

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/01/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	5 February 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>326</u> Description : <u>Ordinary Shares</u>								
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	50,000,00	00,000	HK\$0.01	HK\$500,000,000.00			
Increase/(decrease)		-						
Balance at close of the mont	50,000,00	50,000,000,000 <u>HK</u>		<u>HK\$500,000,000.00</u>				
(2) Stock code : <u>N/A</u>	Descr	iption :						
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month							
Increase/(decrease)								
Balance at close of the mont	h							

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	
		No. of prefe shares	capital
Balance at close o	of preceding r	nonth	
Increase/(decrease	e)		
Balance at close o	of the month		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,685,917,758				
Increase/ (decrease) during the month	1,816,870,257		. <u> </u>		
Balance at close of the month	3,502,788,015		. <u> </u>		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM	•				No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and	1	Movement dur	ing the month	1	the month pursuant	thereto as at close of the month
class of shares					thereto	of the month
issuable	Granted	Adjusted	Cancelled	Expired		
1. Old Share						
Option Scheme						
(27/05/2002)						
Ordinary shares	-	-	-	-	-	8,928,594
(Note 1)						
2. New Share						
Option Scheme						
(28/06/2012)						
Ordinary shares	203,000,000	-	-	-	-	203,000,000
(Note 1)						· .
(Note 1)						
3.						
(/ /) shares						
(Note 1)						
		Tot	al A. (Ordi	nary shares)	-	
				(Preference	_	
			,	shares)		
	·	с ·	-	Other class)		
Total funds raised du options (State curren		1 from exercise	OI	-		
Space our	- , ,				,	

Share Options (under Share Option Schemes of the Issuer)

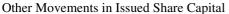
Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Expired during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants							
	HK\$	166,096.87	166,096.87			2,407,201	
(28/12/2012)		100,070.07	100,070.07			2,407,201	
Stock code (if listed)	105	6					
Class of shares							
issuable (<i>Note 1</i>) Subscription price	Ordin HK\$0.069 per S on 7 Decembe HK\$0.207 p	hare (adjusted or 2012 from					
EGM approval date							
(if applicable) (dd/mm/yyyy)	(07/06/	2011)					
2. Bonus Warrants							
\rightarrow							
Stock code (ifflisted) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
3.							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)		,					
(dd/mm/yyyy) 4.	(/ /)					
т .							
(/ /)					$$ \setminus		
Stock code (if listed) Class of shares					Ň		
issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Tot		dinary shares) erence shares) (Other class)	-	_

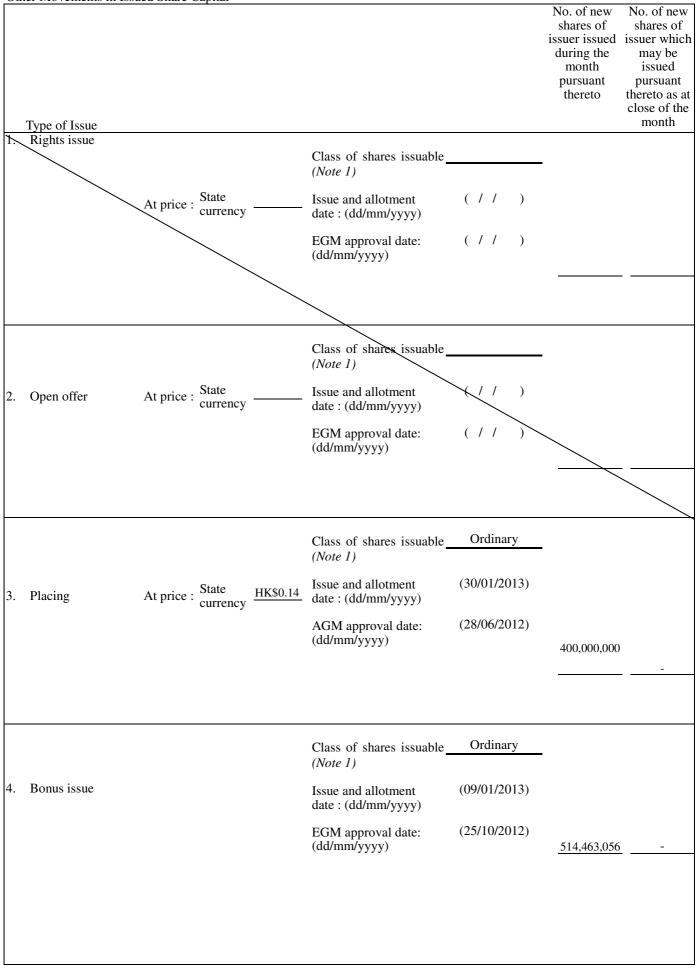
For Main Board and GEM listed issuers

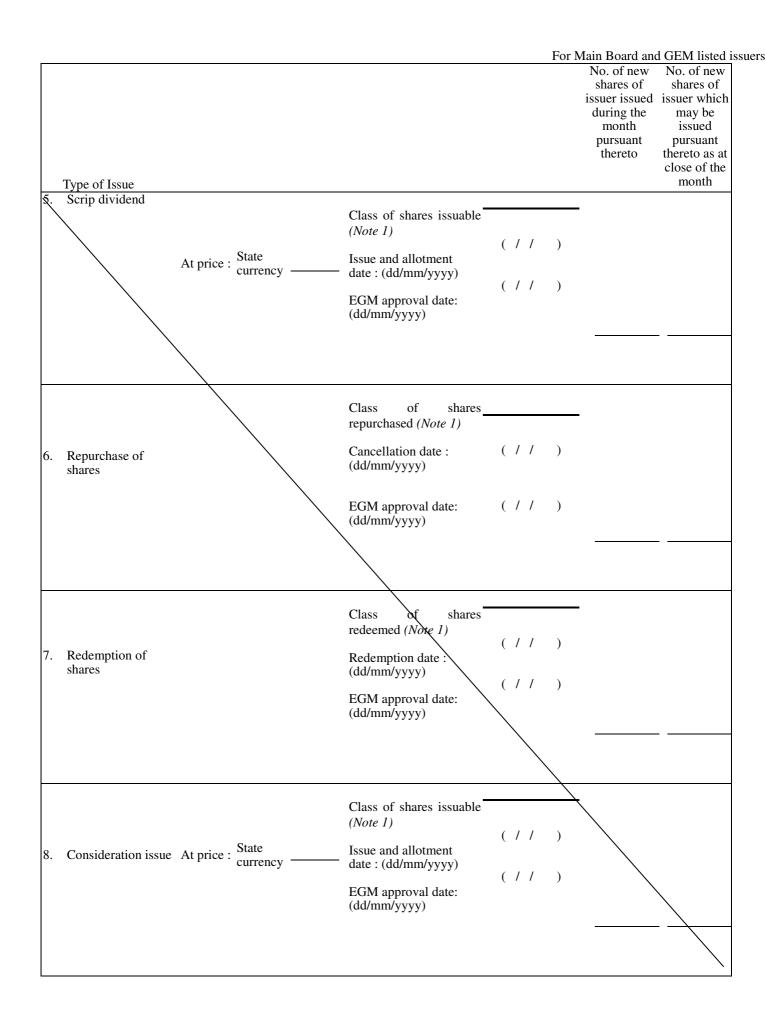
Class and description	Curr	rency of nount standing	Amount at close of preceding month		g Amount at clos of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds							
		HK\$	350,000,000	-	350,000,000		2,916,666,66
Stock code (if liste	ed)		N/A				
Class of shares							
issuable (Note 1)	-		Ordinary				
Subscription price		HK\$0.12 J	per Share (adjusted)				
EGM approval dat	te						
(if applicable)		(0					
(dd/mm/yyyy))	-	(0	6/05/2011)	-			
2. Bonus Convertible							
Bonds							
	H	HK\$	-	9,000,000	19,471,249.34	900,000,000	1,947,124,934
Stock code (if liste	ed)		N/A				
Class of shares	-			-			
issuable (Note 1)	-		Ordinary				
Subscription price	•	HK\$(0.01 per Share				
EGM approval dat	te						
(if applicable)							
(dd/mm/yyyy)	-	(2:	5/10/2012)				
2. N/A							
Stock code (if liste	ed)						
Class of shares				-			
issuable (Note 1)							
Subscription price	· ·			-			
EGM approval dat				-			
(if applicable)							
(dd/mm/yyyy)		(/ /)	_			
3. N/A	-			-			
Stock code (if liste	ed)						
Class of shares	-u) <u>-</u>						
issuable (<i>Note 1</i>)							
Subscription price				<u>.</u>			
EGM approval dat							
(if applicable)	.u						
(dd/mm/yyyy)		(/ /)				
(-		,		Fotal C. (Ordinary (Preference (Othe	shares) 900,000 shares) - er class) -	

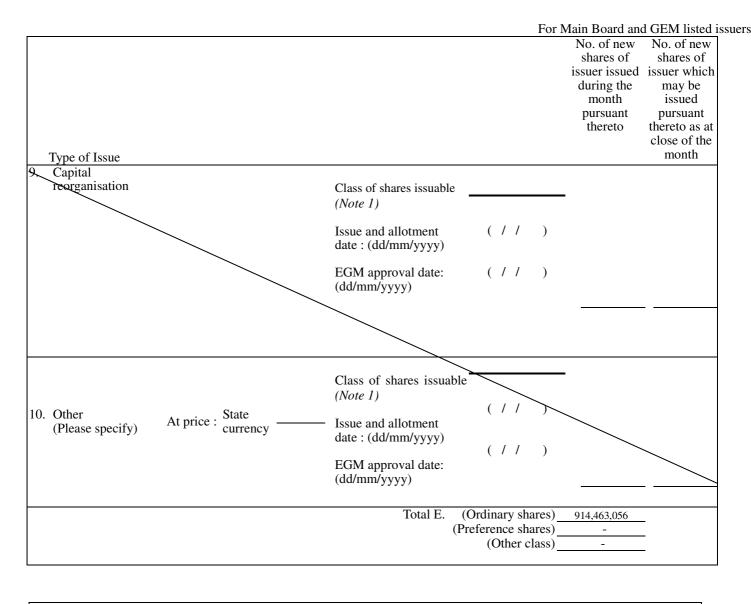
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,816,870,257
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	re Capital").)

Remarks (if any):

Submitted by: Wong Shuk Han, Dorothy	
Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*