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CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED

中海船舶重工集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00651)

DATE OF BOARD MEETING

The board of directors (the “Board”) of China Ocean Shipbuilding Industry Group Limited (the “Company”) hereby announces that a meeting of the Board will be held at Units 1702-03, 17/F., China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong on Tuesday, 30 August 2011 for the purpose of approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2011 and transacting any other business (if any).

By Order of the Board

**CHINA OCEAN SHIPBUILDING INDUSTRY
GROUP LIMITED**

Ngai Man Wo

Company Secretary

Hong Kong, 17 August 2011

As at the date of this statement, the Board of the Company comprises four executive directors, namely, Mr. Chau On Ta Yuen, Mr. Li Ming, Mr. Zhang Shi Hong and Mr. Wang San Long; and three independent non-executive directors, namely, Mr. Hu Bai He, Ms. Xiang Siying, and Ms Xiang Ying.