

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/10/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	4 November 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>326</u> Description : <u>Ordinary Shares</u>							
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	50,000,00	50,000,000,000		HK\$500,000,000.00		
Increase/(decrease)			-				
Balance at close of the mont	50,000,00	00,000	HK\$0.01	<u>HK\$500,000,000.00</u>			
(2) Stock code : <u>N/A</u>	Descr	iption :					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month						
Increase/(decrease)							
Balance at close of the mont	h						

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	
		No. of prefe shares	capital
Balance at close o	of preceding r	nonth	
Increase/(decrease	e)		
Balance at close o	of the month		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)			of shares	
Balance at close of preceding month	1,746,496,368				
Increase/ (decrease) during the month	100,000,000				
Balance at close of the month	1,846,496,368				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant
approval date	Ν	Iovement during	the month		month pursuant	thereto as at close
(dd/mm/yyyy) and -	14	iovement during	s the month		- thereto	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Adjustment		
1. Old Share						
Option Scheme						
(23/10/1996)						
Ordinary shares	_	_	_	_	_	52,189
(Note 1)						52,107
(Note 1)						
2. New Share						
Option Scheme						
(27/05/2002)						
(27/05/2002)						
Ordinary shares	-		-	-	-	71,894,611
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Total A	A. (Ordin	ary shares)	-	
				Preference		-
			,	shares)	-	
			(0	Other class)		-
Total funds raised du	ring the month	from exercise o	-			-
options (State current			/1	-		
.E (2	57					

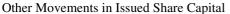
Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
	<u> </u>				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)3.					
					·
(/ /) Stock code (if listed)	Ň	\backslash			
Class of shares		\backslash			
issuable (<i>Note 1</i>) Subscription price					
EGM approval date		\backslash			
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.					
(/ /)			<u> </u>		
Stock code (if listed)				\backslash	
Class of shares				\backslash	
Subscription price				\backslash	
EGM approval date				\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\setminus
	Total	R (And:	nary shares)		\backslash
	10181	(Prefere	ence shares)	-	· \
		(Other class)	-	

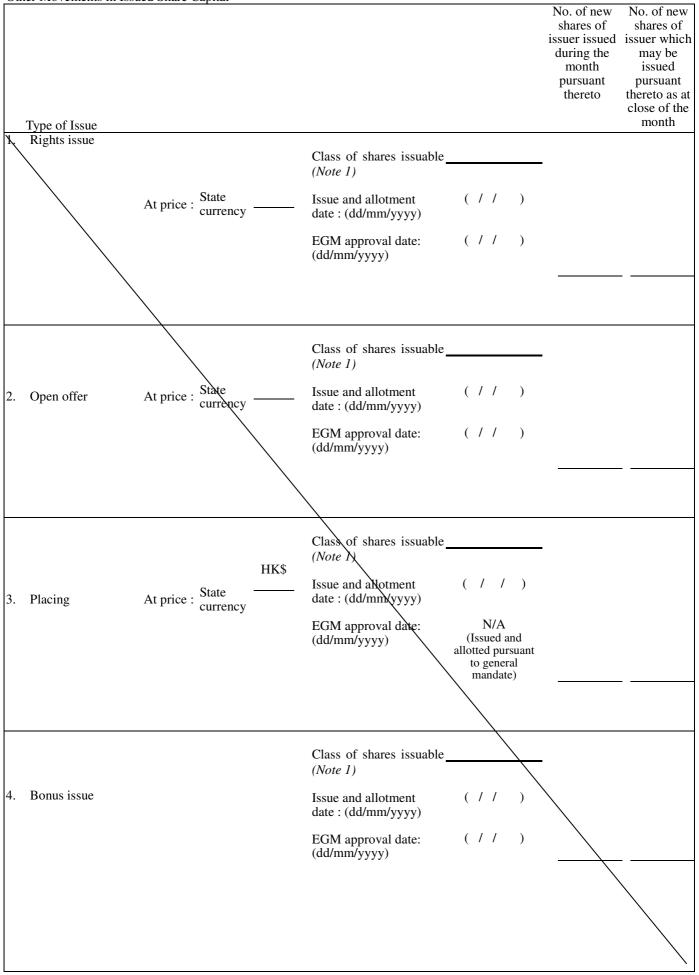
For Main Board and GEM listed issuers

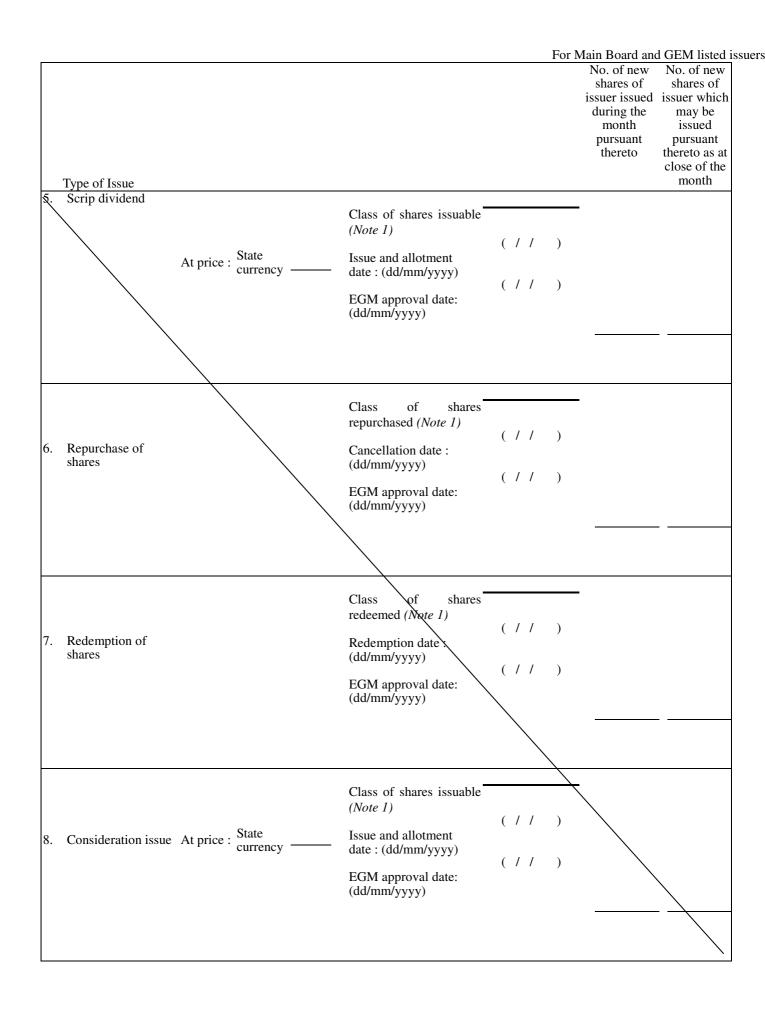
Convertibles (i.e. Converti	ble into Shar	es of the Issuer wh	ich are to be Listed))		
Class and	irrency of amount	Amount at close of preceding	Converted during		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
· · · ·	tstanding	month	the month	of the month		
1. Convertible Bond						
	HK\$	110,000,000	(20,000,000)	90,000,000	100,000,000	450,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary s	hares				
Subscription price	HK\$0.20					
EGM approval date						
(if applicable)	(0)					
(dd/mm/yyyy))	(0)	3/09/2009)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
Stock code (if listed)		. <u></u> .				
Class of shares	-					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)				
			Tot	tal C. (Ordinary sl	nares) <u>100,000</u>	,000
				(Preference sh	nares) -	
				(Other	class) -	

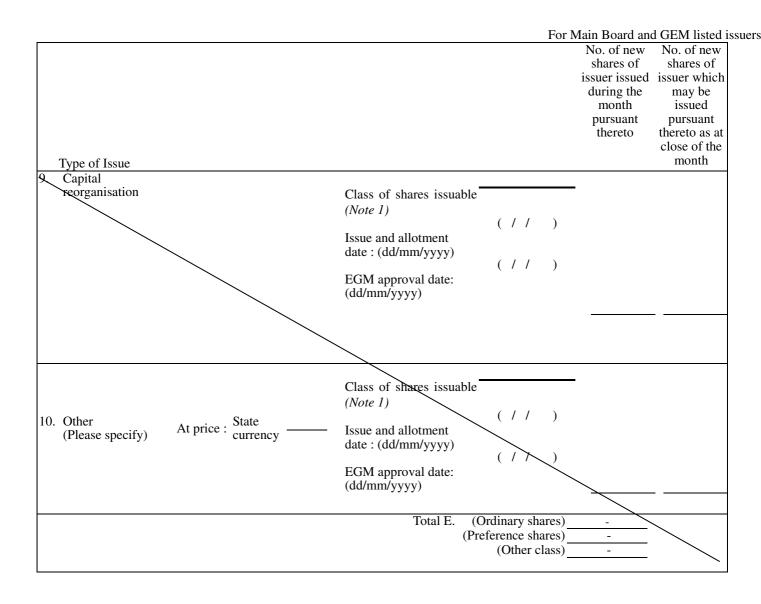
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	100,000,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	re Capital").)

Remarks (if any):

Submitted by: Wong Shuk Han, Dorothy	
Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*