

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	5 February 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>326</u>	Descrip	tion :	Ordinary	Shares			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	50,000,00	0,000	<u>HK\$0.01</u>	HK\$500,000,000.00		
Increase/(decrease)							
Balance at close of the month		50,000,00	0,000	HK\$0.01	HK\$500,000,000.00		
(2) Stock code : <u>N/A</u>	Descrip	tion :					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth						
Increase/(decrease)							
Balance at close of the month							

### 2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ise)				
Balance at close	e of the mont	h			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	15,939,687,348					
Increase/ (decrease) during the month						
Balance at close of the month	15,939,687,348					

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					issued during	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and -	]	Movement dur	ing the month	1	- the month - pursuant	thereto as at close of the month
class of shares					thereto	
issuable	Granted	Adjusted	Cancelled	Expired		
1. Old Share						
Option Scheme						
(27/05/2002)						
Ordinary shares	-	-	-	-	_	8,307,655
(Note 1)						
2. New Share						
Option Scheme						
(28/06/2012)						
Ordinary shares	_	_	_	_	_	198,078,788
						1, 0,0,0,0,00
(Note 1)			·			
3.						
shares						
(Note 1)			·			
		Tot		nary shares)	-	_
				(Preference	-	
			,	shares)		-
		c .		Other class)		-
Total funds raised dur options (State currence		n from exercise	ot	_		
options (State current	())					

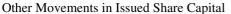
Share Options (under Share Option Schemes of the Issuer)

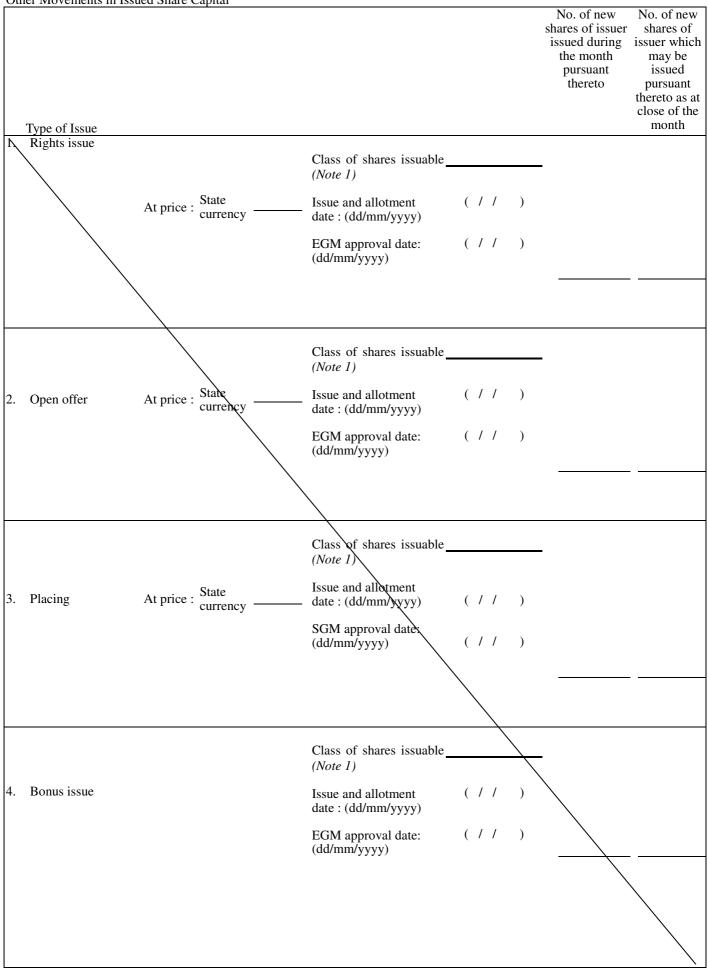
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		Exercised during the month	Expired during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_						
	_						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 2. Bonus Warrants							
2. Bonus warrants							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
			$\backslash$				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.	( / /	)					
					$\mathbf{i}$		
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		)					
			Tc		dinary shares) erence shares) (Other class)	-	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
Class and	Currency of amount	Amount at close of preceding	Converted during		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
description	outstanding	month	the month	of the month		monui
1. Bonus Convertible Bonds	6					
	HK\$	189,674.40	-	189,674.40	-	18,967,440
Stock code (if liste		N/A				
Class of shares issuable ( <i>Note 1</i> )	·	Ordinary				
Subscription price		0.01 per Share				
EGM approval da	te	•	-			
(if applicable) (dd/mm/yyyy))	(2	25/10/2012)				
2. New Bonus						
Convertible Bonds						
	HK\$	75,405.21		75,405.21	-	7,540,521
Stock code (if liste	ed)	N/A				
Class of shares		o //				
issuable (Note 1)		Ordinary				
Subscription price EGM approval da		0.01 per Share				
(if applicable) (dd/mm/yyyy)		8/12/2013)				
3. N/A	(1	10/12/2013)	-			
5.10/1						
Stock code (if liste	ed)					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval da			-			
(if applicable)						
(dd/mm/yyyy)	(	/ / )				
4. N/A						
Stock code (if liste	ad)	<u> </u>				
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price	,		-			
EGM approval da						
(if applicable)						
(dd/mm/yyyy)	(	/ / )				
			Total C.	(Ordinary shares)	-	
			(P	Preference shares)	-	
				(Other class)	-	

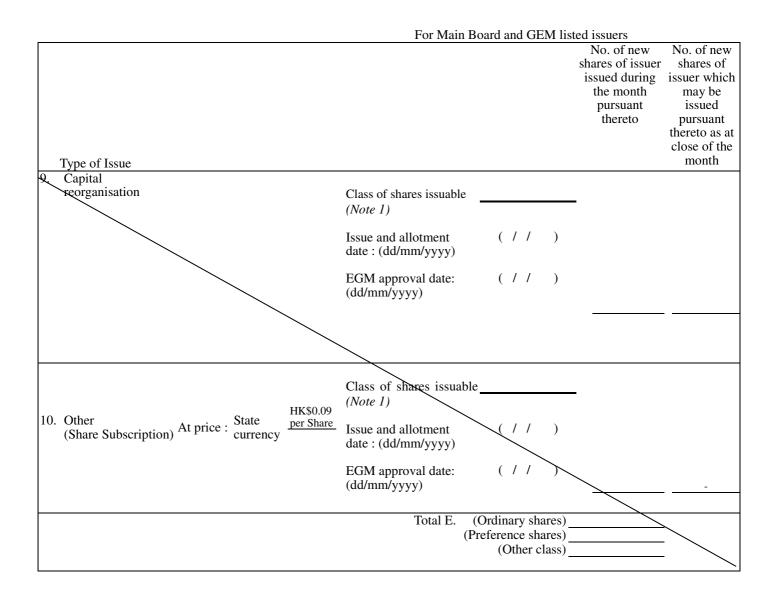
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ل		
shares (Note 1)		
2.		
<sup>2</sup>		
shares (Note 1)		
3.		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	





		For Main B	oard and GEM li	sted issuers	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	
\$.	Scrip dividend At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	_	
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//) (///)	_	
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		_	
8.	Consideration issue At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ıre Capital").)

Submitted by Ware Chul Har Derethy
Submitted by: Wong Shuk Han, Dorothy
Title: Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*