



WONSON INTERNATIONAL HOLDINGS LIMITED

(和成國際集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00651)

**MONTHLY ANNOUNCEMENT
RELATING TO OUTSTANDING CONVERTIBLE NOTES**

The Company makes this announcement pursuant to the requirements of the listing approvals granted by the Stock Exchange for the listing of and permission to deal in the conversion shares which fall to be issued upon conversion of the Convertible Notes Due 2009 and the Convertible Notes Due 2011.

The Board would like to report that no conversion of any of the Convertible Notes Due 2009 and the Convertible Notes Due 2011 was made by the holders thereof during the period from 1 April 2008 to 30 April 2008.

References were made to the announcement of Wonson International Holdings Limited (the **“Company”**) dated 22 March 2007 and circular of the Company dated 11 April 2007 in relation to, inter alia, the entering into by the Company of the Convertible Notes Placing Agreement (the **“Circular”**); and the announcement and circular of the Company dated 14 November 2007 and 6 February 2008 respectively in relation to, among others, the convertible notes due 2011 (the **“Convertible Notes Due 2011”**). The Convertible Notes Placing Agreement was completed on 18 May 2007 pursuant to which the convertible notes due 2009 with aggregate principal value of HK\$150,000,000 (the **“Convertible Notes Due 2009”**) were issued by the Company. Capitalised terms used in this announcement shall have the meanings as defined in the Circular unless otherwise defined. The Convertible Notes Due 2011 were issued by the Company on 16 April 2008.

The Company makes this announcement pursuant to the requirements of the listing approvals granted by the Stock Exchange for the listing of and permission to deal in the conversion shares which fall to be issued upon conversion of the Convertible Notes Due 2009 and the Convertible Notes Due 2011 and the requirements under the heading “Dilution Effect on Shareholders as a result of conversion of any part of the Convertible Notes” of the Circular. The Board announces that:

- (i) no conversion of any of the Convertible Notes Due 2009 and the Convertible Notes Due 2011 was made by the holders thereof during the period from 1 April 2008 to 30 April 2008 (the **“Relevant Period”**);
- (ii) the principal amount of the outstanding Convertible Notes Due 2009 as at 30 April 2008 was HK\$50,000,000; and the principal amount of the outstanding Convertible Notes Due 2011 as at 30 April 2008 was HK\$3,000,000,000;
- (iii) there has been no new share issued pursuant to other transactions during the Relevant Period;
- (iv) the total issued share capital of the Company as at 1 April 2008 and 30 April 2008 was HK\$17,198,806.13 divided into 17,198,806,126 shares of HK\$0.001 each.

By order of the Board
Wonson International Holdings Limited
Chau On Ta Yuen
Chairman

Hong Kong, 8 May 2008

As at the date of this announcement, (i) the executive directors of the Company are Mr. Chau On Ta Yuen, Mr. Zhang Shi Hong and Mr. Wang San Long; and (ii) independent non-executive directors of the Company are Ms. Chan Ling, Eva, Mr. Chan Sek Nin, Jackey and Mr. Sin Chi Fai.

** For identification purpose only*