

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited						
—	China Star Entertainment Limited 2 November 2018					
I. Movements in Authorised Sha	nre Capit	al				
1. Ordinary Shares				,		
(1) Stock code : <u>326</u>	Descrip	otion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth	50,000,000,000	HK\$0.01	HK\$500,000,000.00		
Increase/(decrease)						
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000.00		
(2) Stock code : <u>N/A</u>	_Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth					
Increase/(decrease)						
Balance at close of the month						

31/10/2018

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,711,110,479		- 	
Increase/ (decrease) during the month	90,000,000	-	- -	<u> </u>
Balance at close of the month	2,801,110,479	<u>-</u>	- -	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM					issued during	be issued pursuant
approval date		Movement duri	ng the month	1	the month	thereto as at close
(dd/mm/yyyy) and			<u> </u>		- pursuant	of the month
class of shares					thereto	
issuable	Granted	Exercised	Lapsed	Cancelled		
1, Share						
Option Scheme						
(28/06/2012)						
Ordinary shares	90,000,000	90,000,000			90,000,000	
	90,000,000	90,000,000			90,000,000	·
(Note 1)						
2 27/4						
2. N/A						
(/ /)						
shares						
(Note 1)						
(11010-17)						
3. N/A						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
		Tota	ıl A. (Ordi	nary shares)	90,000,000	
		1000	((Preference		-
				shares)	N/A	
			(Other class)	N/A	-
Total funds raised du	ring the month	from exercise				-
options (State curren		i irom exercise	01	HK\$50,400	000	
State Carren	·- , /		_	111450,100	.,	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer which issued during may be issued the month pursuant thereto pursuant thereto as at Currency of Amount at close close of the Class and amount of preceding Converted during Amount at close month description outstanding month the month of the month 1. Bonus Convertible Bonds 189,674.40 _ -189,674.40 -758,697 HK\$ Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 per Share (Adjusted) EGM approval date (if applicable) (dd/mm/yyyy)) (25/10/2012) 2. New Bonus Convertible Bonds 75,405.21 -301,620 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 per Share (Adjusted) EGM approval date (if applicable) (dd/mm/yyyy) (18/12/2013) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
(
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
1.	Type of Issue Rights issue							month
1.	Kigins issue			Class of shares issuable (Note 1)			•	
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		\		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Bo	ard and GE	EM IIS		NI C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
<u>5</u> .	Scrip dividend		Class of shares issuable			_	
			(Note 1)				
		At price. State	Issue and allotment	(/ /)		
		At price : State currency ———	date : (dd/mm/yyyy)	(`		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
							-
			Class of shares repurchased (<i>Note 1</i>)			-	
			Cancellation date:	(/ /)		
6.	Repurchase of shares		(dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44)				-
			Class of shares			-	
			redeemed (Note 1)	(/ /)		
7.			Redemption date :	(,		
	shares		(dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)				
			(
					$\overline{}$		
			Class of shares issuable			_	
			(Note 1)	(/ /)		
8.	Consideration issue	At price : State	Issue and allotment	(, ,	,		
		At piece: currency	date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)				
							\rightarrow
1							\

	For Main	Board and GEI	vi iiste		
				No. of new	No. of new
				hares of issuer	shares of
				issued during	
				the month	may be
				pursuant	issued
				thereto	pursuant
					thereto as at
					close of the
Type of Issue					month
	Class of shares issuable	<u> </u>			
	(Note 1)				
9. Capital	Issue and allotment	(/ /)		
reorganisation	date: (dd/mm/yyyy)				
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)				
				-	
	_				
	Class of shares issual	ble			
	(Note 1)				
10 04	(110101)				
10. Other At price: State	 Issue and allotment 	(11)		
(Share Subscription) At price: State currency	date : (dd/mm/yyyy)		,		
	date: (dd/iiiiii yyyy)				
	EGM approval date:	(/ /	1		
	(dd/mm/yyyy)	`		_	
	(3.2				
	Total E.	(O.d.,		$\overline{}$	
		(Ordinary shar			
		(Preference share)		<u>-</u>	
		(Other cla	ass)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	90,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):
Submitted by: Wong Shuk Han, Dorothy
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.