

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	China Star Entertainment Limited 4 June 2009				
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>326</u> Des	scription : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.05	HK\$500,000,000.00		
Increase/(decrease)	40,000,000,000				
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00		
(2) Stock code : <u>N/A</u> Des	scription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/05/2009

Stock code: N/A Des	scription:		
Stock code . IVA Do.	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A Des	scription:		
	No. of other classes of shares	Par value (State currency)	
Stock code: N/A Des	No. of other classes of shares	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State	Authorised share capital

currency):

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,790,187,360			
Increase/ (decrease) during the month	(4,550,677,992)		_ 	
Balance at close of the month	239,509,368			

III. Details of Movements in Issued Share Capital

Share Optio	n Schemes of t	he Issuer)			
	Managed		41.	issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Movement d	nent during the month		·	as at close of the month
Granted	Exercised	Cancelled	Adjustment		
			(991 605)		52,189
			(991,003)		32,109
			(346,223,549)		18,222,286
		Total A (O	rdinary charac		
		(Dro	forence shares)	-	
		(Ple	(Other class)	<u> </u>	
ring the mont	th from exercis	e of	()		
	Granted	Granted Exercised	Granted Exercised Cancelled	Movement during the month Granted Exercised Cancelled Adjustment (991,605) (346,223,549) Total A. (Ordinary shares)	Movement during the month Granted Exercised Cancelled Adjustment (991,605) - Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) -

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(//)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, ,					
(/ /)						<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
						<u> </u>
(/ /) Stock code (if listed)		\				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	<i>(</i>					
(dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed)				\		
Class of shares						
Subscription price EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)				
		Total		nary shares)		_ \
				ence shares) Other class)		
			(1	onici ciass)	-	

Convertibles (i.e. Convertib	ole into Shar	es of the Issuer wh	ich are to be Listed)		
Class and a description out	rrency of nmount tstanding	Amount at close of preceding month	Redemption during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of
1. Unsecured						
Convertible Notes	HK\$	72,000,000		72,000,000	_	6,101,694
Stock and (if listed)	N/A	72,000,000		72,000,000		0,101,094
Stock code (if listed)	N/A		=			
Class of shares	0.11	•				
issuable (Note 1)	Ordinary s		<u>-</u>			
Subscription price	HK\$11.80	(adjusted)	_			
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(2'	7/12/2007)				
2. N/A			-			
·						
			-			
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date			<u>-</u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		1 1)	-			
3. N/A						
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price			=			
EGM approval date			-			
(if applicable)	(1 1				
(dd/mm/yyyy)		/ /)	-			
4. N/A						
Stock code (if listed)						-
Class of shares	-	 	-			
issuable (Note 1)	-		-			
Subscription price			-			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
			ן	Total C. (Ordinary (Preference (Othe		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /) shares (Note 1)		
2	_	
(/ /) shares (Note 1)	<u></u>	
3.		
(/ /)		
shares (Note 1) Total D. (Ordinary shares)	-	
(Preference shares) (Other class)		
	1	

Otl	her Movements in Iss	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue						
			Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			1	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note I)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				$\overline{}$			
			Class of shares issuable (Note 1)		\		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

ed issuers

					For Main Board an	nd GEM liste
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue					thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11)		
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11)		
						-
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11)		
						-
8.	Consideration issue	e At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11)		

d issuers

		For Main Board and GEM lis
		No. of new shares of issuer shares of issuer issued during issuer the month which mapursuant thereto be issued pursuant
		thereto as
		at close o
Type of Issue		the month
9: Capital reorganisation	Class of shares issuable (Note 1))
	Issue and allotment	,
	date : (dd/mm/yyyy)	
	EGM approval date: (dd/mm/yyyy))
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy))
	EGM approval date: (dd/mm/yyyy)	,
	Total E. (Ordinary s	hans
	Total E. (Ordinary s (Preference s	
		class)
Total increase / (decrease) in ordinary shares de	uring the month (i.e. Total of A to E):	(1)
		(2)
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of sh		<u> </u>
Total increase / (decrease) in other classes of si	iaies uming the month (i.e. total of A to E).	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wong Shuk Han, Dorothy
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.