

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|---------------------------|----------------------------------|---|--|--|
| Name of Issuer Chi | na Star Entertainment Lir | nited | | | |
| Date Submitted 2 M | Iarch 2016 | | | | |
| I. Movements in Authorised Share (| Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>326</u> De | escription : Ordinary | Shares | _ | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | h 50,000,000,000 | HK\$0.01 | HK\$500,000,000.00 | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | 50,000,000,000 | HK\$0.01 | HK\$500,000,000.00 | | |
| (2) Stock code : N/A De | escription: | | _ | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | h | | | | |
| Increase/(decrease) | | | - | | |
| Balance at close of the month | | | | | |

29/02/2016

| Stock code : N/A Descr | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code : <u>N/A</u> Descr | iption : | | |
| Stock code: N/A Descr | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: N/A Descr | No. of other | (State | capital |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes | | |
|---------------------------------------|---------------|-----------|------------------|----------------------|--|--|
| - | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 753,103,493 | - | _ <u> </u> | <u> </u> | | |
| Increase/ (decrease) during the month | <u> </u> | - | | | | |
| Balance at close of the month | 753,103,493 | - | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of th | e Issuer) | | | |
|------------------------|--------------|-----------------|---------------|--------------|------------------|---------------------|
| Particulars of share | | | | | No. of new | No. of new shares |
| option scheme | | | | | shares of issuer | of issuer which may |
| including EGM | | | | | issued during | be issued pursuant |
| approval date | | Movement duri | ing the month | | the month | thereto as at close |
| (dd/mm/yyyy) and - | - | vio veinem dur | ing the month | | pursuant | of the month |
| class of shares | | | | | thereto | |
| issuable | Granted | Adjusted | Cancelled | Expired | | |
| Old Share | | • | | • | | |
| Option Scheme | | | | | | |
| option sentine | | | | | | |
| | | | | | | |
| (27/05/2002) | | | | | | |
| (27/05/2002) | | | | | | |
| Ordinary shares | _ | | | | - | 305,936 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. New Share | | | | | | |
| Option Scheme | | | | | | |
| option seneme | | | | | | |
| (29/06/2012) | | | | | | |
| (28/06/2012) | | | | | | |
| Ordinary shares | - | - | - | - | = | 57,720,000 |
| | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | - | |
| (Note 1) | | | | | | |
| | | Tota | al A. (Ordir | nary shares) | - | |
| | | | · | (Preference | | • |
| | | | | shares) | - | |
| | | | ((| Other class) | | |
| Tradal Cond. 1 1 1 | | | • | Juici Class) | | - |
| Total funds raised dur | | i irom exercise | 10 9 | | | |
| options (State current | ey) | | | - | | |
| 1 | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer which issued during may be issued the month pursuant thereto pursuant thereto as at Currency of Amount at close close of the Class and amount of preceding Converted during Amount at close month description outstanding month the month of the month 1. Bonus Convertible Bonds 189,674.40 _ -189,674.40 -758,697 HK\$ Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 per Share (Adjusted) EGM approval date (if applicable) (dd/mm/yyyy)) (25/10/2012) 2. New Bonus Convertible Bonds 75,405.21 -301,620 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 per Share (Adjusted) EGM approval date (if applicable) (dd/mm/yyyy) (18/12/2013) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class) -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. (/ /) shares (Note 1) | | |
| Shares (Note 1) | | - |
| 2 | | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the |
|----|-------------------------------|---------------------------|--|-------|----------|---|---|
| 1 | Type of Issue Rights issue | | | | | | month |
| | Tagais issue | | Class of shares issuable (<i>Note 1</i>) | | | - | |
| | | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | - | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | · | | | | | |
| | | | Class of shares issuable (Note 1) | | | - | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yxyy) | (/ / |) | | |
| | | • | AGM approval date: (dd/mm/yyyy) | | , | | |
| | | | | (11 |) | | - |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | <u> </u> | <u>-</u> | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | | For Main Bo | ard and GE | EM IIS | | NI C |
|------------|----------------------|-------------------------------|---|------------|---------------|---|---------------|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
| <u>5</u> . | Scrip dividend | | Class of shares issuable | | | _ | |
| | | | (Note 1) | | | | |
| | | At price. State | Issue and allotment | (/ / |) | | |
| | | At price : State currency ——— | date : (dd/mm/yyyy) | (| ` | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | | |
| | | | | | | | - |
| | | | | | | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | - | |
| | | | Cancellation date: | (/ / |) | | |
| 6. | Repurchase of shares | | (dd/mm/yyyy) | (| , | | |
| | | | | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44) | | | | - |
| | | | | | | | |
| | | | | | | | |
| | | | Class of shares | | | - | |
| | | | redeemed (Note 1) | (/ / |) | | |
| 7. | | | Redemption date : | (| , | | |
| | shares | | (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | | | | |
| | | | (| | | | |
| | | | | | | | |
| | | | | | $\overline{}$ | | |
| | | | Class of shares issuable | | | _ | |
| | | | (Note 1) | (/ / |) | | |
| 8. | Consideration issue | At price : State | Issue and allotment | (, , | , | | |
| | | At piece: currency | date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | | | | |
| | | | | | | | \rightarrow |
| | | | | | | | |
| 1 | | | | | | | \ |

| | For Main Board and GEM | I listed issu | ers | |
|--|---|--------------------------------|---|--|
| Type of Issue | | shares issued the pur | of new of issuer d during month rsuant ereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| 9. Capital reorganisation | Class of shares issuable | | | |
| | (Note 1) | | | |
| | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | |
| | Class of shares issuable (Note 1) | | | |
| 10. Other (Share Subscription) At price: State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) | | <u> </u> |
| | Total E. (Ordinary share | 20) | | |
| | (Preference share (Other cla | es) | - | |
| | | | | |
| Total increase / (decrease) in ordinary shares during | g the month (i.e. Total of A to E): | (1) | - | |
| | | (2) | - | |
| I control of the cont | | | | |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main Board and GEM listed issuers

| Remarks (if any): |
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| |
| Submitted by: Wong Shuk Han, Dorothy |
| Title: Secretary |
| (Director, Secretary or other duly authorised officer) |
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| |
| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.