

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited				
	na Star Entertainment Lin ne 2015	mited		
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : <u>326</u> De	scription: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
Increase/(decrease)				
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
(2) Stock code : <u>N/A</u> De	scription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1			
Increase/(decrease)				
Balance at close of the month				

31/05/2015

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	capital
	No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	15,939,687,348	-	_ <u>-</u>	<u> </u>		
Increase/ (decrease) during the month	<u> </u>	-				
Balance at close of the month	15,939,687,348	-				

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of th	e Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme					shares of issuer	of issuer which may
including EGM					issued during	be issued pursuant
approval date		Movement duri	ing the month		the month	thereto as at close
(dd/mm/yyyy) and -			ing the month		– pursuant	of the month
class of shares					thereto	
issuable	Granted	Adjusted	Cancelled	Expired		
1. Old Share						
Option Scheme						
-						
(27/05/2002)						
Ordinary shares						7 005 604
					<del>-</del>	7,905,694
(Note 1)						
2. New Share						
Option Scheme						
(28/06/2012)						
Ordinary shares	_	_	-	-	_	198,078,788
						,,.
( <i>Note 1</i> )						
(Ivoic I)						
2						
3.						
-						
( / / )						
shares						
( <i>Note 1</i> )						
( ,		Tot	al A. (Ordir	ary shares)	_	
		100	·	(Preference		-
				shares)	-	
			(1		-	-
			•	Other class)		-
Total funds raised du		n from exercise	of			
options (State current	cy)					

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issued during issuer which may be issued the month pursuant thereto pursuant thereto as at Currency of Amount at close close of the Class and amount of preceding Converted during Amount at close month description outstanding month the month of the month 1. Bonus Convertible Bonds 189,674.40 \_ -18,967,440 HK\$ 189,674.40 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.01 per Share EGM approval date (if applicable) (dd/mm/yyyy)) (25/10/2012) 2. New Bonus Convertible Bonds 75,405.21 -75,405.21 7,540,521 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.01 per Share EGM approval date (if applicable) (dd/mm/yyyy) (18/12/2013) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class) -

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
Shares (Note 1)		-
2		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements in	Issued Share C	Capital				No. of new shares of issuer	No. of new shares of
	Type of Issue						issued during the month pursuant thereto	
1	Rights issue							
				Class of shares issuable (Note 1)			-	
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
	`							-
				Class of shares issuable (Note 1)			-	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)			-	
3.	Placing	At price :	State currency	Issue and allotment — date : (dd/mm/yyyy)	( / /	)		
				SGM approval dates (dd/mm/yyyy)	( / /	)		
								_
			_		$\overline{}$			
				Class of shares issuable (Note 1)		$\overline{}$	<del>-</del>	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		<u> </u>

### For Main Board and GEM listed issuers

			For Main Bo	ard and GE	EM IIS		NI C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
<u>5</u> .	Scrip dividend		Class of shares issuable			_	
			(Note 1)				
		At price. State	Issue and allotment	( / /	)		
		At price : State currency ———	date : (dd/mm/yyyy)	(	`		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
							-
			Class of shares repurchased ( <i>Note 1</i> )			-	
			Cancellation date:	( / /	)		
6.	Repurchase of shares		(dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44)				-
			Class of shares			-	
			redeemed (Note 1)	( / /	)		
7.			Redemption date :	(	,		
	shares		(dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)				
			(				
					$\overline{}$		
			Class of shares issuable			_	
			(Note 1)	( / /	)		
8.	Consideration issue	At price : State	Issue and allotment	( , ,	,		
		At piece: currency	date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)				
							$\rightarrow$
1							\

	For Main Board and GEM	listed issuers
Type of Issue		No. of new shares of issuer shares of issuer which issued the month pursuant thereto as at close of the month
Q Capital reorganisation	Class of shares issuable (Note 1)	_
	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
HK\$0.09	Class of shares issuable (Note 1)	_
10. Other (Share Subscription) At price: State currency per Share		
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordinary shares (Preference shares (Other class	(3)
Total increase / (decrease) in ordinary shares during to	he month (i.e. Total of A to E):	- <u>-</u>
	(2	2) -

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

## For Main Board and GEM listed issuers

Remarks (if any):
Submitted by: Wong Shuk Han, Dorothy
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.