日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	3 May 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>326</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)			
Balance at close of the month	50,000,000,000	<u>HK\$0.01</u>	<u>HK\$500,000,000.00</u>
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	nonth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : N/A	_Description :			
	cla	of other sses of hares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedir	g month			
Increase/(decrease)			-	
Balance at close of the mon	th			

Total authorised share capital at the end of the month (State currency):

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,538,690,479		<u> </u>		
Increase/ (decrease) during the month					
Balance at close of the month	2,538,690,479			<u> </u>	

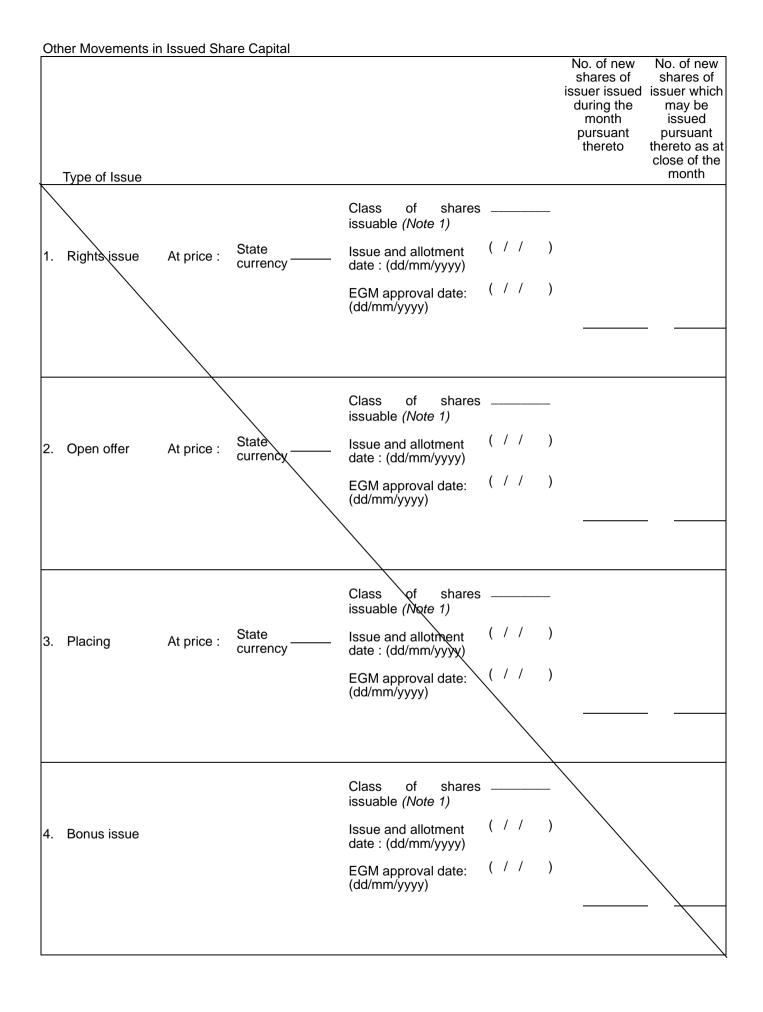
III. Details of Movements in Issued Share Capital

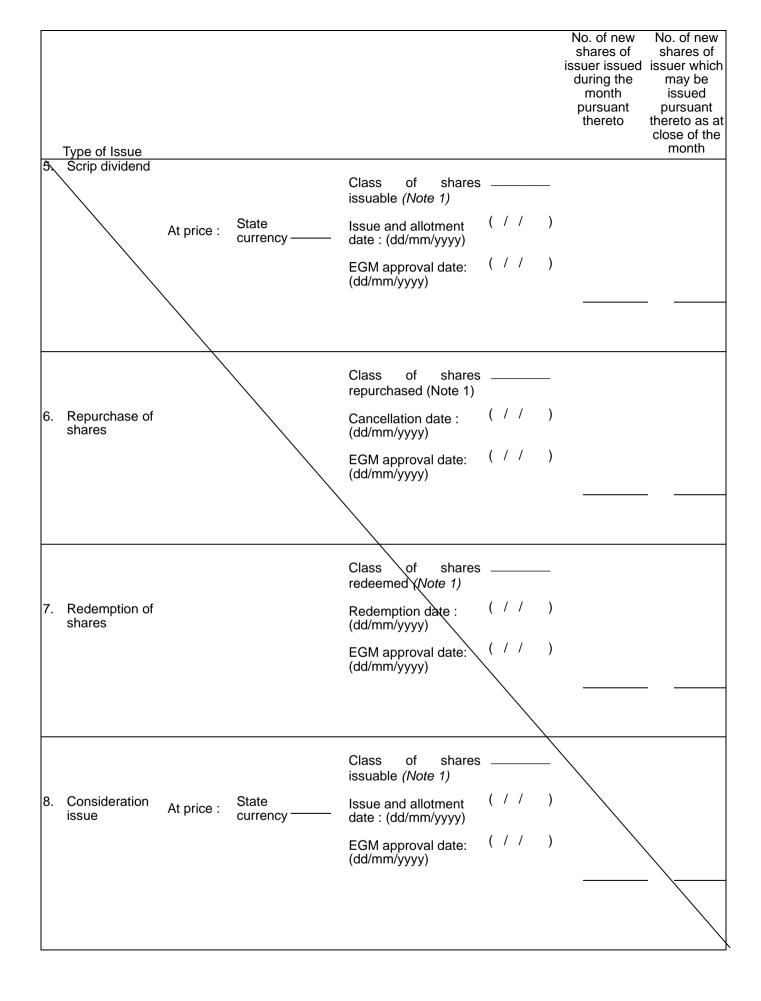
Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date			×		-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
N .						
<u>(/ /)</u>	<					
shares	\rightarrow					
(Note 1)						
2.						
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shares						
(Note 1)			$\overline{}$			
3.						
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shares						
(Note 1)		Tota	IA. (Ordina	ry charoc)		
		1018				
			•	her class)		
Total funds raised d	luring the mor	oth from exerc	•			
of options (State cu						
. ,	• ·					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>_1.</u>						
$ $ \rightarrow $$						
		·				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	, ,					
	<u> </u>					
(/ /)	\mathbf{i}					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)	\backslash					
Subscription price						
EGM approval date		\backslash				
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /	<u> </u>				
<u>3.</u>		\backslash				
		\backslash				
(/ /)			\backslash			
Stock code (if listed) Class of shares			\backslash			
incurrent (Alaca A)			\backslash			
Outra animational maria a						
EGM approval date			\backslash			
(if applicable)		`		\backslash		
4)		\mathbf{i}		
4.				\backslash		
				\backslash		
(/ /)				$\overline{}$		
Stock code (if listed)				\backslash		
Class of shares					\backslash	
					\backslash	
					\backslash	
EGM approval date (if applicable)					\backslash	
	(/ /)			\backslash	
		,				\mathbf{n}
		Total B	. (Ordina	ary shares)		_ \
			(Preferen	ce shares)		- \
			(U	other class)		- \

Con	vertibles (i.e. Convertible	into Shares of	the Issuer which are	to be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		_					
	Bonds	_					
		-					
		<u> </u>	189,674.40	-	189,674.40		758,697
	Stock code (if listed)	N/A	<u> </u>				
	Class of shares issuable (Note 1)	Ordina	r\/				
		\$0.25 per Sha					
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	(25 /10/2	012)				
<u>2</u> .		_					
	Convertible Bonds	_					
		_					
	Stock code (if listed)	_ <u>HK\$</u> N/A	75,405.21	-	75,405.21		301,620
	Stock code (if listed) Class of shares	IN/A					
	issuable (Note 1)	Ordina	irv				
		\$0.25 per Sha					
	EGM approval date	•	· · ·				
	(if applicable)	(40, (40, 10)	0.4.0				
	(dd/mm/yyyy)	(18 /12/2	013)				
<u>3.</u>	N/A	_					
		-					
		_					
	Stock code (if listed)						
	Class of shares		<u> </u>				
	iccuchla (Nata 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	()))				
1	(dd/mm/yyyy) N/A	(/ /)				
.	TN/ <i>T</i> X	_					
		_					
		-					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
		(/ /)				
	(tal C. (Ordina	ary shares)	-	
				(Preferen	ary shares) ce shares)	-	_
				(0	ther class)	-	_
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Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Class of shares issuable (Note 1)		
Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/) (dd/mm/yyyy)		
Total E. (Ordina		
share (Preference share (Other clas	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Wong Shuk Han, Dorothy</u>

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.