. (Ordinary shares)         N / A			the month pursuant	issuer which may be issued pursuant thereto
ihe Subscription Agreements with Wu Yan, Zhang Li, Niu Meng Xiao, Jiang Han, Zhou Shi Bei and Huang Shao Feng ("Subscribers"), pursuant to which the Subscribers have conditionally agreed to allot and issue, 68,000.000 Subscription Shares at the Subscription Price of HK\$0.105 per Subscription Share. The total consideration payable by the Subscribers under the Subscription Agreements amounts to HK\$7,140,000. For details, please refer to the Company's announcements dated 10 March 2020 and 17 March 2020 respectively.       68,000,000         2.       On 18 September 2020 (after trading hours), the Company and Xiamen Longhai Investment Management Co.,Ltd ("Subscriber") entered into the Subscription Agreement, pursuant to which the Company conditionally agreed to subscribe for, the Convertible Bond with an aggregate principal amount of HK\$30,000,000 due 2 years from date of issue of the Convertible Bond at the Conversion Price, a total of 300.000,000 Conversion Share will be issued. For details, please refer to the Company's announcement dated 18 September 2020.         ( / / )       Ordinary shares ( <i>Note 1</i> )         3.       N/A         ( / / / )         ( / / / )         Total D. (Ordinary shares)         N / A				
Xiao, Jiang Han, Zhou Shi Bei and Huang Shao Feng       ("Subscribers"), pursuant to which the Subscribers have         conditionally agreed to subscriber for, and the Company has       conditionally agreed to allot and issue, 68,000,000 Subscription         Shares at the Subscription Price of HK\$0.105 per Subscription       Shares. The total consideration payable by the Subscription of the Subscription Agreements amounts to HK\$7,140,000. For details, please refer to the Company's announcements dated 10 March       2020 and 17 March 2020 respectively.       (21/06/2019)         Ordinary shares ( <i>Note 1</i> )       68,000,000       68,000,000         2. On 18 September 2020 (after trading hours), the Company and Xiamen Longhai Investment Management Co.,Ltd ("Subscriber") entered into the Subscription Agreement, pursuant to which the Company conditionally agreed to issue, and the Subscriber conditionally agreed to subscribe for, the Convertible Bond with an aggregate principal amount of HK\$30,000,000 due 2 years from date of issue of the Convertible Bond at the Conversion Price of HK\$0.1 per Conversion Share upon Completion. Upon full conversion of the Convertible Bond at the Conversion Price of HK\$0.00,000,000 Conversion Share upon Completion. Upon full conversion for the Company's announcement dated 18 September 2020.       ( / / )         .       ( / / )       .         .       Ordinary shares ( <i>Note 1</i> )       .         3. N/A       .       .         .       .       .       .         .       .       .       .         .       .       .				
("Subscribers"), pursuant to which the Subscribers have         conditionally agreed to subscriber for, and the Company has         conditionally agreed to subscriber for, and the Company has         conditionally agreed to subscription Price of HK\$0.105 per Subscription         Share: The total consideration payable by the Subscribers under the         Subscription Agreements amounts to HK\$7.140,000. For details,         please refer to the Company's announcements dated 10 March         2020 and 17 March 2020 respectively.         (21/06/2019)         Ordinary shares (Note 1)         68,000,000         2. On 18 September 2020 (after trading hours), the Company and         Xiamen Longhai Investment Management Co.,Ltd ("Subscriber")         entered into the Subscription Agreement, pursuant to which the         Company conditionally agreed to issue, and the Subscriber         conditionally agreed to subscribe for, the Conversible Pond with an         aggregate principal amount of HK\$30,000,000 due 2 years from         date of issue of the Convertible Bond at the Conversion Price, a total         of 300,000,000 Conversion Share upon Completion. Upon full         conversion Share will be issued. For details,         please refer to the Company's announcement dated 18 September         2020.       ( / / )				
conditionally agreed to allot and issue, 68,000,000 Subscription         Shares at the Subscription Price of HK\$0.105 per Subscription         Share. The total consideration payable by the Subscribers under the         Subscription Agreements amounts to HK\$7,140,000. For detialis,         please refer to the Company's announcements dated 10 March         2020 and 17 March 2020 respectively.         (21/06/2019)         Ordinary shares (Note 1)         68,000,000         2.       On 18 September 2020 (after trading hours), the Company and         Xiamen Longhai Investment Management Co.,Ltd ("Subscriber")         entered into the Subscription Agreement, pursuant to which the         Company conditionally agreed to issue, and the Subscriber         conditionally agreed to subscribe for, the Conversion Price of         HK\$0, 10 per Conversion Share upon Completion. Upon full         conversion of the Convertible Bond at the Conversion Price of         HK\$0, 000,000 Conversion Shares will be issued. For details,         please refer to the Company's announcement dated 18 September         2020.       ( / / )         Ordinary shares (Note 1)         3.       N/A		("Subscribers"), pursuant to which the Subscribers have		
conditionally agreed to allot and issue, 68,000,000 Subscription         Shares at the Subscription Price of HK\$0.105 per Subscription         Share. The total consideration payable by the Subscribers under the         Subscription Agreements amounts to HK\$7,140,000. For detialis,         please refer to the Company's announcements dated 10 March         2020 and 17 March 2020 respectively.         (21/06/2019)         Ordinary shares (Note 1)         68,000,000         2.       On 18 September 2020 (after trading hours), the Company and         Xiamen Longhai Investment Management Co.,Ltd ("Subscriber")         entered into the Subscription Agreement, pursuant to which the         Company conditionally agreed to issue, and the Subscriber         conditionally agreed to subscribe for, the Conversion Price of         HK\$0, 10 per Conversion Share upon Completion. Upon full         conversion of the Convertible Bond at the Conversion Price of         HK\$0, 000,000 Conversion Shares will be issued. For details,         please refer to the Company's announcement dated 18 September         2020.       ( / / )         Ordinary shares (Note 1)         3.       N/A		conditionally agreed to subscriber for, and the Company has		
Shares at the Subscription Price of HK\$0.105 per Subscription         Share. The total consideration payable by the Subscribers under the         Subscription Agreements amounts to HK\$7,140,000. For details,         please refer to the Company's announcements dated 10 March         2020 and 17 March 2020 respectively.         (21/06/2019)         Ordinary shares (Note 1)         68,000,000         2.       On 18 September 2020 (after trading hours), the Company and         Xiamen Longhai Investment Management Co.,Ltd ("Subscriber")         entered into the Subscription Agreement, pursuant to which the         Company conditionally agreed to issue, and the Subscriber         conditionally agreed to usbcribe for, the Conversion Price of         HK\$0.1 per Conversion Share upon Completion. Upon full         conversion of the Convertible Bond at the Conversion Price, a total         of 300,000,000 Conversion Shares will be issued. For details,         please refer to the Company's announcement dated 18 September         2020.         ( / / )         Ordinary shares (Note 1)		conditionally agreed to allot and issue, 68,000,000 Subscription		
Subscription Agreements amounts to HK\$7,140,000. For details,         please refer to the Company's announcements dated 10 March         2020 and 17 March 2020 respectively.         (21/06/2019)         Ordinary shares (Note 1)         68,000,000         2. On 18 September 2020 (after trading hours), the Company and Xiamen Longhai Investment Management Co.,Ltd ("Subscriber") entered into the Subscription Agreement, pursuant to which the Company conditionally agreed to issue, and the Subscriber         conditionally agreed to subscribe for, the Convertible Bond with an aggregate principal amount of HK\$30,000,000 due 2 years from date of issue of the Convertible Bond at the Conversion Price of HK\$0.1 per Conversion Share upon Completion. Upon full conversion of the Convertible Bond at the Conversion Price, a total of 300,000,000 Conversion Shares will be issued. For details, please refer to the Company's announcement dated 18 September 2020.         0.       ( / / )         0.       Ordinary shares (Note 1)         3. N/A				
please refer to the Company's announcements dated 10 March         2020 and 17 March 2020 respectively.         (21/06/2019)         Ordinary shares (Note 1)         68,000,000         2. On 18 September 2020 (after trading hours), the Company and Xiamen Longhai Investment Management Co.,Ltd ("Subscriber") entered into the Subscription Agreement, pursuant to which the Company conditionally agreed to issue, and the Subscriber conditionally agreed to subscribe for, the Convertible Bond with an aggregate principal amount of HK\$30,000,000 due 2 years from date of issue of the Convertible Bond at the Conversion Price of HK\$0.1 per Conversion Share upon Completion. Upon full conversion of the Convertible Bond at the Conversion Price, a total of 300,000,000 Conversion Shares will be issued. For details, please refer to the Company's announcement dated 18 September 2020.         ( / / )         3. N/A				
please refer to the Company's announcements dated 10 March         2020 and 17 March 2020 respectively.         (21/06/2019)         Ordinary shares (Note 1)         68,000,000         2. On 18 September 2020 (after trading hours), the Company and Xiamen Longhai Investment Management Co.,Ltd ("Subscriber") entered into the Subscription Agreement, pursuant to which the Company conditionally agreed to issue, and the Subscriber conditionally agreed to subscribe for, the Convertible Bond with an aggregate principal amount of HK\$30,000,000 due 2 years from date of issue of the Convertible Bond at the Conversion Price of HK\$0.1 per Conversion Share upon Completion. Upon full conversion of the Convertible Bond at the Conversion Price, a total of 300,000,000 Conversion Shares will be issued. For details, please refer to the Company's announcement dated 18 September 2020.         ( / / )         3. N/A		Subscription Agreements amounts to HK\$7,140,000. For details,		
Image: constraint of the constraint				
Image: constraint of the constraint				
On 18 September 2020 (after trading hours), the Company and Xiamen Longhai Investment Management Co.,Ltd ("Subscriber") entered into the Subscription Agreement, pursuant to which the Company conditionally agreed to issue, and the Subscriber conditionally agreed to subscribe for, the Convertible Bond with an aggregate principal amount of HK\$30,000,000 due 2 years from date of issue of the Convertible Bond at the Conversion Price of HK\$0.1 per Conversion Share upon Completion. Upon full conversion of the Convertible Bond at the Conversion Price, a total of 300,000,000 Conversion Shares will be issued. For details, please refer to the Company's announcement dated 18 September 2020. ( / / ) Ordinary shares (Note 1) 3. N/A 		(21/06/2019)		
Xiamen Longhai Investment Management Co.,Ltd ("Subscriber") entered into the Subscription Agreement, pursuant to which the Company conditionally agreed to issue, and the Subscriber conditionally agreed to subscribe for, the Convertible Bond with an aggregate principal amount of HK\$30,000,000 due 2 years from date of issue of the Convertible Bond at the Conversion Price of HK\$0.1 per Conversion Share upon Completion. Upon full conversion of the Convertible Bond at the Conversion Price, a total of 300,000,000 Conversion Shares will be issued. For details, please refer to the Company's announcement dated 18 September 2020.         ( / / )         Ordinary shares (Note 1)         3.       N/A         ( / / )         shares (Note 1)         Total D. (Ordinary shares)       N/A		Ordinary shares (Note 1)		68,000,000
Xiamen Longhai Investment Management Co.,Ltd ("Subscriber") entered into the Subscription Agreement, pursuant to which the Company conditionally agreed to issue, and the Subscriber conditionally agreed to subscribe for, the Convertible Bond with an aggregate principal amount of HK\$30,000,000 due 2 years from date of issue of the Convertible Bond at the Conversion Price of HK\$0.1 per Conversion Share upon Completion. Upon full conversion of the Convertible Bond at the Conversion Price, a total of 300,000,000 Conversion Shares will be issued. For details, please refer to the Company's announcement dated 18 September 2020.         ( / / )         Ordinary shares (Note 1)         3.       N/A         ( / / )         shares (Note 1)         Total D. (Ordinary shares)       N/A		· · · · · · · · · · · · · · · · · · ·		
entered into the Subscription Agreement, pursuant to which the         Company conditionally agreed to issue, and the Subscriber         conditionally agreed to subscribe for, the Convertible Bond with an         aggregate principal amount of HK\$30,000,000 due 2 years from         date of issue of the Convertible Bond at the Conversion Price of         HK\$0.1 per Conversion Share upon Completion. Upon full         conversion of the Convertible Bond at the Conversion Price, a total         of 300,000,000 Conversion Shares will be issued. For details,         please refer to the Company's announcement dated 18 September         2020.         ( / / )         Ordinary shares (Note 1)         3.       N/A	2.	On 18 September 2020 (after trading hours), the Company and		
entered into the Subscription Agreement, pursuant to which the         Company conditionally agreed to issue, and the Subscriber         conditionally agreed to subscribe for, the Convertible Bond with an         aggregate principal amount of HK\$30,000,000 due 2 years from         date of issue of the Convertible Bond at the Conversion Price of         HK\$0.1 per Conversion Share upon Completion. Upon full         conversion of the Convertible Bond at the Conversion Price, a total         of 300,000,000 Conversion Shares will be issued. For details,         please refer to the Company's announcement dated 18 September         2020.         ( / / )         Ordinary shares (Note 1)         3.       N/A				
Company conditionally agreed to issue, and the Subscriber         conditionally agreed to subscribe for, the Convertible Bond with an         aggregate principal amount of HK\$30,000,000 due 2 years from         date of issue of the Convertible Bond at the Conversion Price of         HK\$0.1 per Conversion Share upon Completion. Upon full         conversion of the Convertible Bond at the Conversion Price, a total         of 300,000,000 Conversion Shares will be issued. For details,         please refer to the Company's announcement dated 18 September         2020.       ( / / )         Ordinary shares (Note 1)         3.       N / A				
conditionally agreed to subscribe for, the Convertible Bond with an         aggregate principal amount of HK\$30,000,000 due 2 years from         date of issue of the Convertible Bond at the Conversion Price of         HK\$0.1 per Conversion Share upon Completion. Upon full         conversion of the Convertible Bond at the Conversion Price, a total         of 300,000,000 Conversion Shares will be issued. For details,         please refer to the Company's announcement dated 18 September         2020.       ( / / )         Ordinary shares (Note 1)         3.       N / A				
aggregate principal amount of HK\$30,000,000 due 2 years from         date of issue of the Convertible Bond at the Conversion Price of         HK\$0.1 per Conversion Share upon Completion. Upon full         conversion of the Convertible Bond at the Conversion Price, a total         of 300,000,000 Conversion Shares will be issued. For details,         please refer to the Company's announcement dated 18 September         2020.       ( / / )         Ordinary shares (Note 1)         3. N/A       ( / / )         Shares (Note 1)         Shares (Note 1)         Shares (Note 1)				
date of issue of the Convertible Bond at the Conversion Price of         HK\$0.1 per Conversion Share upon Completion. Upon full         conversion of the Convertible Bond at the Conversion Price, a total         of 300,000,000 Conversion Shares will be issued. For details,         please refer to the Company's announcement dated 18 September         2020.         ( / / )         Ordinary shares (Note 1)         3. N/A         ( / / )         shares (Note 1)         Shares (Note 1)         N/A				
HK\$0.1 per Conversion Share upon Completion. Upon full         conversion of the Convertible Bond at the Conversion Price, a total         of 300,000,000 Conversion Shares will be issued. For details,         please refer to the Company's announcement dated 18 September         2020.         ( / / )         Ordinary shares (Note 1)         3. N/A         ( / / )         shares (Note 1)         Shares (Note 1)         N/A				
conversion of the Convertible Bond at the Conversion Price, a total         of 300,000,000 Conversion Shares will be issued. For details,         please refer to the Company's announcement dated 18 September         2020.         ( / / )         Ordinary shares (Note 1)         3. N/A         ( / / )         shares (Note 1)         Shares (Note 1)         N/A				
please refer to the Company's announcement dated 18 September         2020.         ( / / )         Ordinary shares (Note 1)         3. N/A         ( / / )         shares (Note 1)         Shares (Note 1)         N/A				
2020.       ( / / )         Ordinary shares (Note 1)         3. N / A		of 300,000,000 Conversion Shares will be issued. For details,		
( / / )         Ordinary shares (Note 1)         3. N/A         ( / / )         shares (Note 1)         Shares (Note 1)         N/A		please refer to the Company's announcement dated 18 September		
3. N/A		2020.		
3. N/A		( / / )		
3. N/A		Ordinary shares (Note 1)		
Total D. (Ordinary shares) N / A	3.	N / A		
Total D. (Ordinary shares) N / A				
Total D. (Ordinary shares) N / A	1			
Total D. (Ordinary shares) N / A	1	( / / )		
Total D. (Ordinary shares) N / A	'	shares (Note 1)		
	1			
	'	Total D. (Ordinary shares)	N / A	
(				
(Other class) N / A				

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At State price : currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N / A
At State price : currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N/A
At State price : currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N/A
	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N / A
	At State price : currency — At State price : currency —	At       State       State issuable (Note 1)         Price : currency       Issue and allotment       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         At       State       Issue and allotment       ( / / )         Mathematical extrement       Issue and allotment       ( / / )       ( / / )         At       State       Issue and allotment       ( / / )         At       State       Issue and allotment       ( / / )         At       State       Issue and allotment       ( / / )         At       State       Issue and allotment       ( / / )         At       State       Issue and allotment       ( / / )         price : currency       Issue and allotment       ( / / )       ( / / )         At       State       Issue and allotment       ( / / )         price : currency       Issue and allotment       ( / / )       ( / / )         At       State       Issue and allotment       ( / / )         grade       Issue and allotment       ( / / )       Issue and allotment       ( / / )         Glass       of       shares       Issue and allotment       ( / / )         Issue	No. of new shares of issuer issued during the month pursuant thereto         At       State issuable (Note 1)         At       State issuable (Note 1)         Issue and allotment (///)       N/A         EGM approval date: (dd/mm/yyyy)       (///)         At       State issuable (Note 1)         State issuable (Note 1)       N/A         At       State issuable (Note 1)         At       State issuable (Note 1)         State issuable (Note 1)       N/A         EGM approval date:       N/A         EGM approval date:       (//)         EGM

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At State price : currency	issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /		N/A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of share issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	es ( / / ) ( / / )	N / A	N / A
10.	Other (Please specify)	At State —— price : currency	Class of share issuable ( <i>Note 1</i> ) —— Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	es ( / / _) ( / / _)	N / A	N / A
			E Total E. (1	(Ordinary shares) Preference shares) (Other class)	N	/ A / A / A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E	E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share	Capital").)

### **IV.** Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

ſ

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of

Hong Kong Limited under "Qualifications of listing" have been fulfilled; (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; (iv) all the securities of each class are in all respects identical (Note 3); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with (v) the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be (vi) delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: Mr Tong Yiu On

 Title:
 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid

up;

- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*