

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/01/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	2 February 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>326</u> Description : <u>Ordinary Shares</u>							
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	50,000,00	00,000	HK\$0.01	HK\$500,000,000.00		
Increase/(decrease)		-					
Balance at close of the mont	50,000,000,000 HH		HK\$0.01	<u>HK\$500,000,000.00</u>			
(2) Stock code : <u>N/A</u>	Descr	iption :					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month						
Increase/(decrease)							
Balance at close of the mont	h						

# 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	
		No. of prefe shares	capital
Balance at close o	of preceding r	nonth	 
Increase/(decrease	e)		 
Balance at close o	of the month		 

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$500,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,333,933,757				
Increase/ (decrease) during the month	577,855,000				
Balance at close of the month	4,911,788,757				

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of th	e Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM					issued during	be issued pursuant
approval date		Movement duri	ng the mont	h	the month	thereto as at close
(dd/mm/yyyy) and			0		pursuant	of the month
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Expired		
1. New Share						
Option Scheme						
(27/05/2002)						
Ordinary shares				(80,313,475)		263,304,058
				(80,313,473)	-	203,304,038
(Note 1)						
2.						
(Note 1)	·	·				
(1000 1)						
3.						
<u>J.</u>						
( / / )						
shares						
(Note 1)		·				
		Tota	al A. (Ordi	nary shares)	_	
			(	(Preference		-
				shares)	-	
				(Other class)		-
		с ·		(Julei Class)		-
Total funds raised du		n from exercise	ot			
options (State curren	cy)			-		

Share Options (under Share Option Schemes of the Issuer)

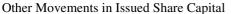
warrants to Issue Shares of the	issuer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants	HK\$	111,525,643.67	-	111,525,643.67	-	612,778,261
(14/06/2012)				·		
Stock code (if listed)	97	2				
Class of shares		2				
issuable (Note 1)	Ordin	nary				
Subscription price	HK\$0.182 per S	hare (adjusted)				
EGM approval date (if applicable) (dd/mm/yyyy)	(08/06/	/2010)				
<u>}</u>						
		<u> </u>				
( / / ) Stock code (ff.listed)						
Class of shares						
issuable (Note 1)						
Subscription price	\					
EGM approval date						
(if applicable) (dd/mm/yyyy)		( )				
3.		)				
	_ \					
		$\geq$				
( / / )						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
· · · · · · · · · · · · · · · · · · ·	( / /	)				
4.						
				$\sim$		
( / / )				· \		
Class of shares						
issuable ( <i>Note 1</i> )		<u> </u>				
Subscription price						$\searrow$
(if applicable)						
(dd/mm/yyyy)	( / )	/ )				
		Total	B (Ordin	nary charac)		
		Total	(Prefer	nary shares)	-	-
			((	Other class)	-	-
				· · · · · · · · · · · · · · · · · · ·		-

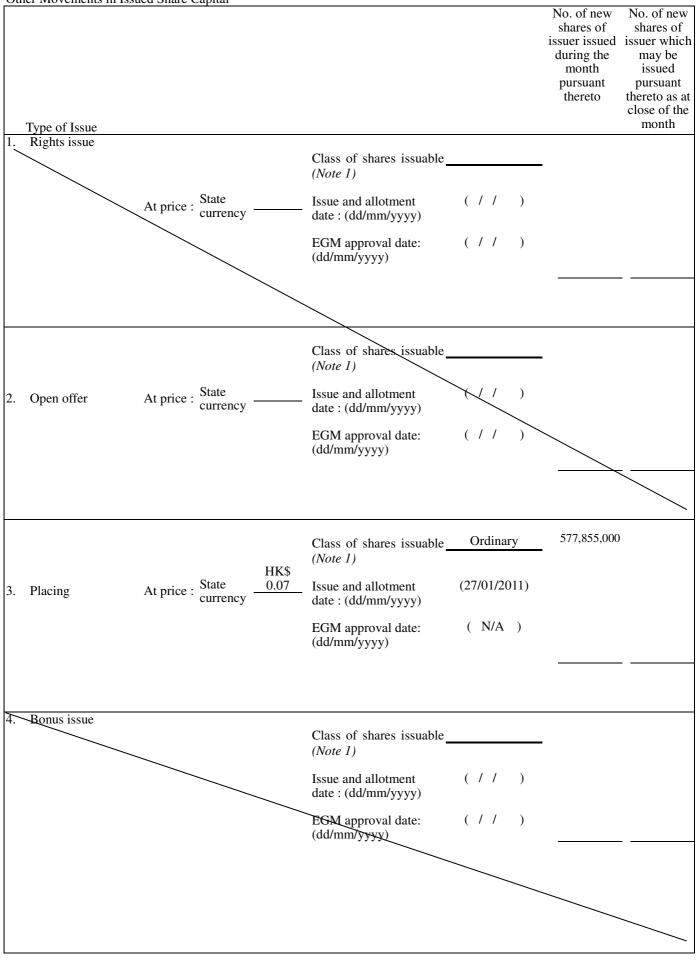
#### For Main Board and GEM listed issuers

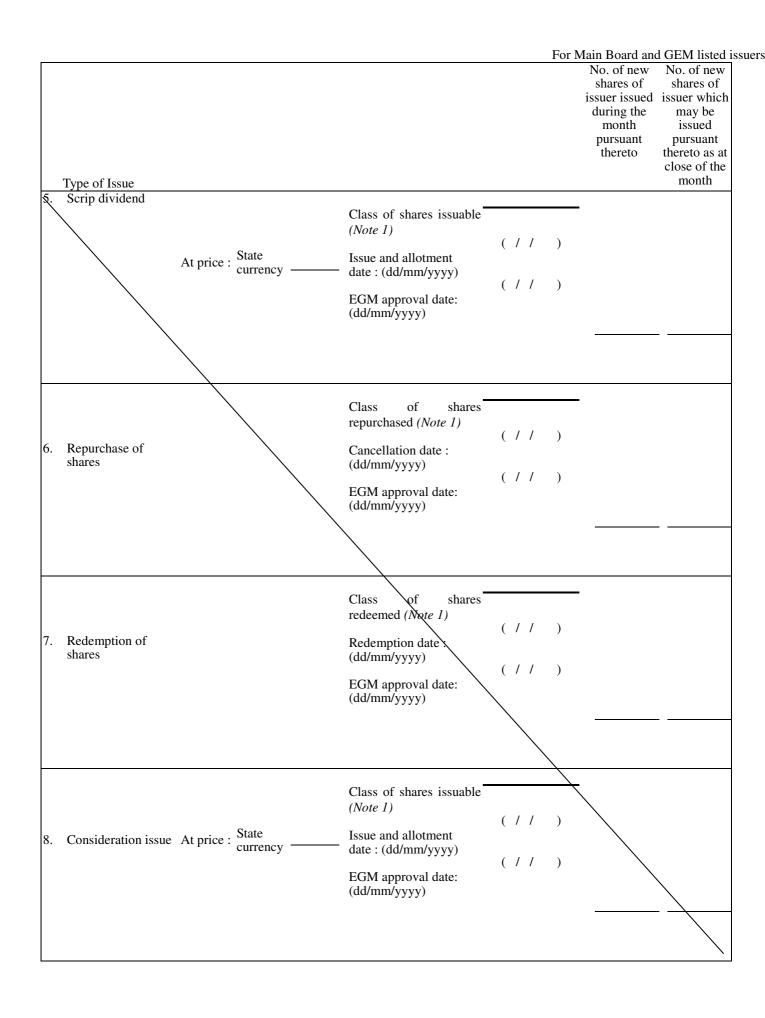
Class and	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
<u> </u>						
Stock code (if liste	ed) <u>N/A</u>		-			
Class of shares						
issuable (Note 1)			-			
Subscription price			-			
EGM approval da (if applicable)						
(dd/mm/yyyy))	$\mathbf{i}$					
2. N/A	$\overline{}$		-			
2. 10/A	$\backslash$					
	$\backslash$					
<u> </u>	$\backslash$	<b>`</b>				
Stock code (if liste	-d)	<u> </u>				
Class of shares	eu)	$\rightarrow$	-			
issuable ( <i>Note 1</i> )		$\backslash$				
Subscription price			-			
EGM approval da			-			
(if applicable)		$\backslash$				
(dd/mm/yyyy)		$\backslash$	<b>\</b>			
3. N/A						
			$\backslash$			
			$\backslash$			
			$\backslash$			
Stock code (if liste	ed)		<u> </u>			
Class of shares			· \			
issuable (Note 1)			$\backslash$	<b>\</b>		
Subscription price			-	$\backslash$		
EGM approval da	te		-	$\backslash$		
(if applicable)				$\backslash$		
(dd/mm/yyyy)	(	/ / )	-	$\backslash$		
4. N/A				$\backslash$		
				$\backslash$		
					$\backslash$	
					$ \ge $	
Stock code (if liste	(he					
Class of shares					$\sim$	
issuable (Note 1)			-		$\mathbf{X}$	
Subscription price			-			$\mathbf{n}$
EGM approval da	te					$\mathbf{i}$
(if applicable)						$\backslash$
(dd/mm/yyyy)	(	//)				$\backslash$
			То	tal C. (Ordinary sl		\
				(Preference sl		\
				(1)ther	class) -	

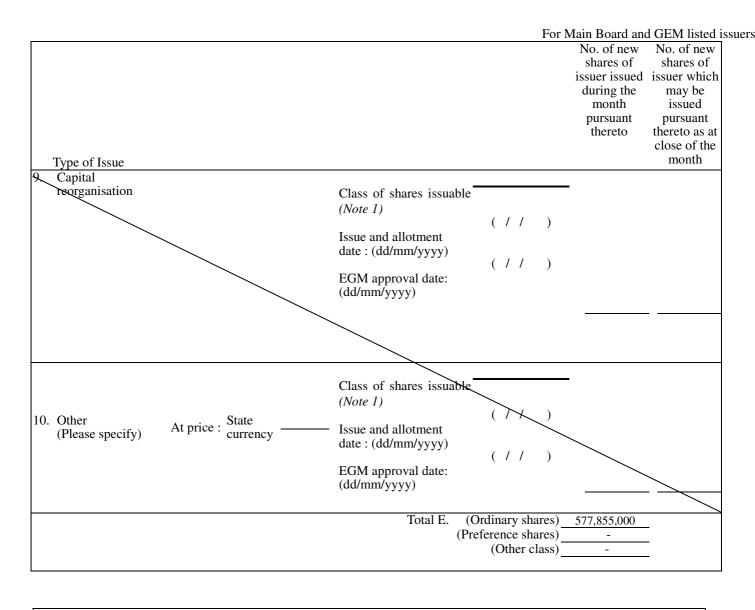
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	577,855,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	-
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

Remarks (if any):

Submitted by: Wong Shuk Han, Dorothy	
Secretary         (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*