

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	3 September 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>326</u> Description : <u>Ordinary Shares</u>						
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	50,000,00	50,000,000,000		HK\$500,000,000.00	
Increase/(decrease)			-			
Balance at close of the mont	50,000,00	00,000	HK\$0.01	<u>HK\$500,000,000.00</u>		
(2) Stock code : N/A	Descr	iption :				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the mont	h					

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	
		No. of prefe shares	capital
Balance at close o	of preceding r	nonth	
Increase/(decrease	e)		
Balance at close o	of the month		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	1,277,118,368				
Increase/ (decrease) during the month	19,378,000				
Balance at close of the month	1,296,496,368				

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer	No. of new shares of issuer which may
including EGM						be issued pursuant
approval date	Ν	Movement during	g the month		month pursuant	
(dd/mm/yyyy) and					thereto	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Adjustment		
1. Old Share						
Option Scheme						
(23/10/1996)						
Ordinary shares	-	-	_	-	-	52,189
(Note 1)						
(110101)						
2. New Share						
Option Scheme						
(27/05/2002)						
		(10.278.000)			10 278 000	71 004 611
Ordinary shares		(19,378,000)	-	-	19,378,000	71,894,611
(Note 1)						
2						
<u>3.</u>						
shares						
(Note 1)						
		Total A		ary shares)	19,378,000	
			(Preference	_	
				shares)		<u>.</u>
			(C	Other class)	-	
Total funds raised du	ring the montl	h from exercise o	of			
options (State curren	cy)			HK\$5,193,	,304.00	

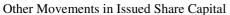
Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
	<u> </u>				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)3.					
					·
(/ /) Stock code (if listed)	Ň	\backslash			
Class of shares		\backslash			
issuable (<i>Note 1</i>) Subscription price					
EGM approval date		\backslash			
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.					
(/ /)			<u> </u>		
Stock code (if listed)				\backslash	
Class of shares				\backslash	
Subscription price				\backslash	
EGM approval date				\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
	Total	R (Out	nary shares)		\backslash
	10181	(Prefere	ence shares)	-	· \
		(Other class)	-	

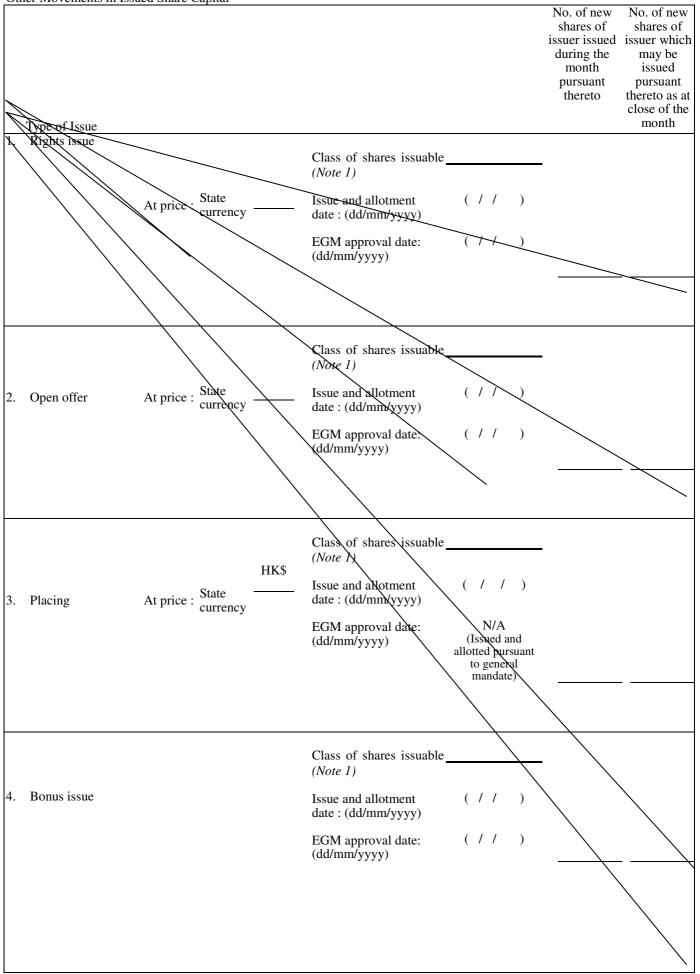
For Main Board and GEM listed issuers

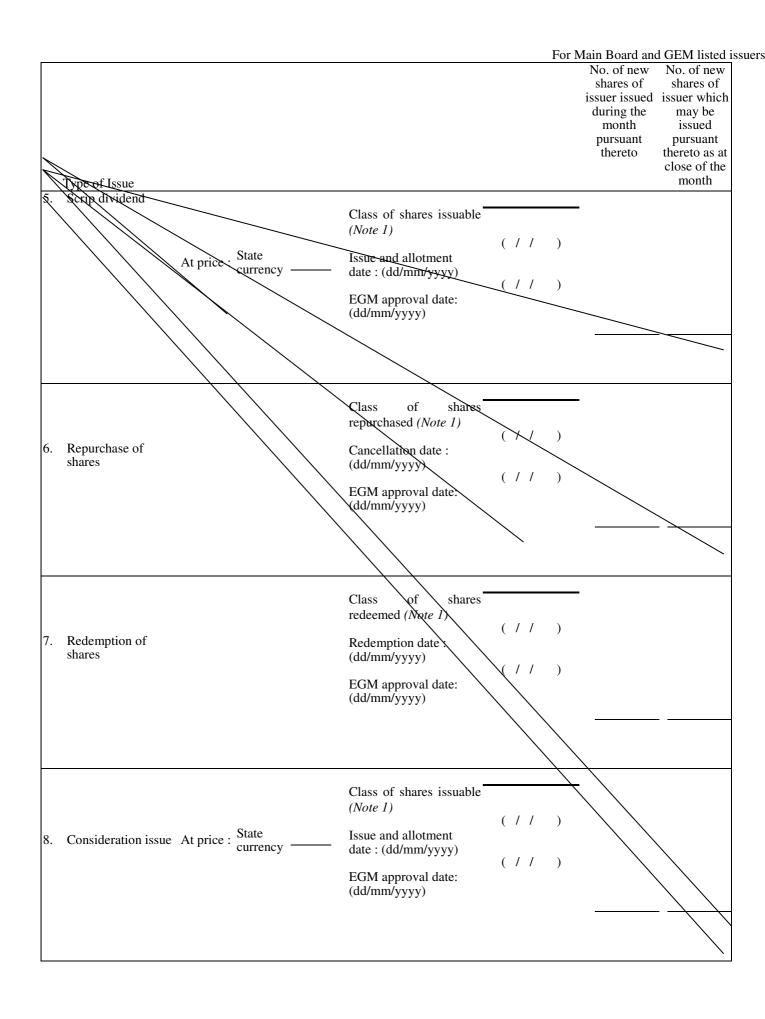
Convertibles (i.e. Convertib	ole into Share	s of the Issuer whi	ich are to be Listed))		
Class and a	rrency of	Amount at close of preceding	Redemption	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*	standing	month	during the month	of the month		
1. Unsecured Convertible Notes						
	HK\$	24,000,000		24,000,000	-	3,609,022
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>) Subscription price	Ordinary sh HK\$6.65	ares				
EGM approval date (if applicable) (dd/mm/yyyy))	(77)	(12/2007)				
<u>2. N/A</u>	(277	12/2007)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()	· /)				
<u>3. N/A</u>						
Stock code (if listed)				·		
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()	'/)				
4. N/A	(/	, ,				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()	· /)	т	Fotal C. (Ordinary	shares)	
			1	(Preference	shares) - shares) - r class) -	-

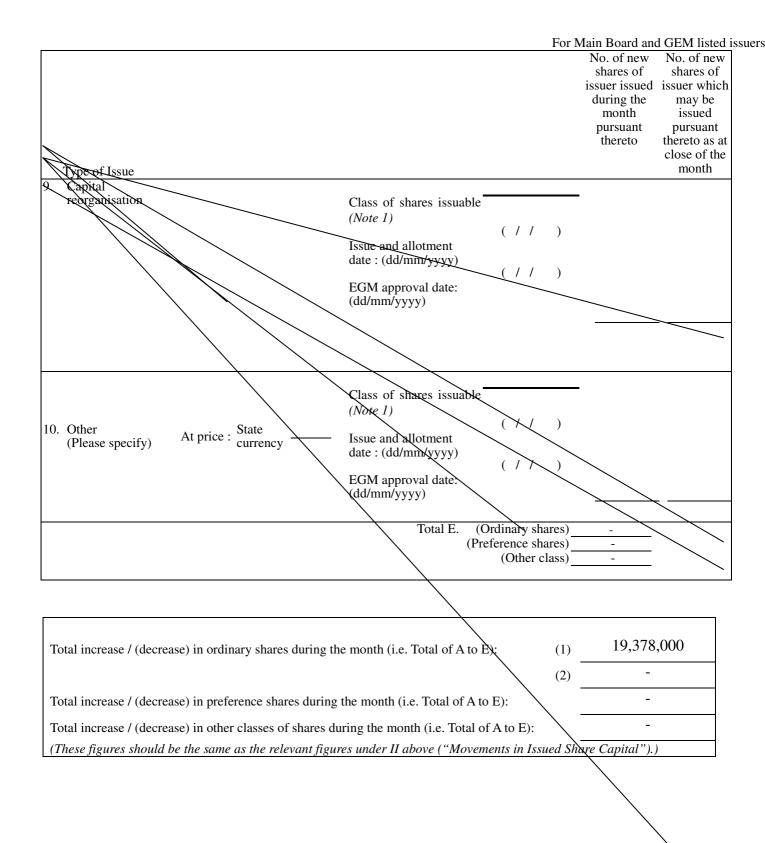
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









Remarks (if any):

Submitted by: Wong Shuk Han, Dorothy	
Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*