

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	3 March 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>326</u> Description : <u>Ordinary Shares</u>							
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	50,000,00	00,000	HK\$0.01	HK\$500,000,000.00		
Increase/(decrease)			-				
Balance at close of the mont	50,000,00	00,000	HK\$0.01	<u>HK\$500,000,000.00</u>			
(2) Stock code : N/A	Descr	iption :					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month						
Increase/(decrease)							
Balance at close of the mont	h						

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	
		No. of prefe shares	capital
Balance at close o	of preceding r	nonth	
Increase/(decrease	e)		
Balance at close o	of the month		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	2,349,286,368				
Increase/ (decrease) during the month	540,000,000				
Balance at close of the month	2,889,286,368				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM						be issued pursuant
approval date	М	lovement during	the month		month pursuant	thereto as at close
(dd/mm/yyyy) and -			,		thereto	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Adjustment		
1. Old Share						
Option Scheme						
option seneme						
(22/10/1000)						
(23/10/1996)						
Ordinary shares	-		-		-	52,189
(<i>Note</i> 1)						
2. New Share						
Option Scheme						
option benefite						
(07/05/0000)						
(27/05/2002)						
Ordinary shares	-		-		-	148,749,611
(Note 1)						
3.						
shares						<u></u>
(Note 1)						
		Total A	A. (Ordin	ary shares)	-	
				Preference	-	-
				shares)	-	
			((Other class)		-
	•	с ·	-	(1005)		-
Total funds raised du		from exercise of	I			
options (State current	cy)			-		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
	<u> </u>				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)3.					
					·
(/ /) Stock code (if listed)	Ň	\backslash			
Class of shares		\backslash			
issuable (<i>Note 1</i>) Subscription price					
EGM approval date		\backslash			
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.					
(/ /)			<u> </u>		
Stock code (if listed)				\backslash	
Class of shares				\backslash	
Subscription price				\backslash	
EGM approval date				\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\setminus
	Total	R (Out	nary shares)		\backslash
	10181	(Prefere	ence shares)	-	· \
		(Other class)	-	

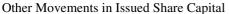
For Main Board and GEM listed issuers

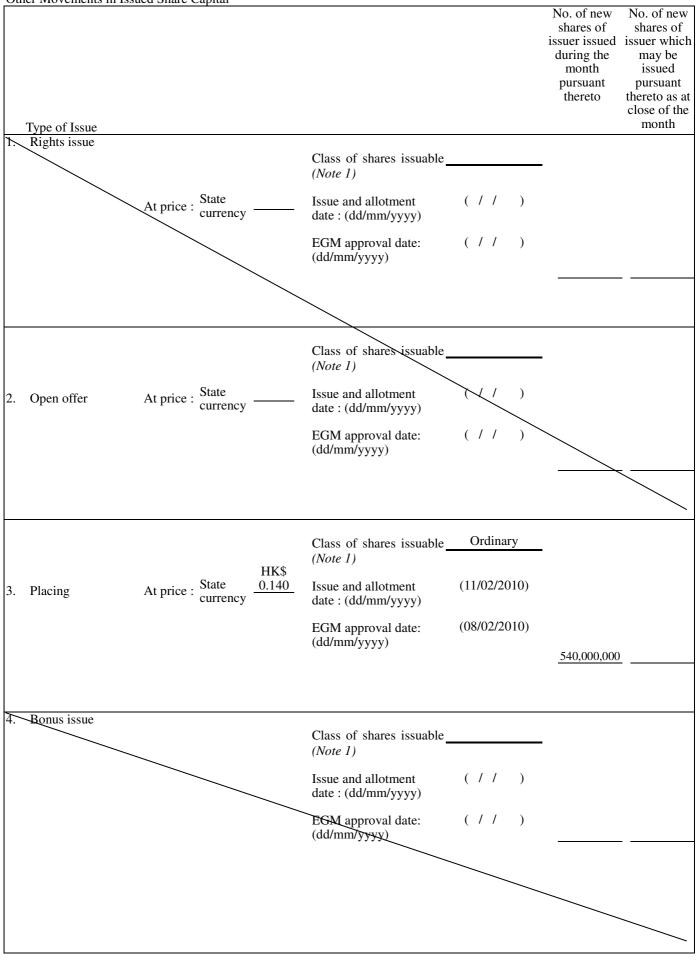
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if list Class of shares issuable (Note 1) Subscription price EGM approval da	e					
(if applicable) (dd/mm/yyyy)) 2. N/A			-			
		<u>\</u>				
Stock code (if list Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval da (if applicable)	e		-			
(dd/mm/yyyy) 3. N/A						
Stock code (if list Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval da (if applicable) (dd/mm/yyyy) 4. N/A	ate	//)	-			
Stock code (if list Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval da (if applicable) (dd/mm/yyyy)	ate	//)	- - To	tal C. (Ordinary sl	hares) -	
			10	(Preference sl (Other	nares) -	\equiv

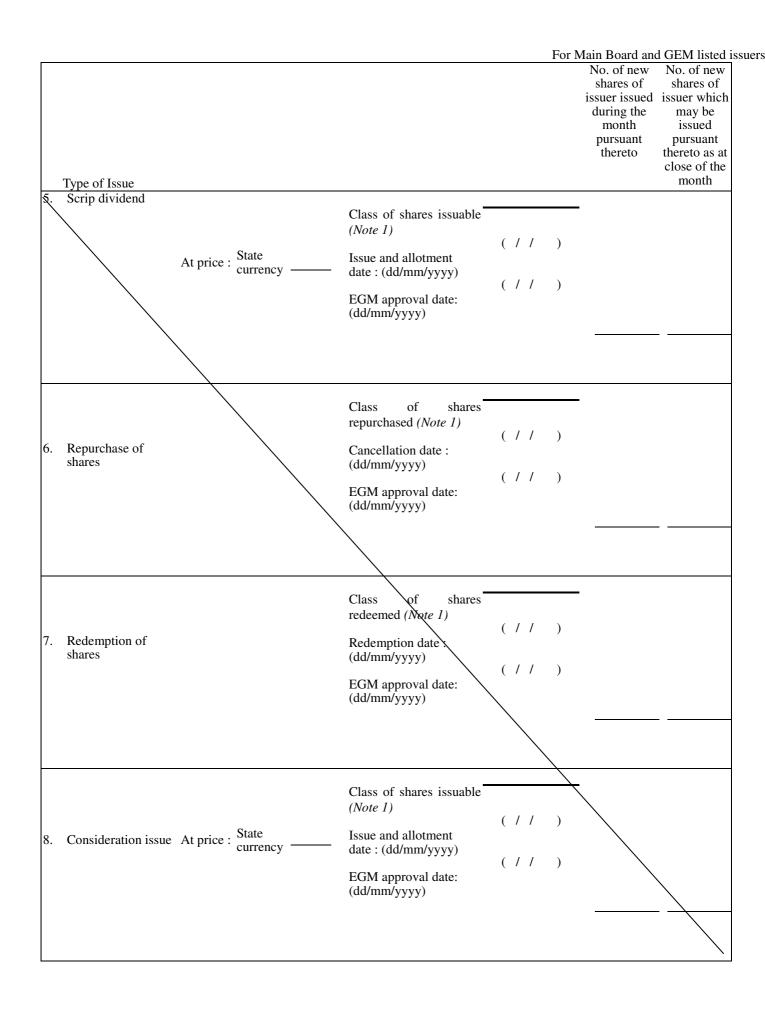
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

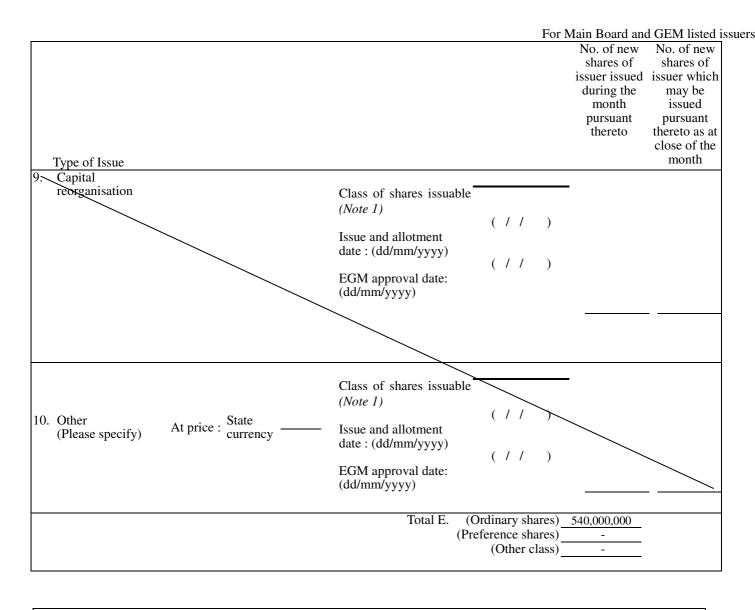
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	540,000,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	-
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

Remarks (if any):

Submitted by: Wong Shuk Han, Dorothy	
Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*