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CHINA STAR ENTERTAINMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 326)

POLL RESULT OF SPECIAL GENERAL MEETING HELD ON 18 DECEMBER 2013

The Board is pleased to announce that the ordinary resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM held on Wednesday, 18 December 2013.

Reference is made to the circular incorporating the notice (the “**Notice**”) of special general meeting of China Star Entertainment Limited (the “**Company**”) dated 2 December 2013 (the “**Circular**”) in relation to the proposed issue of bonus convertible bonds of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Circular.

Pursuant to Rule 13.39(4) of the Listing Rules, the resolution at the SGM shall be taken by way of poll and the chairman of the meeting has duly demanded poll for the resolution at the SGM. Computershare Hong Kong Investor Services Limited, the Registrar, was appointed and acted as scrutineer for the vote-taking at the SGM. As at the date of the SGM, the Company had 6,567,309,145 Shares in issue and the Bonus CBs were held by 9 Bonus CBs Holders (the “**9 Bonus CBs Holders**”) who are independent third parties of the Company. Based on the registers of members of the Company and Bonus CBs Holders, among the 9 Bonus CBs Holders, 9,425,652 Shares were held by Mr. Lei Hong Wai (“**Mr. Lei**”, an employee of the Company, the chairman of the board of directors of Eternity, an executive director of Eternity and a substantial shareholder (as defined under the Listing Rules) of Eternity) and 3,068 Shares were held by other 7 Shareholders. Accordingly, the 9 Bonus CBs Holders who hold an aggregate of 9,428,720 Shares, representing approximately 0.14% of the issued share capital of the Company, were required to and they did abstain from voting on the resolution to approve the issue of New Bonus CBs at the SGM. Therefore, there were 6,557,880,425 Shares entitling the Shareholders to attend and vote for or against the resolution at the SGM.

Save for the Shares held by the 9 Bonus CBs Holders, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the Shareholders to abstain from voting at the SGM under the Listing Rules. No parties were indicated in the Circular that they intended to vote against or to abstain from voting on the resolution at the SGM.

POLL RESULT OF THE SGM

The Board is pleased to announce that the ordinary resolution to approve the New Bonus CBs Subscription and the transactions contemplated thereunder and the allotment and issue of new Shares upon exercise of the conversion rights attaching to the New Bonus CBs as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM held on Wednesday, 18 December 2013 and the vote result was as follows:

Ordinary resolution	Number of votes (%)	
	For	Against
To approve the New Bonus CBs Subscription and the transactions contemplated thereunder, including but not limited to the issue of the New Bonus CBs and the allotment and issue of new Shares upon exercise of the conversion rights attaching to the New Bonus CBs.	3,366,344,345 (100%)	0 (0%)

By Order of the Board
China Star Entertainment Limited
Heung Wah Keung
Chairman

Hong Kong, 18 December 2013

As at the date of this announcement, the executive Directors are Mr. Heung Wah Keung, Ms. Chen Ming Yin, Tiffany and Ms. Li Yuk Sheung; the independent non-executive Directors are Mr. Hung Cho Sing, Mr. Ho Wai Chi, Paul and Mr. Tang Chak Lam, Gilbert.