

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	3 January 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : 326	Descr	iption :	Ordinary	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	50,000,00	00,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)			-		
Balance at close of the mont	50,000,00	00,000	HK\$0.01	HK\$500,000,000.00	
(2) Stock code : <u>N/A</u>	Descr	iption :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the mont	h				

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	
		No. of prefe shares	capital
Balance at close o	of preceding r	nonth	
Increase/(decrease	e)		
Balance at close o	of the month		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,640,032,307				
Increase/ (decrease) during the month	45,885,451				
Balance at close of the month	1,685,917,758				

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — class of shares]	Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Adjusted	Cancelled	Expired	thereto	
1. New Share Option Scheme						
(27/05/2002)						
Ordinary shares (Note 1)	-	5,952,396		-		8,928,594
2						
(Note 1)						
3						
shares (Note 1)						
		Tota	al A. (Ordin			_
			(Preference	-	
			((shares) Other class)		-
Total funds raised duri options (State currenc		n from exercise		-		-

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal) value	Nominal value at close of preceding month	Exercised during the month	Expired during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants							
	HK\$	11,687,900.26	8,791,209.06	2,730,594.3	3 166,096.87	45,885,451	2,407,201
(28/12/2012)		11,007,000.20	0,771,207.00	2,750,574.5	5 100,070.07	45,005,451	2,407,201
Stock code (if listed)	105	6					
Class of shares	Ondin	041					
issuable (<i>Note 1</i>)	Ordin HK\$0.069 per S on 7 Decembe HK\$0.207 p	hare (<i>adjusted</i> r 2012 from					
EGM approval date	ткф0.207 р	er shure)					
(if applicable) (dd/mm/yyyy) 2 Bonus Warrants	(07/06/	2011)					
$\overline{}$							
Stock code (ifflisted) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 3.							
<u> </u>	``						
(/ /)		\rightarrow					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4.							
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			To	tal B. (O (Pre	rdinary shares) ference shares) (Other class)	-	-

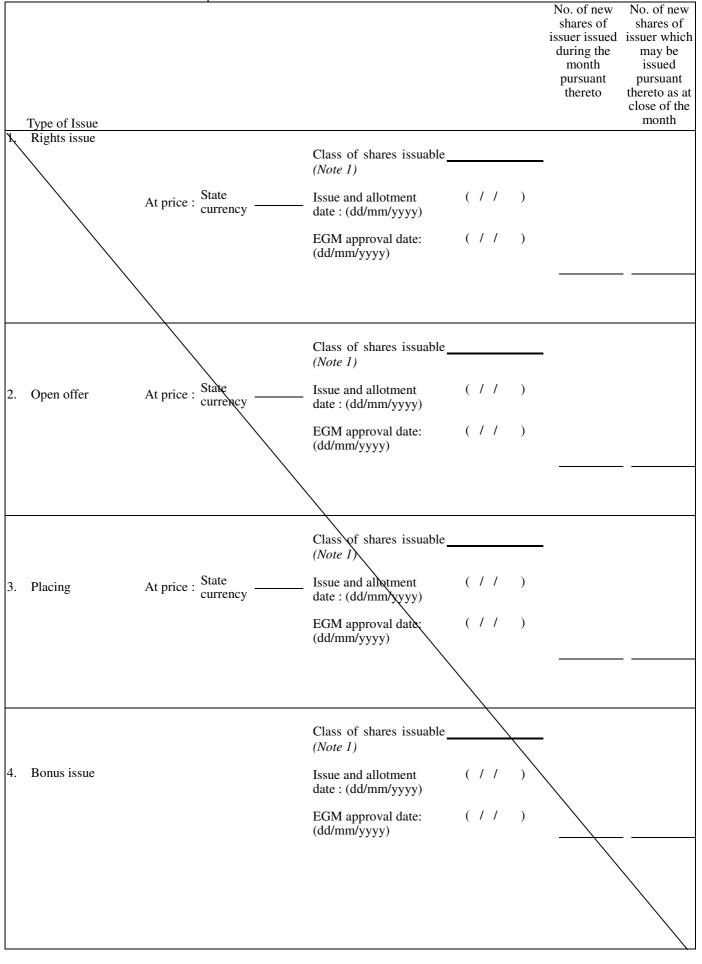
For Main Board and GEM listed issuers

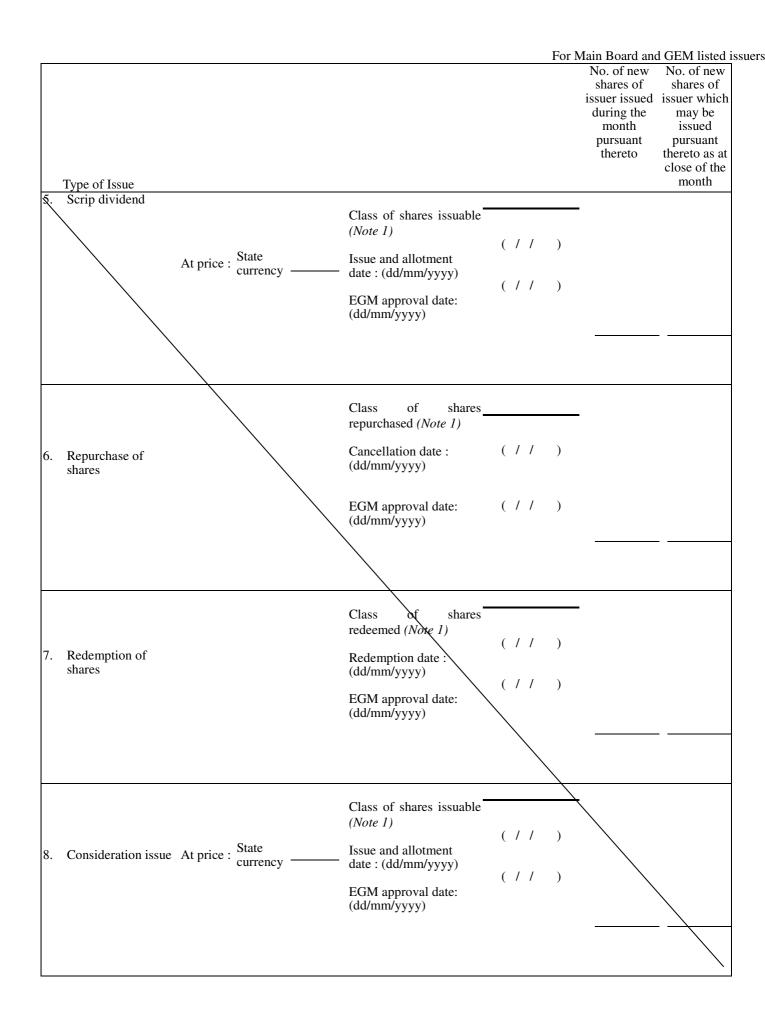
lass and	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Convertible Bonds	0					
	ШZ¢	350,000,000		350,000,000		2,916,666,66
Stock code (if liste	HK\$	N/A		550,000,000		2,910,000,00
Class of shares		1011	-			
issuable (Note 1)		Ordinary				
Subscription price		per Share (adjusted)	_			
EGM approval da (if applicable)		x (05 (0011)				
(dd/mm/yyyy)) & N/A	((06/05/2011)	-			
Stock code (if liste	(be					
Class of shares			-			
issuable (<i>Note 1</i>)	、 、					
Subscription price	$\overline{)}$		-			
EGM approval da			-			
(if applicable) (dd/mm/yyyy)						
3. N/A			-			
5. 10/11		\mathbf{i}				
		\sim				
Stock code (if liste	ed)					
Class of shares						
issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval da	te					
(if applicable)	,		\sim			
(dd/mm/yyyy)	(//)	. \	、 、		
4. N/A				$\overline{\}$		
				\sim		
	•					
Stock code (if liste	ed)		-	\sim	、 、	
Class of shares					\searrow	
issuable (<i>Note 1</i>) Subscription price			-			
Subscription price EGM approval da			-		\sim	
(if applicable)					\sim	、 、
(dd/mm/yyyy)	(/ /)				$\overline{\}$
	(· · /	To	tal C. (Ordinary sl	nares) -	
			10	(Preference sl		$ \setminus$
					iui co)	`

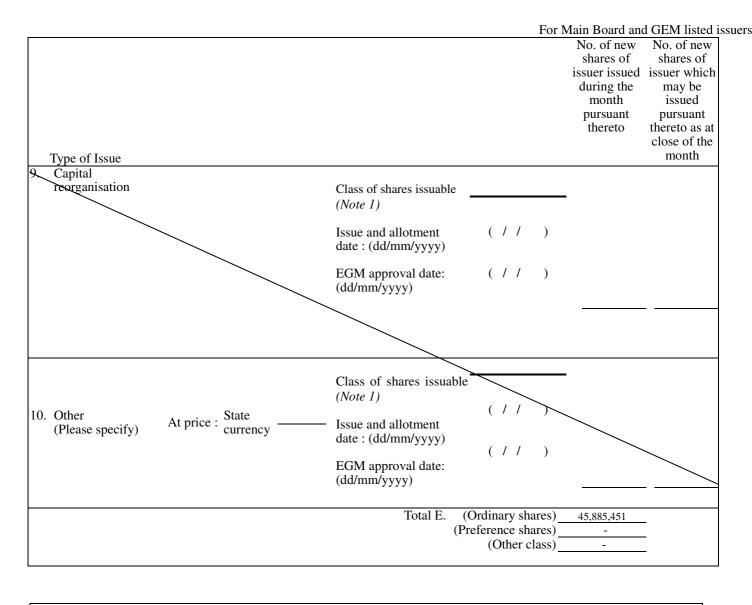
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	45,885,451
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	re Capital").)

Remarks (if any):

Submitted by: Wong Shuk Han, Dorothy
Secretary (Director, Secretary or other duly authorised officer)

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*