

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	5 October 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>326</u> Descr	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	<u>HK\$0.01</u>	HK\$500,000,000.00
Increase/(decrease)			<u> </u>
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : <u>N/A</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	
		No. of prefe shares	capital
Balance at close o	of preceding r	nonth	
Increase/(decrease	e)		
Balance at close o	of the month		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$500,000,000.00

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II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,333,933,552	<u>-</u>		
Increase/ (decrease) during the month	205			
Balance at close of the month	4,333,933,757			

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of th	e Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM					issued during	be issued pursuant
approval date		Movement duri	ng the month	ı	the month	thereto as at close
(dd/mm/yyyy) and					pursuant	of the month
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Adjustment		
1. New Share						
Option Scheme						
(27/05/2002)						
						242 617 522
Ordinary shares						343,617,533
(Note 1)						
2.						
(Note 1)						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
(Tota	al A (Ordi	nary shares)	-	
		100		(Preference		
				(Treference shares)	-	
			(
				Other class)		
Total funds raised du		h from exercise	of			
options (State curren	cy)			-		

No. of new shares of issuer issued during the month pursuant Description of warrants Currency of Nominal value at nominal Exercised Nominal value during the at close of during the at close of the month thereto 1. Bonus Warrants HK\$ 111,525,681.69 (38.02) 111,525,643.67 205 (14/06/2012)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 602,841,317
(14/06/2012) Stock code (if listed) 972 Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.185 per Share (adjusted) EGM approval date (if applicable)	602,841,317
Stock code (if listed)972Class of shares	
Stock code (if listed)972Class of shares	
Stock code (if listed)972Class of shares	
Class of shares issuable (Note 1)OrdinarySubscription price EGM approval date (if applicable)HK\$0.185 per Share (adjusted)	
issuable (Note 1)OrdinarySubscription priceHK\$0.185 per Share (adjusted)EGM approval date(if applicable)	
Subscription priceHK\$0.185 per Share (adjusted)EGM approval date (if applicable)	
EGM approval date (if applicable)	
(if applicable)	
Stock code (ff,listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /)	
3.	
	- <u> </u>
(/ /) Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /)	
4.	
Stock code (if listed)	
Class of shares issuable (<i>Note 1</i>)	
Subscription priceEGM approval date	\searrow
(if applicable)	
(dd/mm/yyyy) (/ /)	\sim
Total B. (Ordinary shares) 205	<u> </u>
(Preference shares)	<u> </u>
(Other class)	_

For Main Board and GEM listed issuers

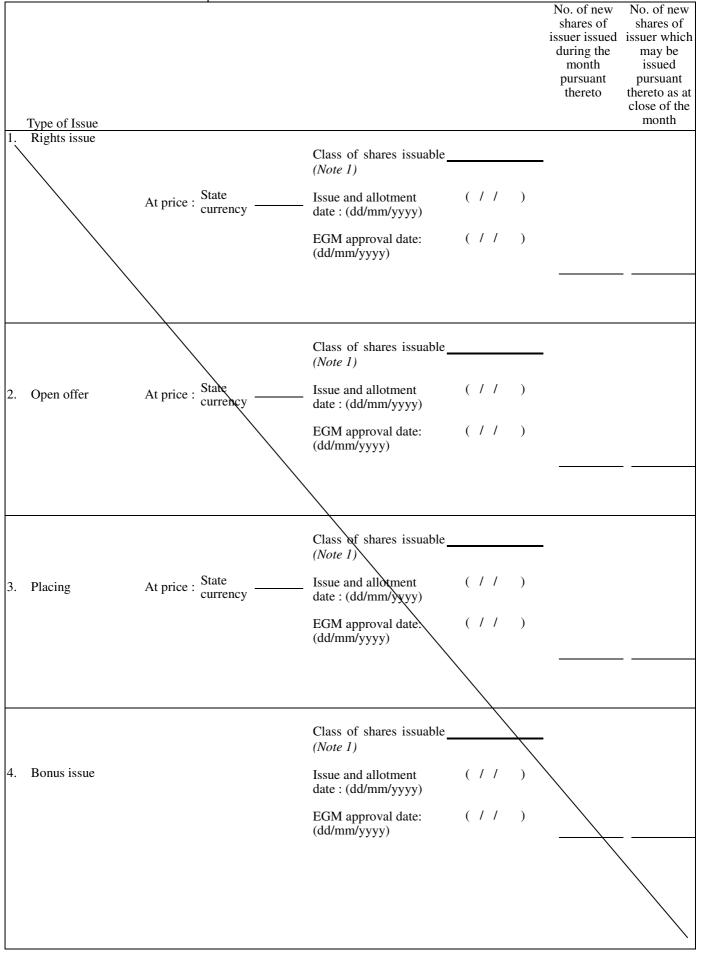
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if list Class of shares issuable (Note 1) Subscription price EGM approval da	e					
(if applicable) (dd/mm/yyyy)) 2. N/A			-			
		<u>\</u>				
Stock code (if list Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval da (if applicable)	e		-			
(dd/mm/yyyy) 3. N/A						
Stock code (if list Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval da (if applicable) (dd/mm/yyyy) 4. N/A	ate	//)	-			
Stock code (if list Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval da (if applicable) (dd/mm/yyyy)	ate	//)	- - To	tal C. (Ordinary sl	hares) -	
			10	(Preference sl (Other	nares) -	\equiv

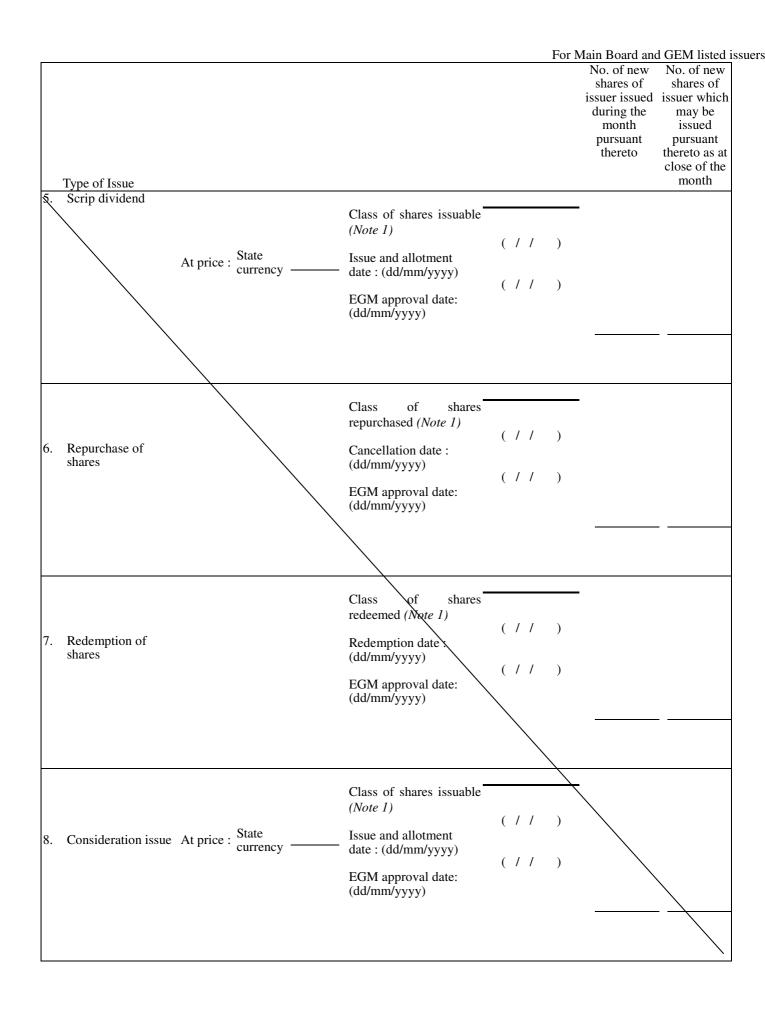
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

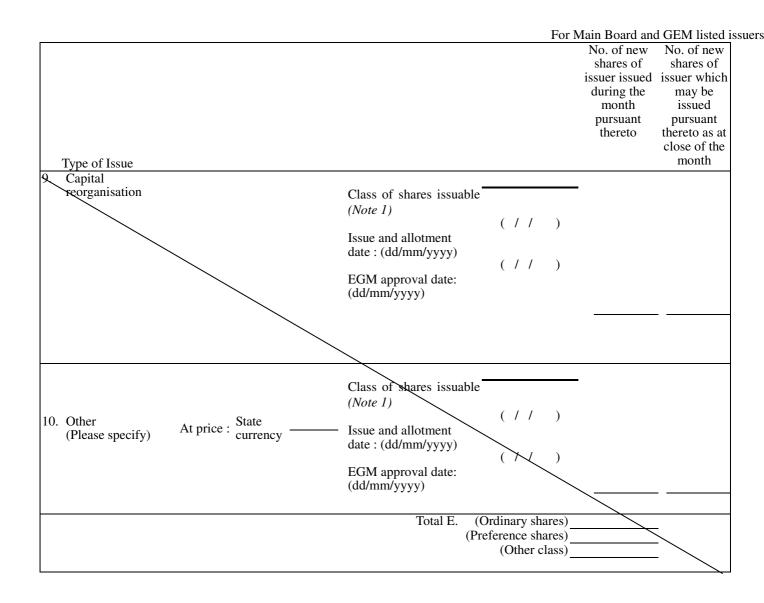
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	205
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in I.	ssued Sha	re Capital").)

Remarks (if any):

Submitted by: Wong Shuk Han, Dorothy	
Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*