

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
	China Star Entertainment Limited 3 September 2018					
I. Movements in Authorised Shar	e Capital					
1. Ordinary Shares						
(1) Stock code : <u>326</u>	Description:	Ordinary	Shares			
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth <u>50,00</u>	0,000,000	HK\$0.01	HK\$500,000,000.00		
Increase/(decrease)		-				
Balance at close of the month	50,00	0,000,000	HK\$0.01	HK\$500,000,000.00		
(2) Stock code: N/A	Description:					
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth					
Increase/(decrease)						
Balance at close of the month						

31/08/2018

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	capital
	No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	903,703,493	<del>-</del>	<u> </u>	
Increase/ (decrease) during the month	1,807,406,986	<u> </u>	<u> </u>	
Balance at close of the month	2,711,110,479	<u>-</u>	<u>-</u>	<u> </u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM					issued during	be issued pursuant
approval date	1	Movement duri	ng the month	ı	the month	thereto as at close
(dd/mm/yyyy) and -			8		pursuant	of the month
class of shares					thereto	
issuable	Granted	Adjusted	Lapsed	Expired		
1. Old Share						
Option Scheme						
(27/05/2002)						
Ordinary shares		5,714		(201,888)		
		3,714		(201,000)		·
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
(11010 1)						
3.						
<u>J.</u>						
( / / )						
shares						
( <i>Note 1</i> )						
, ,		Tota	al A. (Ordi	inary shares)	-	
				(Preference		<del>.</del>
				shares)	=	
				(Other class)		-
TP-4-1 C 1		·		(Other class)		-
Total funds raised dur		from exercise	OI			
options (State currence	:y)			-		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer which issued during may be issued the month pursuant thereto pursuant thereto as at Currency of Amount at close close of the Class and amount of preceding Converted during Amount at close month description outstanding month the month of the month 1. Bonus Convertible Bonds 189,674.40 \_ -189,674.40 -758,697 HK\$ Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 per Share (Adjusted) EGM approval date (if applicable) (dd/mm/yyyy)) (25/10/2012) 2. New Bonus Convertible Bonds 75,405.21 -301,620 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 per Share (Adjusted) EGM approval date (if applicable) (dd/mm/yyyy) (18/12/2013) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
Shares (Note 1)		-
2		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	<u>ner Movements in</u>	a Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue				4.0.70.0	thereto as at close of the month
			Class of shares issuable (Note 1)	Ordinary	-	
1.	Rights issue	At price : State currency HK\$0.25	Issue and allotment date : (dd/mm/yyyy)	(06/08/2018)		
			EGM approval date: (dd/mm/yyyy)	(28/06/2018)	1,807,406,986	N/A
			Class of shares issuable_(Note 1)		-	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)		-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			AGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)		_	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(11)		
			EGM approval date: (dd/mm/yyyy)	( / / )		

			For Main Bo	ard and GE	EM IIS		NI C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
<u>5</u> .	Scrip dividend		Class of shares issuable			_	
			(Note 1)				
		At price. State	Issue and allotment	( / /	)		
		At price : State currency ———	date : (dd/mm/yyyy)	(	`		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
							-
			Class of shares repurchased ( <i>Note 1</i> )			-	
			Cancellation date:	( / /	)		
6.	Repurchase of shares		(dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44)				-
			Class of shares			-	
			redeemed (Note 1)	( / /	)		
7.			Redemption date :	(	,		
	shares		(dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)				
			(				
					$\overline{}$		
			Class of shares issuable			_	
			(Note 1)	( / /	)		
8.	Consideration issue	At price : State	Issue and allotment	( , ,	,		
		At piece: currency	date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)				
							$\rightarrow$
1							\

		1 Of Mail	n board and	OEM IIS		
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuabl (Note 1)			-	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares issua (Note 1)	ibte		-	
10.	Other (Share Subscription) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /			
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Total E.	(Ordinary (Preference (Othe		1,807,406,986 N/A N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,807,406,986
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	ıre Capital").)

Remarks (if any):
Submitted by: Wong Shuk Han, Dorothy
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.