



**WONSON INTERNATIONAL HOLDINGS LIMITED**

**(和成國際集團有限公司)\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00651)**

**MONTHLY ANNOUNCEMENT  
RELATING TO OUTSTANDING CONVERTIBLE NOTES**

The Company makes this announcement pursuant to the requirements of the listing approval granted by the Stock Exchange for the listing of and permission to deal in the conversion shares which fall to be issued upon conversion of the Convertible Notes Due 2011.

The Board would like to report that conversions of Convertible Notes Due 2011 were made by note holders which resulted in a total number of 8,800,000,000 conversion shares being issued during the Relevant Period.

Reference was made to the circular of Wonson International Holdings Limited (the “**Company**”) dated 6 February 2008 in relation to, among others, the convertible notes due 2011 (the “**Convertible Notes Due 2011**”). The Convertible Notes Due 2011 were issued by the Company on 16 April 2008.

The Company makes this announcement pursuant to the requirements of the listing approval granted by the Stock Exchange for the listing of and permission to deal in the conversion shares which fall to be issued upon conversion of Convertible Notes Due 2011.

The board of directors (the “**Board**”) of the Company is required to make this announcement to keep the shareholders informed of the level of dilution of shareholding and details of conversions by the note holders of Convertible Notes Due 2011 during the period from 1 December 2008 to 31 December 2008 (the “**Relevant Period**”) as follows:

<u>Date of issue of new shares</u>	<u>Conversion price (HK\$)</u>	<u>Number of new shares issued</u>
8 December 2008	0.15	2,400,000,000
15 December 2008	0.15	1,200,000,000
17 December 2008	0.15	2,400,000,000
30 December 2008	0.15	2,800,000,000
		<u>8,800,000,000</u>

After the above conversions, the principal amount of the outstanding Convertible Notes Due 2011 as at 31 December 2008 was HK\$960,000,000.

There has been no new share issued pursuant to other transactions during the Relevant Period and the change in the issued share capital of the Company during the Relevant Period was as follows:

	Issued share capital (HK\$)	Number of issued shares of par value of HK\$0.001 each
As at 1 December 2008	24,939,982.59	24,939,982,591
Total number of new shares issued pursuant to conversions of the Convertible Notes Due 2011	8,800,000.00	8,800,000,000
As at 31 December 2008	<u>33,739,982.59</u>	<u>33,739,982,591</u>

By order of the Board  
**Wonson International Holdings Limited**  
**Chau On Ta Yuen**  
*Chairman*

Hong Kong, 6 January 2009

*As at the date of this announcement, (i) the executive directors of the Company are Mr. Chau On Ta Yuen, Mr. Zhang Shi Hong and Mr. Wang San Long; and (ii) independent non-executive directors of the Company are Ms. Xiang Siying, Mr. Hu Bai He and Mr. Zhang Xi Ping.*

*\* For identification purpose only*