

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Chin	a Star Entertainment Lir	mited		
Date Submitted 5 Jun	ne 2013			
I. Movements in Authorised Share C	apital			
1. Ordinary Shares				
(1) Stock code : <u>326</u> Des	cription: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
Increase/(decrease)	<u> </u>		<u> </u>	
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
(2) Stock code : <u>N/A</u> Des	cription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/05/2013

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of other classes	
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,502,888,015			<u> </u>
Increase/ (decrease) during the month				
Balance at close of the month	3,502,888,015			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of th	e Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM					issued during	be issued pursuant
approval date	N	Novement duri	ing the month		the month	thereto as at close
(dd/mm/yyyy) and -		10 (01110111 0011	ing the menu		 pursuant 	of the month
class of shares					thereto	
issuable	Granted	Adjusted	Cancelled	Expired		
1. Old Share						
Option Scheme						
(27/05/2002)						
(27/05/2002)						0.020.504
Ordinary shares	-					8,928,594
(Note 1)						
2. New Share						
Option Scheme						
(28/06/2012)						
<u> </u>						202 000 000
Ordinary shares	-	-	-	-	-	203,000,000
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		_	1.4 (0.4)			
		Tota	al A. (Ordin	•		-
			(Preference	_	
				shares)		_
			((Other class)	-	-
Total funds raised dur	ring the month	from exercise	-	ŕ		-
options (State current			-	_		
T (-			
i .						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency o amount outstanding	of preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	_					
	HK\$	350,000,000		350,000,000		3,181,818,181
Stock code (if liste	ed)	N/A	-			
Class of shares issuable (<i>Note 1</i>)		Ordinary				
Subscription price	HK\$0	11 per Share (adjusted)	-			
EGM approval da		11 per share (aajustea)	-			
(if applicable)						
(dd/mm/yyyy))		(06/05/2011)	-			
2. Bonus Convertible						
Bonds						
G. 1 1 ('61'	HK\$	19,470,249.34		19,470,249.34		1,947,024,934
Stock code (if liste Class of shares	ea)	N/A	-			
issuable (Note 1)		Ordinary				
Subscription price	H	K\$0.01 per Share	-			
EGM approval da		•	<u>-</u>			
(if applicable)						
(dd/mm/yyyy)		(25/10/2012)	-			
2. N/A						
Stock code (if liste	ed)					
Class of shares			-			
issuable (Note 1)						
Subscription price			<u>.</u>			
EGM approval da	te					
(if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A		(/ /)	-			
3. IVA						
Stock code (if liste	ed)					
Class of shares			•			
issuable (Note 1)						
Subscription price			-			
EGM approval da	te					
(if applicable) (dd/mm/yyyy)		(/ /)				
(33,111111,13,13)		· · /	To	tal C. (Ordinary sl	nares) -	
				(Preference sl	nares) - nares) - class) -	<u> </u>
				(Other	class) -	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
Shares (Note 1)		-
2		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements in Iss	ued Share Capita	1					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Rights issue							
`				Class of shares issuable (Note 1)				
		At price : State curre	ency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State curre	ncy —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price : State curre		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
								-
					$\overline{}$			
				Class of shares issuable (Note 1)		\		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		FOI MAIII DO	aru anu OI	201 1150	No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			-
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11)		
8.	Consideration issue	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

	FOI Main Board and GEM list	eu issueis	
		No. of new	No. of new
		shares of	shares of
		issuer issued	
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
9. Capital			
reorganisation	Class of shares issuable		
1018		•	
	(Note 1)		
	Issue and allotment (/ /)		
	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
		-	-
	Class of shares issuable	1	
	(Note 1)		
	(////)		
10. Other (Places specify) At price: State	- Issue and allotment		
(Please specify) At place currency			
	date : (dd/mm/yyyy)		
	EGM approval date:		
	(dd/mm/yyyy)	\	
	Total E. (Ordinary shares)	$\overline{}$	
	(Preference shares)	$\overline{}$	-
			-\
	(Other class)		_ \
			`
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):
Submitted by: Wong Shuk Han, Dorothy
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.