

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited	
Date Submitted	4 May 2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares	1. Ordinary Shares							
(1) Stock code : 326	Descri	ption :	Ordinary	Shares				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	50,000,00	00,000	<u>HK\$0.01</u>	HK\$500,000,000.00				
Increase/(decrease)								
Balance at close of the month		50,000,00	00,000	HK\$0.01	HK\$500,000,000.00			
(2) Stock code : N/A	Descri	ption :						
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ise)				
Balance at close	e of the mont	h			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	903,703,493				
Increase/ (decrease) during the month					
Balance at close of the month	903,703,493				

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	1	Movement duri	issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
class of shares issuable	Granted	Adjusted	Lapsed	Expired	thereto	
1. Old Share Option Scheme						
(27/05/2002) Ordinary shares (Note 1)						196,714
2. New Share Option Scheme						
(28/06/2012) Ordinary shares	-	-	-	-	-	53,720,000
(Note 1)						
<u>3.</u>						
(/ /) shares (Note 1)						
(1000-1)		Tota	al A. (Ordi	nary shares)	_	
				(Preference shares)	-	
			(Other class)	-	
Total funds raised dur options (State currenc		from exercise	of			

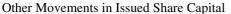
Share Options (under Share Option Schemes of the Issuer)

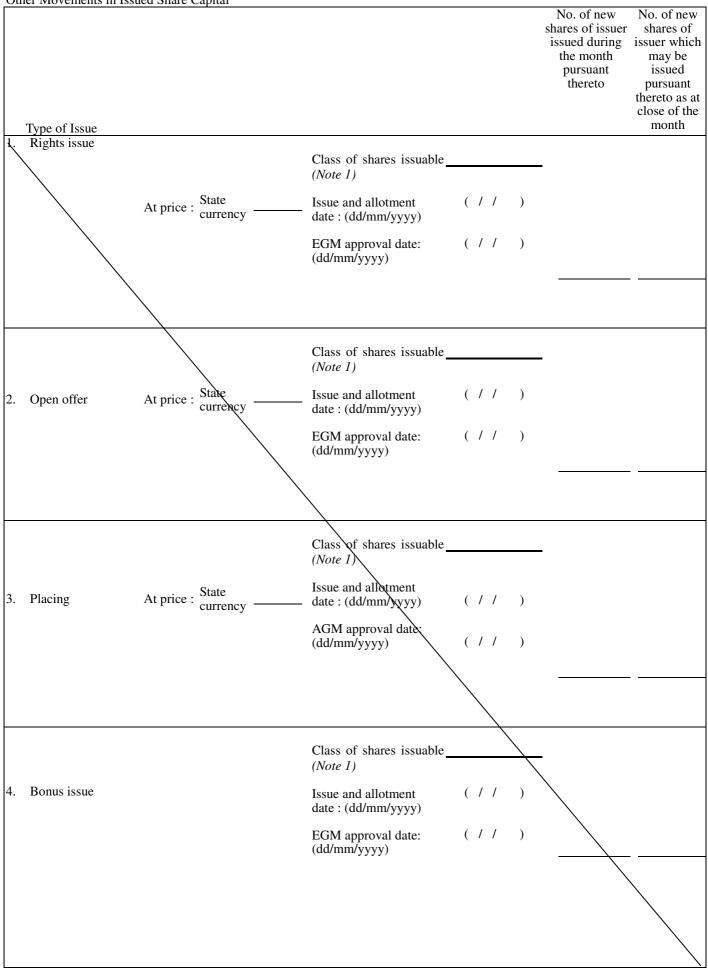
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		Exercised during the month	Expired during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_						
	_						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 2. Bonus Warrants							
2. Bonus warrants							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
			\backslash				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
					\mathbf{i}		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))					
			Tc		dinary shares) erence shares) (Other class)	-	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
	Currency of	f Amount at close			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	amount outstanding	of preceding month	Converted during the month	of the month		month
1. Bonus Convertible	outstanding	, monti	the month	or the month		
Bonds						
	HK\$	189,674.40	-	189,674.40	-	758,697
Stock code (if liste		N/A				· · · · · ·
Class of shares issuable (<i>Note 1</i>)		Ordinary				
Subscription price	HK\$0.2	25 per Share (Adjusted)				
EGM approval dat (if applicable)		x . v ,				
(dd/mm/yyyy))		(25/10/2012)				
2. New Bonus						
Convertible Bonds						
	HK\$	75,405.21		75,405.21	-	301,620
Stock code (if liste	ed)	N/A				
Class of shares		0.11				
issuable (Note 1)		Ordinary				
Subscription price		25 per Share (Adjusted)				
EGM approval dat	e					
(if applicable)		(10/10/2012)				
(dd/mm/yyyy)		(18/12/2013)				
3. N/A						
Stock code (if liste	ed)					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval dat	e					
(if applicable)						
(dd/mm/yyyy)		(/ /)				
4. N/A						
041 1 / 01'						
Stock code (if liste	ea)					
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval dat (if applicable)	.C					
(dd/mm/yyyy)		(/ /)				
(,		<u>, , ,)</u>	Total C	(Ordinary shares)	_	
			10tai C. 1 (D	Preference shares)		
			(1	(Other class)	-	
				(Other class)	-	

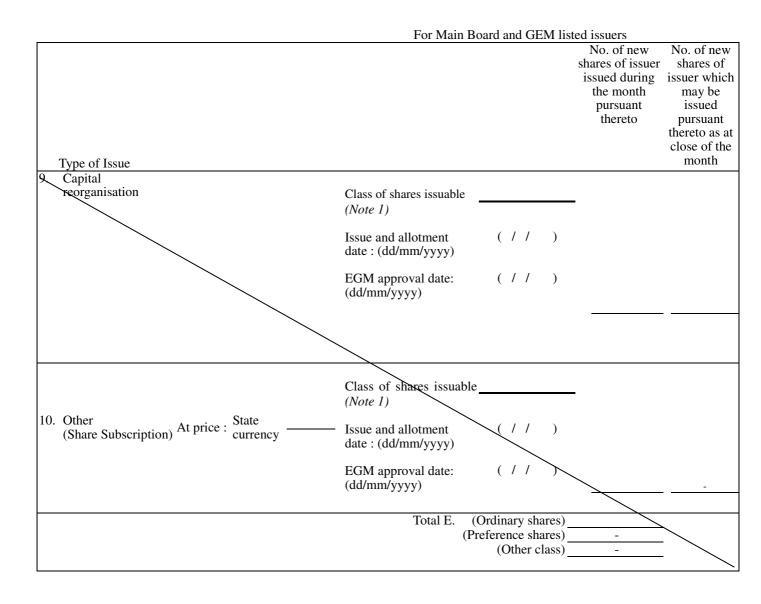
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ل		
shares (Note 1)		
2.		
²		
shares (Note 1)		
3.		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	





		For Main B	oard and GEM li	sted issuers	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	
\$.	Scrip dividend At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_	
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//) (///)	_	
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		_	
8.	Consideration issue At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

Submitted by Ware Chul Har Derethy
Submitted by: Wong Shuk Han, Dorothy
Title: Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*