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CHINA STAR ENTERTAINMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 326)

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the preparation of the audited financial information of the Target Group and relevant financial information of the enlarged Group as required under the Listing Rules for inclusion in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 24 June 2014.

The Company will apply to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement (the “**Announcement**”) of China Star Entertainment Limited (the “**Company**”) dated 25 February 2014 in respect of the acquisition of the entire equity interest in Protective Capital Group Limited and the shareholders’ loan due by Eight Elements Entertainment Limited. Terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

As stated in the Announcement, the Circular containing, among other things, further details of the Acquisition, was expected to be despatched to the Shareholders on or before 30 April 2014. As additional time is required for the preparation of the audited financial information of the Target Group and relevant financial information of the enlarged Group as required under the Listing Rules for inclusion in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 24 June 2014.

The Company will apply to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules.

By Order of the Board
China Star Entertainment Limited
Li Yuk Sheung
Executive Director

Hong Kong, 30 April 2014

As at the date of this announcement, the executive Directors are Mr. Heung Wah Keung, Ms. Chen Ming Yin, Tiffany and Ms. Li Yuk Sheung and the independent non-executive Directors are Mr. Hung Cho Sing, Mr. Ho Wai Chi, Paul and Mr. Tang Chak Lam, Gilbert.