

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited				
	a Star Entertainment Ling 2018	mited		
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares		- CI		
(1) Stock code : <u>326</u> Des	cription: Ordinary	Snares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
Increase/(decrease)				
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
(2) Stock code : <u>N/A</u> Des	cription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/07/2018

Stock code: N/A Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	capital
Stock code : <u>N/A</u> Desc	No. of other	(State	Authorised share capital (State currency)
	No. of other	(State	capital

#### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	903,703,493		- <del></del>	
Increase/ (decrease) during the month			_ <del></del>	
Balance at close of the month	903,703,493			

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new option scheme shares of issuer of issuer which may issued during be issued pursuant including EGM approval date the month thereto as at close Movement during the month (dd/mm/yyyy) and pursuant of the month class of shares thereto issuable Granted Adjusted Lapsed Expired 1. Old Share Option Scheme (27/05/2002) Ordinary shares 196,714 (*Note 1*) Ordinary shares (*Note* 1) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

1.			during the month	Expired during the month	Nominal value at close of the month	during the month pursuant thereto	pursuant thereto as at close of the month
\					-		
Stock code (if listed)							
Class of shares							
issuable ( <i>Nate 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)							
2. Bonus Warrants	_						
	_						
	-	-		=			
Stock code (if listed)							
Class of shares							
issuable (Note 1)		<del>\</del>					
Subscription price EGM approval date		$\overline{}$					
(if applicable)							
(dd/mm/yyyy)		$\overline{}$					
3.	_						
	_						
( / / )			-	<del></del>			
Stock code (if listed)							
Class of shares				\			
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
		)					
4.	_						
	<del>_</del>						
( / / )	_	-		<del></del>			
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)				\	
			To	otal B. (Or	dinary shares)		
			10		erence shares)		-
					(Other class)		

Convertibles (i.e. Conver	tible into Sh	nares of the Issuer whi	ich are to be Listed)			
Class and	Currency of amount	of preceding	Converted during		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
description	outstanding	month	the month	of the month		
1. Bonus Convertible Bonds	ΠΙΖΦ	190 (74 40		190 (74 40		759 607
C414- (:£1:-4-	HK\$	189,674.40		189,674.40		758,697
Stock code (if liste	a)	N/A				
Class of shares		0.1				
issuable (Note 1)	THY CO. O.	Ordinary				
Subscription price		5 per Share (Adjusted)				
EGM approval date	e					
(if applicable) (dd/mm/yyyy))		(25/10/2012)				
		(23/10/2012)				
2. New Bonus						
Convertible Bonds						
	HK\$	75,405.21		75,405.21		301,620
Stock code (if listed	d)	N/A				
Class of shares						
issuable (Note 1)		Ordinary				
Subscription price		5 per Share (Adjusted)				
EGM approval date	e					
(if applicable)		(19/12/2012)				
(dd/mm/yyyy)		(18/12/2013)				
3. N/A						
						-
Stock code (if listed	d)					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date	e					
(if applicable)						
(dd/mm/yyyy)		( / / )				
4. N/A						
Stock code (if listed	d)					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date	e					
(if applicable)						
(dd/mm/yyyy)		( / / )				
			Total C.	(Ordinary shares)		
			(P	Preference shares)		
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	tnereto	as at close of the month
1. On 13/04/2018, the Company proposed issue by way of		
rights issue to the qualifying shareholders on the basis of two		
(2) new ordinary shares for every one (1) existing ordinary		
share of the Company held on the record date at the		
subscription price of HK\$0.25 per new ordinary share.		
On 13/04/2018, the Company as issuer and Heung Wah		
Keung Family Endowment Limited as underwriter entered		
into the underwriting agreement in respect of underwriting		
arrangement for the rights issue.		
The rights issue was approved by the independent		
shareholders at the special general meeting of the Company		
held on 28/06/2018. Please refer to the Company's		
announcement dated 19/04/2018 and circular dated		
07/06/2018 for more details.		
orrow 2010 for more details.		
( 28/06/2018 )		
shares ( <i>Note 1</i> )		1,807,406,986
		1,007,100,200
2		
	-	
shares (Note 1)		
Shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Ot	her Movements in Iss	ued Share (	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
1.	Rights issue							
				Class of shares issuable_(Note 1)				
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable_(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Boa	ard and GE	EM list		
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
<u>5</u> .	Scrip dividend					_	
		State	Class of shares issuable (Note 1)  Issue and allotment	( / /	)		
		At price : State currency —	date: (dd/mm/yyyy)	( / /	)		
		\ \	EGM approval date: (dd/mm/yyyy)				
			Class of shares_repurchased (Note 1)			-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares			-	
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					\		
					$\overline{}$		
			Class of shares issuable (Note 1)	( / /	)		
8.	Consideration issue	e At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( ' '	,		

	For Main Board and GEM listed issuers				
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto thereto a close of montl			
9 Capital reorganisation	Class of shares issuable (Note 1)				
	Issue and allotment ( / / date : (dd/mm/yyyy)	)			
	EGM approval date: ( / / (dd/mm/yyyy)	)			
	Class of shares issuable (Note 1)				
10. Other (Share Subscription) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)			
	EGM approval date: ( / / (dd/mm/yyyy)				
	Total E. (Ordinary sha (Preference sha (Other cla	ares)			
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)			
		(2)			
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):	-			

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wong Shuk Han, Dorothy
Title: Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.