

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Power International Development Limited |
|----------------|---|
| Date Submitted | 02/05/2014 |

I. Movements in Authorised Share Capital

(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the new Companies Ordinance (Chapter 622 of the Laws of Hong Kong).)

| 1. Ordinary Share | es | | | | | |
|-------------------|--------------|-------------|------|------------------|----------------------------------|---|
| (1) Stock code : | 2380 | Descripti | on : | N/A | | |
| | | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | | |
| Increase/(decreas | se) | _ | | | | |
| Balance at close | of the month | ۰ <u>–</u> | | | | |
| (2) Stock code : | N/A | Description | on : | N/A | | |
| | | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | | |
| Increase/(decreas | se) | _ | | | | |
| Balance at close | of the month | · _ | | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | otion : | N/A | | |
|-------------------|--------------|---------|---------|------------|----------------------------------|---|
| | | | - | preference | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | | |
| Increase/(decreas | se) | | | | | |
| Balance at close | of the month | 1 | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Descr | iption : | N/A | | |
|------------------|-------------|---------|----------|----------------------|----------------------------------|---|
| | | | | f other of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | g month | | | | |
| Increase/(decrea | use) | | | | | |
| Balance at close | of the mont | th | | | | |

II. Movements in Issued Share Capital

| | | inary shares | • | No. of other classes |
|--|---------------|--------------|--------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 6,438,999,357 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 6,438,999,357 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|-------------------------------------|---------------|----------------|----------------|--------------|----------------------|---|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto as at close of the month |
| approval date (dd/mm/yyyy) and - | | Movement duri | ng the month | | thereto | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2004 Share | Grunted | LACICISCU | Cuncented | Lupsed | | |
| Option | | | | | | |
| Schemes | | | | | | |
| Schemes | | | | | | |
| (24/08/2004) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 37,730,900 |
| (Note 1) | 1 (11 | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | <u> </u> | | |
| (11010-1) | | Тс | otal A. (Ordin | ary shares) | Nil | |
| | | 10 | | nce shares) | | |
| | | | | Other class) | | |
| Total funds raised of | luring the mo | onth from avor | | Juici (1855) | 11/11 | |
| of options (State cu | | | Nil | | | |
| or options (state cu | (includy) | | 1111 | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| Class of shares | · · | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | Δ | |

| Convertibles (i.e. Convertible i | Currency of amount | Amount at close of preceding | Converted during the | Amount at close | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------------|---------------------------------|-------------------------|---------------------------------|--|--|
| Class and description | outstanding | month | month | of the month | | |
| 1. RMB982 million USD | | | | | | |
| settled 2.25% convertible | | | | | | |
| bonds due 2016 | | | | | | |
| | RMB | 415,200,000 | Nil | 415,200,000 | Nil | 258,357,73 |
| Stock code (if listed) | 4517 | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary share | | | | | |
| Subscription price | HK\$1.91 per sha | are | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (N/A) | | | | | |
| 2. RMB1,140 million USD | (11/11) | | | | | |
| settled 2.75% convertible | | | | | | |
| bonds due 2017 | | | | | | |
| bolids due 2017 | RMB | 1 120 500 000 | Nil | 1 120 500 000 | Nil | 577,908,18 |
| Stock code (if listed) | 4564 | 1,139,500,000 | 1111 | 1,139,500,000 | 1111 | 377,908,18. |
| Class of shares | +50+ | | | | | |
| issuable (Note 1) | Ordinary share | s | | | | |
| Subscription price | HK\$2.409 per sh | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (N/A) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (1 1) | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| 4. IV/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | m / 1 0 / 0 " | 1 | | |
| | | | | inary shares) Nil | | - |
| | | | | rence shares) $\frac{N/A}{N/A}$ | | - |
| | | | (| (Other class) <u>N/A</u> | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1. <u>N/A</u> | - | |
| | | |
| | | |
| | | |
| (/ /) (Note 1) | | |
| 2. <u>N/A</u> | - | |
| (/ /) shares (Note 1) | - | |
| 3. <u>N/A</u> | - | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | - |

| Oth | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|-----|---------------|------------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | <u>N</u> /A | <u>N</u> /A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable | | | | |
| 3. | Placing | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | e an energy | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | <u>N/A</u> | N/A |
| | | | Class of allow in the | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | | | | | |

| | Type of Issue | | F | For Main | Boai | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|--|----------|------|--|----------------------|
| 5. | Scrip dividend | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| | | currency — | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | | | | | |

| | | | F | For Main Boa | rd and GEM lis | sted issuers |
|-----|---------------------------|------------------|---|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | <u>N/A</u> | <u>N/A</u> |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (<i>Note 1</i>) — Issue and allotment | (/ /) | | |
| | (******************* | | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (O | (//) | <u>N/A</u> | <u>N/A</u> |
| | | | | Ordinary shar eference shar (Other cla | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|-------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue | ed Sh | are Capital").) |

Remarks (if any):

| N/A |
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| |
| Submitted by: <u>CHEUNG Siu Lan</u> |
| |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| |
| Notes : |
| |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.