

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :31/07/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited	
Date Submitted	5 August 2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : $326$	1) Stock code : <u>326</u> Description : <u>Ordinary Shares</u>								
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month	50,000,00	00,000	<u>HK\$0.01</u>	HK\$500,000,000.00				
Increase/(decrease)									
Balance at close of the month		50,000,00	00,000	HK\$0.01	HK\$500,000,000.00				
(2) Stock code : $N/A$	Descri	ption :							
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month								
Increase/(decrease)									
Balance at close of the month									

### 2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ise)				
Balance at close	e of the mont	h			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	14,439,687,348	-				
Increase/ (decrease) during the month	<u> </u>	<u> </u>				
Balance at close of the month	14,439,687,348	-				

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					issued during	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and -	]	Movement duri	ing the month	l	- the month - pursuant	thereto as at close of the month
class of shares					thereto	of the month
issuable	Granted	Adjusted	Cancelled	Expired		
1. Old Share						
Option Scheme						
(27/05/2002)						
Ordinary shares	-	-	-	-	-	8,548,707
(Note 1)						
2 Novy Shore						
2. New Share Option Scheme						
option seneme						
(28/06/2012)						
Ordinary shares	-	-	-	-	-	198,078,788
(Note 1)						
3.						
(Note 1)						
(1000 1)		Tota	al A. (Ordin	nary shares)	-	
				(Preference		-
				shares)	-	<u>.</u>
				Other class)		
Total funds raised dur		n from exercise	of			
options (State currenc	;y)			-		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		Exercised during the month	Expired during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_						
	_						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 2. Bonus Warrants							
2. Bonus warrants							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
			$\backslash$				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.	( / /	)					
					$\mathbf{i}$		
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		)					
			Tc		dinary shares) erence shares) (Other class)	-	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
Class and	Currency of amount	Amount at close of preceding	Converted during		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
description	outstanding	month	the month	of the month		monui
1. Bonus Convertible Bonds	6					
	HK\$	189,674.40	-	189,674.40	-	18,967,440
Stock code (if liste		N/A				
Class of shares issuable ( <i>Note 1</i> )	·	Ordinary				
Subscription price		0.01 per Share				
EGM approval da	te	•	-			
(if applicable) (dd/mm/yyyy))	(2	25/10/2012)				
2. New Bonus						
Convertible Bonds						
	HK\$	75,405.21		75,405.21	-	7,540,521
Stock code (if liste	ed)	N/A				
Class of shares		o //				
issuable (Note 1)		Ordinary				
Subscription price EGM approval da		0.01 per Share				
(if applicable) (dd/mm/yyyy)		8/12/2013)				
3. N/A	(1	10/12/2013)	-			
5.10/1						
Stock code (if liste	ed)					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval da			-			
(if applicable)						
(dd/mm/yyyy)	(	/ / )				
4. N/A						
Stock code (if liste	ad)	<u> </u>				
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price	,		-			
EGM approval da						
(if applicable)						
(dd/mm/yyyy)	(	/ / )				
			Total C.	(Ordinary shares)	-	
			(P	Preference shares)	-	
				(Other class)	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ل		
shares (Note 1)		
2.		
<sup>2</sup>		
shares (Note 1)		
3.		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

No. of new

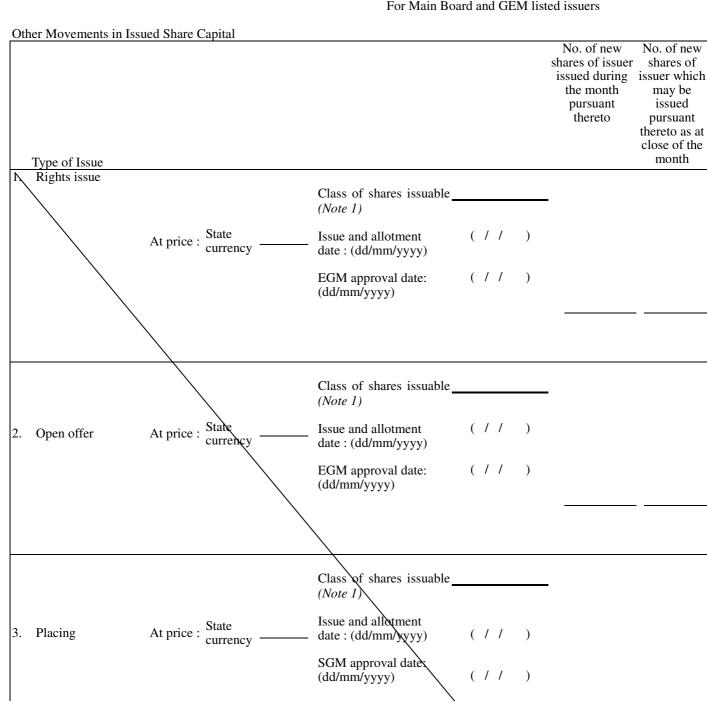
shares of

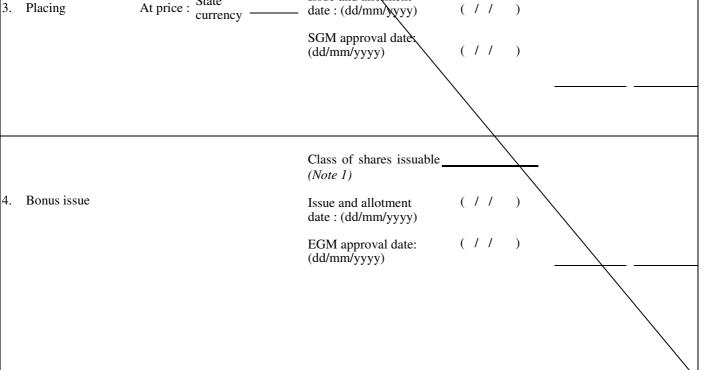
may be

issued

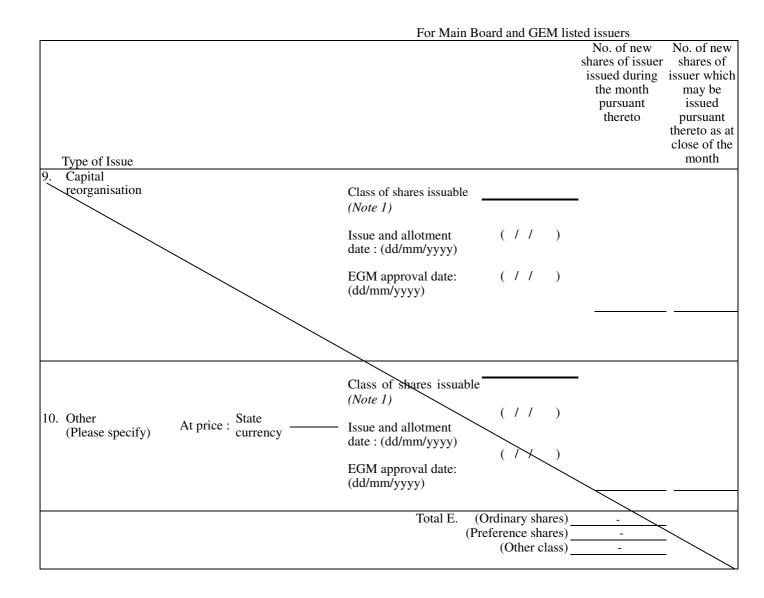
pursuant thereto as at close of the month

thereto





		For Main Bo	ard and GE	M lis	ted issuers No. of new shares of issuer issued during	
	Type of Issue				the month pursuant thereto	may be issued pursuant thereto as at close of the month
\$.	Scrip dividend At price : State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		-	
6.	Repurchase of	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)	<u>-</u>	
	shares		( / /	)		
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	-	
		Class of shares issuable (Note 1)				·
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by Ware Chul Har Derethy
Submitted by: Wong Shuk Han, Dorothy
Title: Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*