

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | 30 June 2021 | | |
|--|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearing | Limited | | |
| Name of Issuer China Oc Date Submitted 7 July 202 | ean Industry Group 21 | Limited | |
| I. Movements in Authorised Share Capita | ıl | | |
| 1. Ordinary Shares | | | |
| (1) Stock code :651Descript | ion: | Chi C | Ocean Ind |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,250,000,000 | HK\$0.04 | HK\$50,000,000.00 |
| Increase/(decrease) | N/A | _ | N/A |
| Balance at close of the month | 1,250,000,000 | HK\$0.04 | HK\$50,000,000.00 |
| (2) Stock code : N/A Descript | ion: | N | I/A |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

| Stock code: N/A | Descr | iption: | N/A | | |
|---|---------|--------------------------------|----------------------------------|---|--|
| | | No. of preference shares | Par value (State currency) | Authorised share capita (State currency) | |
| Balance at close of preceding | g month | | | | |
| Increase/(decrease) | | | - | | |
| Balance at close of the mon | :h | | | | |
| | | | | | |
| 3. Other Classes of Shares | | | | | |
| 3. Other Classes of Shares Stock code: N/A | Descr | iption : | N | N/A | |
| | Descr | No. of other classes of shares | Par value (State currency) | N / A Authorised share capital (State currency) | |
| | | No. of other | Par value (State | Authorised share capital | |
| Stock code: N/A | | No. of other | Par value (State | Authorised share capita | |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | |
|--|------------------------|-----|------------------|--------------------------------|
| | (1) | (2) | shares | No. of other classes of shares |
| Balance at close of preceding month | 408,920,971 | N/A | N / A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N / A |
| Balance at close of the month | 408,920,971 | N/A | N/A | N / A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under S | hare Option S | chemes of the l | (ssuer) | | | |
|--|---------------|-----------------|--------------|--------|----------------------|-------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the |
| (dd/mm/yyyy) and | | | | | _ | month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$8.44 | | | | | | |
| GM approval date | | | | | | |
| (27/06/2012) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | N/A | 8,150,000 |
| (Note 1) | | | | _ | - | |
| 2. Share Option Scheme Exercise price: HK\$ GM approval date (/ /) shares (Note 1) | NIL | NIL | NIL | NIL | N/A | N/A |
| 3. Share Option Scheme Exercise price: HK\$ GM approval date | | | | | | |
| shares | NIL | NIL | NIL | NIL | N/A | N/A |
| (Note 1) | | | | | | |

III. Details of Movements in Issued Share Capital

exercise of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 4. Share Option Scheme Exercise price: HK\$ GM approval date NIL NIL NIL NIL N/A N/A shares (*Note 1*) 5. Share Option Scheme Exercise price: HK\$ GM approval date (/ /)NIL NIL NIL NIL N/A N/A shares (*Note 1*) 6. Share Option Scheme Exercise price: HK\$ GM approval date NIL N/A shares NIL NIL N/A (*Note 1*) 7. Share Option Scheme Exercise price: HK\$ GM approval date (/ /) Ordinary shares NIL NIL NIL NIL N/A N/A (*Note 1*) 8. Share Option Scheme Exercise price: HK\$ GM approval date shares NIL NIL **NIL NIL** N/A N/A (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/ATotal funds raised during the month from N/A

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | | f dur | ercised ing the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|-----|----------|--------------------|---|--|--|
| 1. N/A | - | | | | | | |
| | _ | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | | |
| 2. N/A | - | | | | | | |
| | <u> </u> | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ , | ′) | | | | | |
| 3 N/A | - - | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / | ′) | | | | | |
| 4. N/A | <u> </u> | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | | |
| | | | Total B. | (Ord | inary shares) | N/A | |
| | | | | (Prefer | rence shares) | N/A | |
| | | | | | (Other class) | N/A | |

| Class and description | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|------------------------------------|-----------------|------------------------------|--|--|
| 1. Convertible Bonds | | | | | | |
| | | | | | | |
| | —— HK\$ | 11,100,000.00 | | 11,100,000.00 | _ | 17,343,750 |
| | | 11,100,000.00 | | 11,100,000.00 | | 17,545,750 |
| Stock code (if listed) Class of shares | N/A | | | | | |
| issuable (Note 1) | Ordinar | | | | | |
| Subscription price | HK\$0.6 | 4 | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (25/10/20 | 19) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | <u></u> | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | nary shares) ence shares) | | |
| | | | | Other class) | | |
| The state of the s | | | | · | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2 N/A | | |
| 2. <u>N/A</u> | _ | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Ot | her Movements in Is | ssued Share Capital | | | |
|----|---------------------|---------------------------|---|--|---|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | <i>y</i> p | | Class of shares | | |
| | | A4 C4-4- | issuable (<i>Note 1</i>) Issue and allotment (/ /) | | |
| 1. | Rights issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | N/A | N/A |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | | |
| | | | Class of sharesissuable (Note 1) | | |
| 2. | Open offer | At State price : currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | N/A | N/A |
| | | | AGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | | |
| | | | Class of sharesissuable (Note 1) | | |
| 3. | Placing | At State price : currency | Issue and allotment (/ /) date:(dd/mm/yyyy) | N/A | N/A |
| | | | AGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | | |
| | | | Class of shares ————issuable (Note 1) | | |
| 4. | Bonus issue | | Issue and allotment (/ /) date : (dd/mm/yyyy) | N/A | N/A |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|---|-------|---|--|---|
| | J.F | | Class of shares | | | | |
| | | | issuable (Note 1) | (| ` | | |
| 5. | Scrip dividend | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|----------|--|------------------|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) | At State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Total E. (O | ordinary shares) | N | / A |
| | | | (Pre | ference shares) | N | / A |
| | | | | (Other class) | N | / A |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|-----------|---------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. | sued Shar | e Capital").) |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; (iv) all the securities of each class are in all respects identical (*Note 3*); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with (v) the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be (vi) delivered in accordance with the terms of issue; completion has taken place of the purchase by the issuer of all property shown in the listing document to have (vii) been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, (viii) and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| N/A | | | |
|---------------|--|---|--|
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| | | | |
| Submitted by: | Mr Tong Yiu On | _ | |
| | | | |
| Title: | Company Secretary | _ | |
| | (Director, Secretary or other duly authorised officer) | | |
| | | | |
| | | | |

Notes:

Remarks (if any):

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3.* "Identical" means in this context:

- the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.