

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	6 November 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>326</u> Description : <u>Ordinary Shares</u>									
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month	50,000,00	00,000	<u>HK\$0.01</u>	HK\$500,000,000.00				
Increase/(decrease)									
Balance at close of the month	50,000,000,000		HK\$0.01	HK\$500,000,000.00					
(2) Stock code : N/A	Descri	ption :							
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month								
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ise)				
Balance at close	e of the mont	h			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,430,945,509				
Increase/ (decrease) during the month	1,136,363,636				
Balance at close of the month	6,567,309,145				

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					issued during	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and -	1	Movement dur	ing the month		- the month - pursuant	thereto as at close of the month
class of shares					thereto	of the month
issuable	Granted	Adjusted	Cancelled	Expired		
1. Old Share						
Option Scheme						
(27/05/2002)						
Ordinary shares	-	_	-	_	-	8,761,098
(Note 1)						
2. New Share						
Option Scheme						
(20/06/2012)						
(28/06/2012) Ordinary shares						202 000 000
Ordinary shares	-	-	-	-	-	203,000,000
(Note 1)						
(110101)						
3.						
(Note 1)			<u> </u>			
(Note 1)		Tot	al A. (Ordin	ary chares)	_	
		100		(Preference		-
				shares)	-	
			()	Other class)		-
Total funds raised dur options (State currence		n from exercise				-
options (State current	(y)			-		

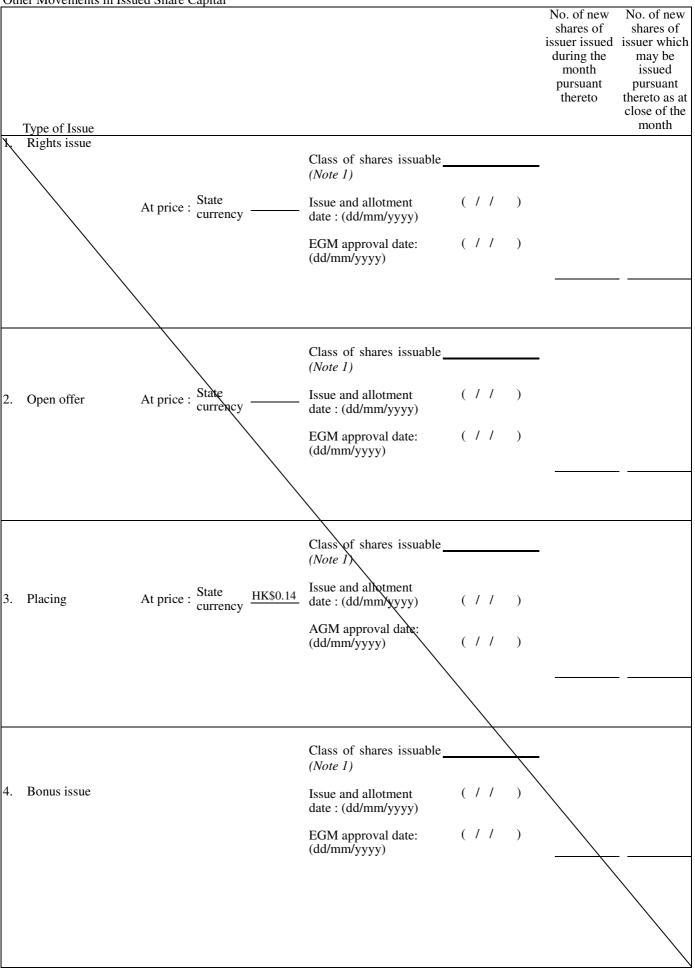
Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		Exercised during the month	Expired during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_						
	_						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 2. Bonus Warrants							
2. Bonus warrants							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
			\backslash				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
					\mathbf{i}		
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable))					
			Tc		dinary shares) erence shares) (Other class)	-	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
Class and lescription	Currency of amount outstanding	Amount at close of preceding month	Converted during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	HK\$	350,000,000	(125,000,000)	225,000,000	1,136,363,636	2,045,454,54
Stock code (if liste Class of shares	ed)	N/A				
issuable (<i>Note 1</i>)		Ordinary				
Subscription price		per Share (adjusted)	_			
EGM approval dat	te		-			
(if applicable)	((06/05/2011)				
(dd/mm/yyyy)) 2. Bonus Convertible	((0/03/2011)				
Bonds						
Donus						
	HK\$	189,674.40	-	189,674.40	-	18,967,440
Stock code (if liste	ed)	N/A				
Class of shares		0.1				
issuable (<i>Note 1</i>) Subscription price		Ordinary 0.01 per Share				
EGM approval dat			-			
(if applicable)						
(dd/mm/yyyy)		5/10/2012)				
2. N/A						
Stock code (if liste	ed)	·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval dat (if applicable)	te					
(dd/mm/yyyy)	(/ /)				
3. N/A		,				
	1)					
Stock code (if liste Class of shares	ed)					
class of shares issuable (<i>Note 1</i>)						
Subscription price			-			
EGM approval dat						
(if applicable)	,					
(dd/mm/yyyy)	(//)	 Total C	(Ordinary shares)	1 136 363 63	6
				Preference shares)		0
			(-	(Other class)		

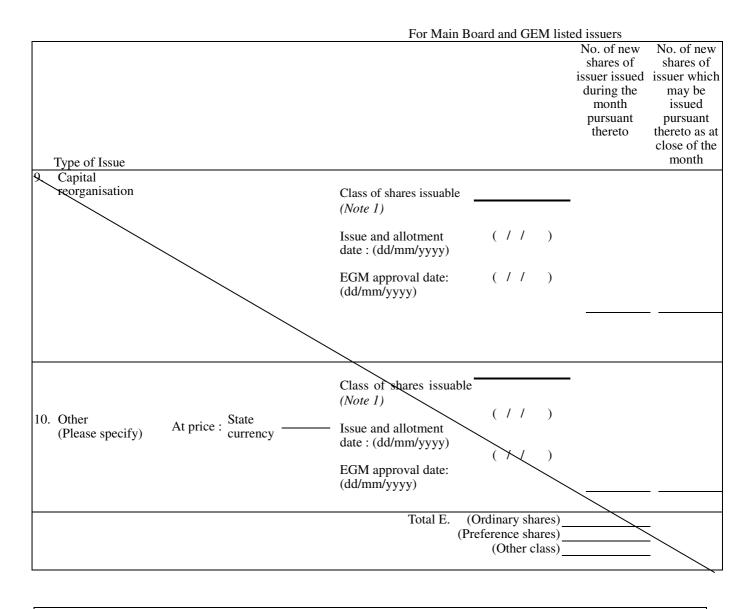
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ل		
	-	
	-	
2.		
	-	
	-	
shares (Note 1)	-	
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		



Other Movements in Issued Share Capital

For Main Board and GEM		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
cy Issue and allotment date : (dd/mm/yyyy)		
Class of shares repurchased (<i>Note 1</i>) Cancellation date : (/ / (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
Redemption date : (dd/mm/yyyy)		
cy Issue and allotment date : (dd/mm/yyyy)		
	Class of shares issuable (Note 1) (/ / Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date : (/ / (dd/mm/yyyy) EGM approval date: (/ / Class of shares redeemed (Note 1) Class of shares issuable (Note 1) (/ / Issue and allotment date : (dd/mm/yyyy) EGM approval date:	shares of issuer issued during the month pursuant thereto Class of shares issuable (<i>Note 1</i>) (/ /) Issue and allotment date : (dd/nm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,136,363,636
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Submitted by Ware Chul Har Derethy
Submitted by: Wong Shuk Han, Dorothy
Title: Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*