

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2010

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Star Entertainment Limited |
|----------------|----------------------------------|
| Date Submitted | 3 February 2010 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | |
|--|-----------|-----------|------------------|----------------------------------|---|--|--|
| (1) Stock code : <u>326</u> Description : <u>Ordinary Shares</u> | | | | | | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding | g month | 50,000,00 | 50,000,000,000 | | HK\$500,000,000.00 | | |
| Increase/(decrease) | | | - | | | | |
| Balance at close of the mont | 50,000,00 | 00,000 | HK\$0.01 | <u>HK\$500,000,000.00</u> | | | |
| (2) Stock code : <u>N/A</u> | Descr | iption : | | | | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding | g month | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the mont | h | | | | | | |

2. Preference Shares

| Stock code : | <u>N/A</u> | Description : | |
|--------------------|----------------|------------------------|---------|
| | | No. of prefe shares | capital |
| Balance at close o | of preceding r | nonth | |
| Increase/(decrease | e) | | |
| Balance at close o | of the month | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$500,000,000.00

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II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,296,496,368 | | | <u> </u> |
| Increase/ (decrease) during the month | 52,790,000 | | | |
| Balance at close of the month | 2,349,286,368 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | r Share Option | Schemes of the | e Issuer) | | | |
|-----------------------|-----------------|-----------------|-------------|--------------|----------------|---------------------|
| Particulars of share | | | | | No. of new | No. of new shares |
| option scheme | | | | | | of issuer which may |
| including EGM | | | | | | be issued pursuant |
| approval date | Ν | Novement durin | g the month | | month pursuant | thereto as at close |
| (dd/mm/yyyy) and | | | 0 | | thereto | of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Adjustment | | |
| 1. Old Share | | | | | | |
| Option Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (23/10/1996) | | | | | | |
| Ordinary shares | _ | _ | _ | _ | - | 52,189 |
| (Note 1) | | | | | | 52,107 |
| (Note 1) | | | | | | |
| 2. New Share | | | | | | |
| | | | | | | |
| Option Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (27/05/2002) | | | | | | |
| Ordinary shares | 129,645,000 | (52,790,000) | - | - | 52,790,000 | 148,749,611 |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Total | A. (Ordin | • | 52,790,000 | |
| | | | (| Preference | | |
| | | | | shares) | | |
| | | | (C | Other class) | - | |
| Total funds raised du | uring the month | n from exercise | of | | | - |
| options (State curren | | | | - | | |
| - ` | - · | | | | | |

| Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| 1. | | | | | |
| | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| | <u> </u> | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy)3. | | | | | |
| | | | | | |
| | | | | | · |
| (/ /) Stock code (if listed) | Ň | \backslash | | | |
| Class of shares | | \backslash | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date | | \backslash | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | \mathbf{i} | | |
| 4. | | | | | |
| | | | | | |
| (/ /) | | | <u> </u> | | |
| Stock code (if listed) | | | | \backslash | |
| Class of shares | | | | \backslash | |
| Subscription price | | | | \backslash | |
| EGM approval date | | | | \backslash | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | \setminus |
| | Total | R (Out | nary shares) | | \backslash |
| | 10181 | (Prefere | ence shares) | - | · \ |
| | | (| Other class) | - | |

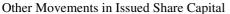
For Main Board and GEM listed issuers

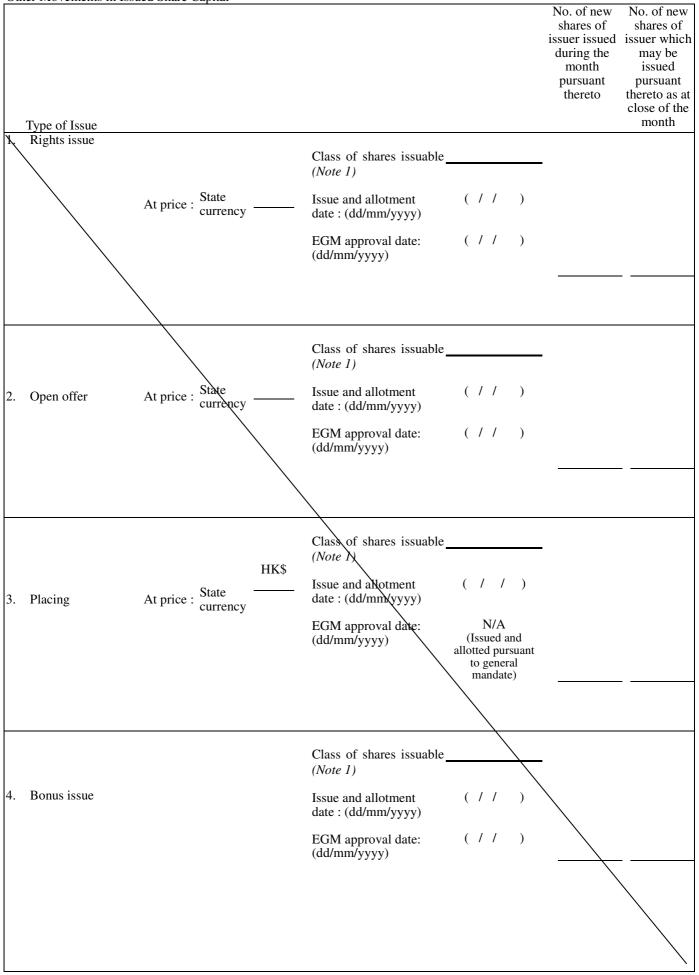
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|-------------------------------|---------------------------------|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if list Class of shares issuable (Note 1) Subscription price EGM approval da | e | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. N/A | | | - | | | |
| | | <u>\</u> | | | | |
| Stock code (if list Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval da (if applicable) | e | | - | | | |
| (dd/mm/yyyy) 3. N/A | | | | | | |
| Stock code (if list Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval da (if applicable) (dd/mm/yyyy) 4. N/A | ate | //) | - | | | |
| | | | | | | |
| Stock code (if list Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval da (if applicable) (dd/mm/yyyy) | ate | //) | - - To | tal C. (Ordinary sl | hares) - | |
| | | | 10 | (Preference sl (Other | nares) - | \equiv |

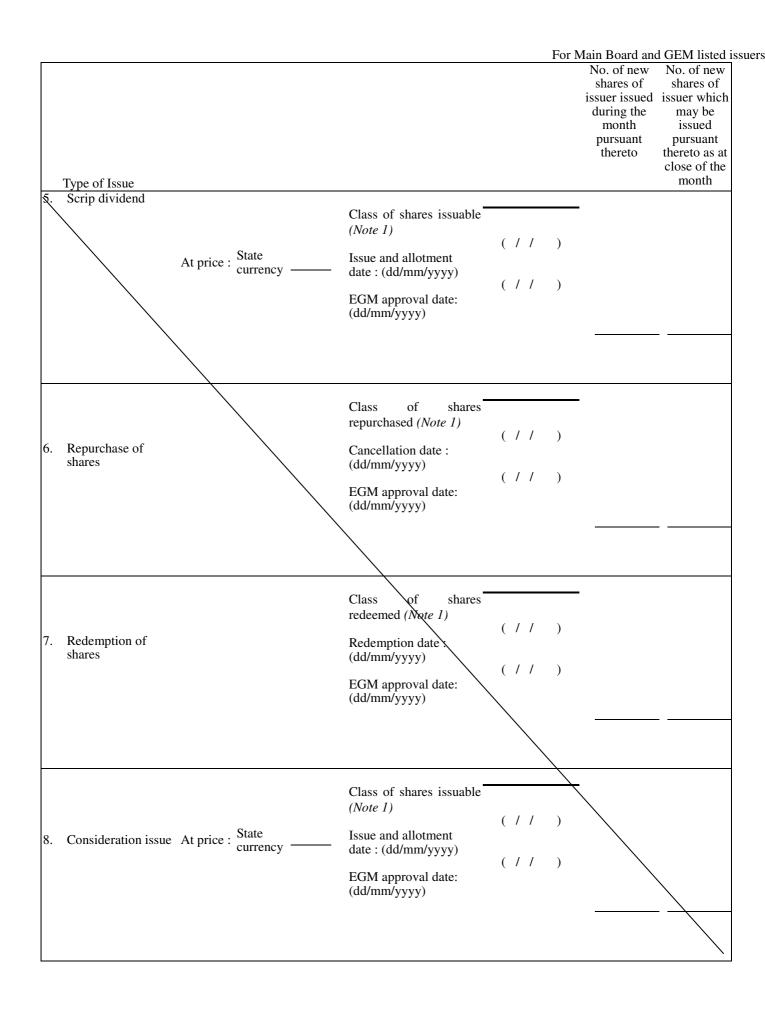
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

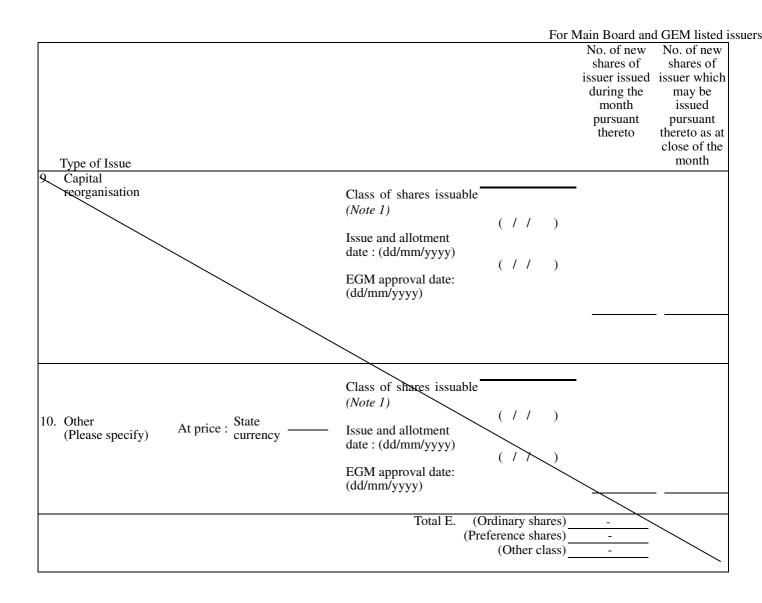
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 52,790,000 |
|---|----------|-----------------|
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | - |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. | sued Sha | vre Capital").) |

Remarks (if any):

| Submitted by: Wong Shuk Han, Dorothy | |
|--|--|
| Secretary (Director, Secretary or other duly authorised officer) | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*