

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/01/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	5 February 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>326</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	<u>HK\$0.05</u>	HK\$100,000,000.00
Increase/(decrease)	8,000,000,000		HK\$400,000,000.00
Balance at close of the month	10,000,000,000	HK\$0.05	HK\$500,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of prefer shares	rence (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding 1	nonth		
Increase/(decrease	e)			
Balance at close o	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	532,243,040			<u> </u>	
Increase/ (decrease) during the month					
Balance at close of the month	532,243,040				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Expired		
1. Old Share						
Option Scheme						
(23/10/1996)						
Ordinary shares	-	-	-	(4)	-	216,827
(Note 1)						
2. New Share						
Option Scheme						
(27/05/2002)						
Ordinary shares						75,706,141
(Note 1)	-					/5,700,141
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)		_				
		То	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)	-	
			(0	Other class)		
Total funds raised dur		n from exercise o	f			
options (State currenc	y)			-		

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
	<u> </u>				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)3.					
					<u></u>
(/ /) Stock code (if listed)	Ň	\backslash			
Class of shares		\backslash			
issuable (<i>Note 1</i>) Subscription price					
EGM approval date		\backslash			
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.					
(/ /)			<u> </u>		
Stock code (if listed)				\backslash	
Class of shares				\backslash	
Subscription price				\backslash	
EGM approval date				\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
	Total	R (Out	nary shares)		\mathbf{i}
	10181	(Prefere	ence shares)	-	- \
		(Other class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Converti	ble into Sha	es of the Issuer wh	ich are to be Listed)		
Class and	irrency of amount itstanding	Amount at close of preceding month	Redemption during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unsecured						
Convertible						
Notes						
	HK\$	168,000,000	(48,000,000)	120,000,000	_	40,000,000
Stock code (if listed)		100,000,000	(+0,000,000)	120,000,000		+0,000,000
Class of shares	10/11					
issuable (Note 1)	Ordinary s	shares				
Subscription price	HK\$3.00					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(2	7/12/2007)				
2. N/A						
·						
Stock code (if listed)	<u> </u>					
Class of shares	·					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	· · · · ·					
Stock code (if listed))					
Class of shares	·					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
]	Fotal C. (Ordinary	shares) -	
				(Preference		_
				(Othe	er class) -	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl		ssued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) (/ / Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
2.	Open offer	At price : State $\frac{\text{HK}}{\text{currency}}$	Class of shares issuableOrdinal Shares(Note 1)Issue and allotment (26/02/20)Issue and allotment date : (dd/mm/yyyy)(26/02/20)EGM approval date: (dd/mm/yyyy)(23/01/20)	009)	1,064,486,080
3.	Placing	At price : State <u>N/A</u>	Class of shares issuable (<i>Note 1</i>) (/ / Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)))	
4.	Bonus issue		Class of shares issuableOrdinal Shares(Note 1)1Issue and allotment date : (dd/mm/yyyy)(26/02/20)EGM approval date: (dd/mm/yyyy)(23/01/20)	009)	3,193,458,240

						-	No. of new shares of issuer issued during the month pursuant thereto	ard and GEM liste No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issu	e							
5. Scrip divide	end At p	rice : State currenc	y <u>N/A</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /))		
6. Repurchase shares	e of		N/A	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /)		
7. Redemption shares	n of		N/A	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /			
8. Considerati	on issue At p	rice : State currenc	y <u>N/A</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /)		

				I	For Main Boa No. of new	ard and GEM liste No. of new	ed issuer
	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation	N/A	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (//) (//)	-		
10	Other (Please specify)	At price : State $\frac{N/A}{currency}$	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	le (//) (//)	 -		
			(dd/mm/yyyy) Total E.	(Ordinary share Preference share (Other class	es) -	 	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*