

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	China Star Entertainment Limited  3 December 2013				
I. Movements in Authorised Shar	e Capital				
1. Ordinary Shares					
(1) Stock code : 326	Description:	Ordinary	Shares		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth <u>50,000,00</u>	00,000	HK\$0.01	HK\$500,000,000.00	
Increase/(decrease)		<u>-</u>			
Balance at close of the month	50,000,00	00,000	HK\$0.01	HK\$500,000,000.00	
(2) Stock code : N/A	Description:				
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth				
Increase/(decrease)					
Balance at close of the month					

30/11/2013

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	capital
	No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordina	ary shares No of preference No. of		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,567,309,145	-		
Increase/ (decrease) during the month	<u> </u>	<u>-</u>		
Balance at close of the month	6,567,309,145	-		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of th	e Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme					shares of issuer	of issuer which may
including EGM					issued during	be issued pursuant
approval date		Movement duri	ing the month		the month	thereto as at close
(dd/mm/yyyy) and	-		ing the month		pursuant	of the month
class of shares					thereto	
issuable	Granted	Adjusted	Cancelled	Expired		
1. Old Share						
Option Scheme						
-						
(27/05/2002)						
(27/05/2002)						0.54.000
Ordinary shares						8,761,098
(Note 1)						
2. New Share						
Option Scheme						
(28/06/2012)						
						202 000 000
Ordinary shares	-	-	-	-	-	203,000,000
					-	
(Note 1)						
3.						
shares					-	
(Note 1)						
		Tota	al A. (Ordin	•		<u>.</u>
				(Preference	_	
				shares)		_
			((	Other class)	-	
Total funds raised dur	ing the month	n from exercise	of	•	-	•
options (State currenc				_		
	<b>.</b> ,					

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and	Curre	ency of lount anding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds							
Stock code (if liste		K\$	225,000,000 N/A		225,000,000	-	2,045,454,545
Class of shares			IVA				
issuable (Note 1)			Ordinary				
Subscription price		HK\$0.11	per Share (adjusted)				
EGM approval dat	te						
(if applicable) (dd/mm/yyyy))		((	06/05/2011)				
2. Bonus Convertible	_	(0	0/03/2011)				
Bonds							
	Н	K\$	189,674.40	-	189,674.40		18,967,440
Stock code (if liste	ed) _		N/A				
Class of shares issuable ( <i>Note 1</i> )			Ordinary				
Subscription price	_		0.01 per Share				
EGM approval dat		11114	oror per simie				
(if applicable)							
(dd/mm/yyyy)	_	(2	5/10/2012)				
2. N/A							
Stock code (if liste	ed)		. ———				
Class of shares	′ –						
issuable (Note 1)	_						
Subscription price EGM approval dat							
(if applicable)	le						
(dd/mm/yyyy)		(	/ / )				
3. N/A	_						
G: 1 //C1	1\						
Stock code (if liste Class of shares	ea) _						
issuable (Note 1)							
Subscription price	_						
EGM approval dat	te						
(if applicable)			/ / >				
(dd/mm/yyyy)	_	(	/ / )	Total C	(Ordinary shares)	_	
					Preference shares)		
				`	(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
Shares (Note 1)		-
2		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements in Iss	ued Share Capita	1					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Rights issue							
`				Class of shares issuable (Note 1)				
		At price : State curre	ency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State curre	ncy —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price : State curre		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
								-
					$\overline{}$			
				Class of shares issuable(Note 1)		<del>\</del>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		FOI MAIII DO	aru anu OI	201 1150	No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			-
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(11	)		
8.	Consideration issue	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		

	FOI Main Board and GEM list	eu issueis	
		No. of new	No. of new
		shares of	shares of
		issuer issued	
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
9. Capital			
reorganisation	Class of shares issuable		
1018		•	
	(Note 1)		
	Issue and allotment ( / / )		
	date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)		
		-	-
	Class of shares issuable	1	
	(Note 1)		
	(////)		
10. Other (Places specify) At price: State	- Issue and allotment		
(Please specify) At place currency			
	date : (dd/mm/yyyy)		
	EGM approval date:		
	(dd/mm/yyyy)	\	
	Total E. (Ordinary shares)	$\overline{}$	
	(Preference shares)	$\overline{}$	-
			-\
	(Other class)		_ \
			`
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):
Submitted by: Wong Shuk Han, Dorothy
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.