

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED

本申請表格必須整份交回方為有效

Application Form No.
申請表格編號

IMPORTANT
重要提示

IF YOU ARE IN ANY DOUBT ABOUT THIS APPLICATION FORM OR ABOUT ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格或應採取之行動有任何疑問，應諮詢閣下之股票經紀或其他持牌證券商、銀行經理、律師、專業會計師或其他專業顧問。

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON WEDNESDAY 1 SEPTEMBER 2010.

本申請表格具有價值，但不可轉讓，並僅供下文列名之合資格股東使用。二零一零年九月一日(星期三)下午四時正後不得提出申請。

Dealings in the shares of the Company may be settled through the Central Clearing and Settlement System ("CCASS") and you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests.

本公司股份之買賣可以透過中央結算及交收系統(中央結算系統)進行交收，閣下應諮詢閣下之股票經紀或其他持牌證券商、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及該等安排對閣下享有之權利及權益所構成之影響。

A copy of this Application Form, together with a copy of the accompanying prospectus of China Ocean Shipbuilding Industry Group Limited (the "Company") dated 17 August 2010 (the "Prospectus"), a copy of the form of application for excess Offer Shares (the "Excess Application Form"), and the written consent by Deloitte Touche Tohmatsu have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance.

本申請表格之副本連同中海船舶重工集團有限公司(本公司)於二零一零年八月十七日刊發之發售章程(章程)之副本、額外發售股份申請表格(額外申請表格)之副本及德勤•關黃陳方會計師行發出之書面同意，已根據公司條例第342C條之規定於香港公司註冊處登記。香港公司註冊處、香港證券及期貨事務監察委員會及百慕達公司註冊處對此等文件之內容概不負責。章程、本申請表格及額外申請表格之各文本已於或將在合理可行情況下於寄發日期後儘快按百慕達一九八一年公司法規定在百慕達公司註冊處存檔。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司(聯交所)及香港中央結算有限公司(香港結算)對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC.

待發售股份獲批准於聯交所上市及買賣，發售股份將獲香港結算接納為合資格證券，由發售股份於聯交所開始買賣日期或香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日透過中央結算系統進行交收。中央結算系統內之一切活動均須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

除文義另有所指外，本表格所用詞彙與章程所界定者具有相同涵義。

Hong Kong Branch
Share Registrar:
Tricor Abacus Limited
26/F Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

香港股份過戶登記分處：
卓佳證券有限公司
香港
灣仔
皇后大道東28號
金鐘匯中心26樓

CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED
中海船舶重工集團有限公司

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立的有限公司)
(Stock Code: 00651)
(股份代號: 00651)

OPEN OFFER ON THE BASIS OF ONE OFFER SHARE
FOR EVERY TWO SHARES HELD ON THE RECORD DATE
WITH BONUS ISSUE ON THE BASIS OF TWO BONUS SHARES
FOR EVERY ONE OFFER SHARE TAKEN UP

公开发售

基準為於記錄日期每持有兩股股份可獲發一股發售股份
連同紅股發行

基準為每承購一股發售股份可獲發兩股紅股

PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 1 SEPTEMBER 2010

接納時不得遲於二零一零年九月一日(星期三)下午四時正繳足

APPLICATION FORM
申請表格

Registered Office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Principal place of
business in Hong Kong:
Units 1702-1703, 17/F
China Merchants Tower
Shun Tak Centre
168-200 Connaught
Road Central
Hong Kong

註冊辦事處：
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

香港主要營業地點：
香港
干諾道中168至200號
信德中心
招商局大廈
17樓1702-1703室
17 August 2010
二零一零年八月十七日

Name(s) and address of registered Qualifying Shareholder(s)
已登記合資格股東姓名及地址

Number of Shares registered in your name on 16 August 2010
於二零一零年八月十六日以下名義登記之股份數目

BOX A
甲欄

Number of Offer Shares in your assured allotment
閣下獲保證配發之發售股份數目

BOX B
乙欄

Amount payable on assured allotment when applied in full
申請認購全數保證配發時應繳款項

BOX C
丙欄

Number of Offer Shares applied for
申請認購之發售股份數目

BOX D
丁欄

Remittance enclosed
隨附股款
HK\$
港元

Application can only be made by the registered Qualifying Shareholder(s) named above. Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as number of Offer Shares applied for multiplied by HK\$0.50)

認購申請僅可由上文列名之已登記合資格股東作出。請於丁欄填妥申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以0.50港元計算)

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject as mentioned in the Prospectus and this document, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured allotment of one Offer Share for every two existing Shares held on 16 August 2010.

If you wish to apply for such number of Offer Shares which is more than your assured allotment shown in Box B above, i.e. the excess Offer Shares, you should also fill in the separate Excess Application Form, and lodge it with a separate remittance for full amount payable in respect of the excess Offer Shares.

If you wish to apply for any Offer Shares and/or excess Offer Shares, you should complete and sign this Application Form and/or the Excess Application Form, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Offer Shares and/or the excess Offer Shares applied for with the Company's Hong Kong Branch Share Registrar, Tricor Abacus Limited, 26/F Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong by not later than 4:00 pm on Wednesday, 1 September 2010. All remittance(s) for application of Offer Shares under assured allotment must be in Hong Kong dollars and made payable to "China Ocean Shipbuilding Industry Group Limited - Open Offer Account" and crossed "Account Payee Only" and comply with the procedures set out overleaf and/or in the Excess Application Form. No application(s) of Offer Share and/or excess Offer Shares can be made by any person who were Excluded Shareholders.

閣下有權透過填高本申請表格申請認購相等或少於上文乙欄所列閣下獲保證配發之任何發售股份數目。在章程及本文件所述者規限下，有關配額乃向於二零一零年八月十六日名列本公司股東名冊並為合資格之股東作出，基準為按於二零一零年八月十六日每持有兩股現有股份獲保證配發一股發售股份。

倘閣下欲申請認購多於上文乙欄所列閣下獲保證配發之有關發售股份數目(即額外發售股份)，則閣下須另行填寫額外申請表格，並連同額外發售股份涉及之全數應繳款項之個別股款一併交回。

倘閣下欲申請認購任何發售股份及/或額外發售股份，請填妥及簽署本申請表格及/或額外申請表格並將表格連同申請認購發售股份及/或額外發售股份涉及之全數應繳款項之足額股款，於二零一零年九月一日(星期三)下午四時正前交回本公司之香港股份過戶登記分處卓佳證券有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有認購保證配發之發售股份股款必須為港元，並須註明抬頭人為「China Ocean Shipbuilding Industry Group Limited - Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出，以及須符合背頁及/或額外申請表格所載手續。為除外股東之人士不得申請認購發售股份及/或額外發售股份。

# CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED

中海船舶重工集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00651)

## CONDITIONS

1. No Excluded Shareholder is permitted to apply for any Offer Shares and/or excess Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares and/or excess Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on the form(s).
3. Completion of this Application Form and/or the Excess Application Form will constitute an instruction and authority by the applicant(s) to the Company and/or Tricor Abacus Limited or some person nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this Application Form and/or the Excess Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Offer Shares and/or excess Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The subscribers of the Offer Shares and/or excess Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Shares and/or excess Offer Shares which they have applied for subject to the Memorandum of Association and the Bye-laws of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheques are dishonoured upon first presentation or, at the option of the Company, subsequent presentation are liable to be rejected.
6. Your right to apply for the Offer Shares and/or the excess Offer Shares is not transferable or renounceable.
7. The Company reserves the right to accept or refuse any application(s) for Offer Shares and/or excess Offer Shares which does/do not comply with the procedures set out herein and/or in the Excess Application Form.

## PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.50). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the subscriber(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

If you wish to apply for any number of Offer Shares which is more than your assured allotment set out in Box B of this Application Form, i.e. the excess Offer Shares, you should use the separate Excess Application Form and enter in the appropriate space provided in the Excess Application Form the number of excess Offer Shares for which you wish to apply for and the total amount payable (calculated as number of excess Offer Shares applied for multiplied by HK\$0.50). You may apply for any number of excess Offer Shares as you wish. If the amount of the corresponding remittance received is less than that required for the number of excess Offer Shares inserted, the subscriber(s) will be deemed to have applied for such lesser number of excess Offer Shares for which full payment has been received.

This Application Form and/or the Excess Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's Hong Kong Branch Share Registrar, Tricor Abacus Limited, 26/F Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, **no later than 4:00 p.m. on Wednesday, 1 September 2010**. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or banker's cashier orders must be issued by a bank in Hong Kong, made payable to "**China Ocean Shipbuilding Industry Group Limited — Open Offer Account**" for Offer Shares under assured allotment and made payable to "**China Ocean Shipbuilding Industry Group Limited — Excess Application Account**" for excess Offer Shares and crossed "**ACCOUNT PAYEE ONLY**". Unless this Application Form and/or the Excess Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form and/or the appropriate remittance shown in the Excess Application Form has/have been received by 4:00 p.m. on Wednesday, 1 September 2010, your right to apply for the Offer Shares and/or excess Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificate(s) is/are expected to be posted by ordinary post to you on or before Tuesday, 7 September 2010 at your own risk.

# CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED

## 中海船舶重工集團有限公司

(於百慕達註冊成立的有限公司)

(股份代號：00651)

### 條件

1. 除外股東不得申請認購任何發售股份及／或額外發售股份。
2. 概不會就收到之申請認購款項發出收據，惟預期申請獲全數或部份接納之任何發售股份及／或額外發售股份股票將以平郵方式按表格所列地址寄交獲配發人；如屬聯名獲配發人，則寄交名列首位之獲配發人，郵誤風險概由彼等自行承擔。
3. 填妥本申請表格及／或額外申請表格將構成申請人指示及授權本公司及／或卓佳雅柏勤有限公司或彼等就此提名之其他人士代表認購人辦理本申請表格及／或額外申請表格或其他文件之任何登記手續，以及進行有關公司或人士可能認為必需或合宜之一切其他事宜，以根據章程所述安排，將認購人所申請認購之數目或任何較少數目之發售股份及／或額外發售股份登記在認購人名下。
4. 發售股份及／或額外發售股份之認購人承諾簽署所有文件並採取一切其他必要行動以讓認購人登記成為所申請認購之發售股份及／或額外發售股份之持有人，惟須符合本公司組織章程大綱及細則之規定。
5. 本公司收到認購款項後將隨即將之過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次，或「本公司」選擇繼後過戶時兌現，則有關申請將不獲受理。
6. 閣下申請認購發售股份及／或額外發售股份之權利不得轉讓或放棄。
7. 本公司保留酌情權接受或拒絕任何不符合本文件及／或額外申請表格所載手續之發售股份及／或額外發售股份認購申請。

### 申請手續

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所列閣下獲保證配發之有關發售股份數目。

欲申請認購少於閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上閣下欲申請認購之發售股份數目及應繳款項總額(以申請認購之發售股份數目乘以0.50港元計算)。倘所收到之相應認購款項少於所填上之發售股份數目之所要求之股款，則認購人將被視作申請認購已收全數款項所代表之有關較少發售股份數目。

倘閣下欲申請本申請表格乙欄所列數目之發售股份，則請在本申請表格丁欄內填上此數目。如無填上任何數目，則閣下將被視作申請認購已收全數款項所代表數目之發售股份。

倘閣下欲申請認購多於本申請表格乙欄所列閣下獲保證配發之任何發售股份數目(即額外發售股份)，則閣下須另行使用額外申請表格，並於額外申請表格之適當位置填上閣下欲申請認購之額外發售股份數目及應繳款項總額(以申請認購之額外發售股份數目乘以0.50港元計算)。閣下可申請認購其欲申請認購之任何額外發售股份數目。倘所收到之相應認購款項少於所填上之額外發售股份數目之所需股款，則認購人將被視作申請認購已收全數款項所代表之較少額外發售股份數目。

填妥本申請表格及／或額外申請表格並將適當之股款相應地緊釘其上後，請將表格對摺並於二零一零年九月一日(星期三)下午四時正前交回本公司之香港股份過戶登記分處卓佳雅柏勤有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款必須為港元，支票必須以香港銀行戶口開出，而銀行本票則須由香港銀行發出，並以「China Ocean Shipbuilding Industry Group Limited – Open Offer Account」為抬頭人認購保證配額之發售股份及以「China Ocean Shipbuilding Industry Group Limited – Excess Application Account」為抬頭人認購額外發售股份及以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格及／或額外申請表格，連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款及／或額外申請表格所示之適當股款於二零一零年九月一日(星期三)下午四時正前收到，否則閣下申請認購發售股份及／或額外發售股份之權利以及一切有關權利將視作被拒絕而予以註銷。

預期股票將於二零一零年九月七日(星期二)或之前以平郵方式寄予閣下，郵誤風險概由閣下自行承擔。

# CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED

## 中海船舶重工集團有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

(Stock Code: 00651)

(股份代號: 00651)

To: China Ocean Shipbuilding Industry Group Limited  
致: 中海船舶重工集團有限公司

Dear Sirs,

I/We, being the registered holder(s) stated overleaf of the Shares, enclose a remittance\*\* for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.50 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 17 August 2010 and subject to the Memorandum and Bye-laws of the Company and I/We hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/ our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列股份之登記持有人，現申請認購乙欄(或倘已填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.50港元之價格計算須於申請時繳足之全數股款\*\*。本人/吾等謹此按照日期為二零一零年八月十七日之章程所載之條款及條件，並在貴公司之組織章程大綱及細則限制下接納有關數目之發售股份，而本人/吾等謹此承諾並同意接納相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權貴公司將本人/吾等之姓名列入股東名冊，作為有關數目或前述數目較少之發售股份之持有人，並請貴公司將有關股票按背頁地址以平郵方式寄予本人/吾等，郵誤風險概由本人/吾等承擔。本人/吾等已詳閱背頁所載各項條件及申請手續，並同意全部遵守。

Please insert contact telephone number and email address 請填上聯絡電話號碼及電郵地址	
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Signature(s) of Qualifying Shareholder(s)  
(all joint Qualifying Shareholder(s) must sign)  
合資格股東簽署  
(所有聯名合資格股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date \_\_\_\_\_ 2010

日期: 二零一零年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Details to be filled in by Shareholder(s):  
請股東填妥以下詳情:

Number of Open Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) 申請認購公開發售股份數目 (丁欄或(如未有填妥)乙欄所列明之總數)	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額 (丁欄或(如未有填妥)丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

\*\* Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "China Ocean Shipbuilding Industry Group Limited — Open Offer Account" (see the section headed "Procedures for Application" on the reverse side of this form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「China Ocean Shipbuilding Industry Group Limited — Open Offer Account」為抬頭人劃線開出(請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for remittance.

假設公開發售之條件獲達成，申請認購發售股份數目少於或相等於申請人獲保證配發之數目之有效申請將獲全數接納。倘上欄內並無填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於申請認購上欄所填數目之發售股份所要求之股款，則閣下將被視作申請認購已收款項所代表之發售股份數目。申請將被視作申請認購完整之發售股份數目而作出。本公司不會就股款發出收據。