

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer C	hina St	ar Entertainment Lir	nited		
Date Submitted 6	Februa	ary 2017			
I. Movements in Authorised Share	e Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>326</u> I	Descrip	otion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
Increase/(decrease)		-			
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000.00	
(2) Stock code : <u>N/A</u> I	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth				
Increase/(decrease)					
Balance at close of the month					

31/01/2017

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	903,703,493	-		<u> </u>		
Increase/ (decrease) during the month		<u>-</u>				
Balance at close of the month	903,703,493	-				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of th	e Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme					shares of issuer	of issuer which may
including EGM					issued during	be issued pursuant
approval date		Movement duri	ing the month		the month	thereto as at close
(dd/mm/yyyy) and -	-		ing the month		– pursuant	of the month
class of shares					thereto	
issuable	Granted	Adjusted	Cancelled	Expired		
1. Old Share						
Option Scheme						
-						
(27/05/2002)						
						204 574
Ordinary shares	<u> </u>			<u> </u>	-	294,574
(Note 1)						
2. New Share						
Option Scheme						
(28/06/2012)						
Ordinary shares	_	-	-	_	_	57,720,000
						, ,
(<i>Note 1</i>)						
(Ivoic I)						
2						
3.						
-						
(/ /)						
shares						
(<i>Note 1</i>)						
(,		Tot	al A. (Ordir	nary shares)	_	
		100	·	(Preference	-	-
				shares)	-	
			(1		-	-
			•	Other class)		-
Total funds raised du		n from exercise	of			
options (State current	cy)					

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer which issued during may be issued the month pursuant thereto pursuant thereto as at Currency of Amount at close close of the Class and amount of preceding Converted during Amount at close month description outstanding month the month of the month 1. Bonus Convertible Bonds 189,674.40 _ -189,674.40 -758,697 HK\$ Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 per Share (Adjusted) EGM approval date (if applicable) (dd/mm/yyyy)) (25/10/2012) 2. New Bonus Convertible Bonds 75,405.21 -301,620 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 per Share (Adjusted) EGM approval date (if applicable) (dd/mm/yyyy) (18/12/2013) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class) -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
(
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Otl	ner Movements in Iss	ued Share (Capital				NI C	N. C
	Type of Legue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue							month
				Class of shares issuable (Note 1)				
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable_(Note 1)				
3.	Placing	At price :	State currency —	Issue and allotment date: (dd/mm/xyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable_(Note 1)		$\overline{}$		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			For Main Bo	ard and GE	EM IIS		NI C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
<u>5</u> .	Scrip dividend		Class of shares issuable			_	
			(Note 1)				
		At price. State	Issue and allotment	(/ /)		
		At price : State currency ———	date : (dd/mm/yyyy)	(`		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
							-
			Class of shares repurchased (<i>Note 1</i>)			-	
			Cancellation date:	(/ /)		
6.	Repurchase of shares		(dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44)				-
			Class of shares			-	
			redeemed (Note 1)	(/ /)		
7.			Redemption date :	(,		
	shares		(dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)				
			(
					$\overline{}$		
			Class of shares issuable			_	
			(Note 1)	(/ /)		
8.	Consideration issue	At price : State	Issue and allotment	(, ,	,		
		At piece: currency	date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)				
							\rightarrow
1							\

	For Main Board and GEM listed issuers					
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month		
9 Capital reorganisation	Class of shares issuable (Note 1)		-			
	Issue and allotment (/ / date : (dd/mm/yyyy))				
	EGM approval date: (/ / (dd/mm/yyyy))				
	Class of shares issuable(Note 1)		-			
10. Other (Share Subscription) At price : State currency	Issue and allotment date: (dd/mm/yyyy))				
	EGM approval date: (/ / (dd/mm/yyyy)			<u> </u>		
	Total E. (Ordinary sh (Preference sh (Other c	ares)	-	-		
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)				
		(2)	_			

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main Board and GEM listed issuers

Remarks (if any):
Submitted by: Wong Shuk Han, Dorothy
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.