

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/09/2011 |
|------------------------------------|------------|
| For the month ended (dd/mm/yyyy) : | 30/09/2011 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Star Entertainment Limited |
|----------------|----------------------------------|
| Date Submitted | 4 October 2011 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>326</u> Descr | iption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 50,000,000,000 | <u>HK\$0.01</u> | HK\$500,000,000.00 |
| Increase/(decrease) | | | |
| Balance at close of the month | 50,000,000,000 | HK\$0.01 | HK\$500,000,000.00 |
| (2) Stock code : <u>N/A</u> Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|--------------------|----------------|-------------------------|---------------------------|---|
| | | No. of prefer shares | rence (State currency) | Authorised share capital (State currency) |
| Balance at close o | of preceding 1 | nonth | | |
| Increase/(decrease | e) | | | |
| Balance at close o | of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,964,721,160 | _ | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 1,964,721,160 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of th | e Issuer) | | | |
|------------------------|---------------|-----------------|---------------|---------------|---------------|---------------------|
| Particulars of share | | | | | No. of new | No. of new shares |
| option scheme | | | | | | of issuer which may |
| including EGM | | | | | issued during | be issued pursuant |
| approval date | 1 | Movement duri | ing the month | | the month | thereto as at close |
| (dd/mm/yyyy) and - | | | | | pursuant | of the month |
| class of shares | | | | | thereto | |
| issuable | Granted | Adjusted | Cancelled | Expired | | |
| 1. New Share | | | | | | |
| Option Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (27/05/2002) | | | | | | |
| Ordinary shares | _ | _ | _ | _ | _ | 3,013,112 |
| (Note 1) | | | | | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| 2. | | | | | | |
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| (Note 1) | | | | | | |
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| 3. | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | al A. (Ordin | ary shares) | - | |
| | | | | (Preference | | |
| | | | | shares) | - | |
| | | | ((| Other class) | | - |
| Total funda mainad dum | ing the month | from overeige | | Julier elussy | | - |
| Total funds raised dur | | 1 from exercise | 01 | | | |
| options (State currenc | ·y) | | | | | |
| | | | | | | |

| Warrants to Issue Shares of the l | ssuer which are t | to be Listed | | | No. of new | N C |
|---|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Bonus Warrants | | | | | | |
| | HK\$ | 111,523,295.87 | - | 111,523,295.87 | - | 110,419,104 |
| (14/06/2012) | | | | | | |
| Stock code (if listed) Class of shares | 97 | | | | | |
| issuable (<i>Note 1</i>) | Ordin | | | | | |
| Subscription price | HK\$1.01 per Sł | nare (<i>adjusted</i>) | | | | |
| (if applicable) (dd/mm/yyyy) | (08/06/ | 2010) | | | | |
| 2. Bonus Warrants | _ | , | | | | |
| | HK\$ | 73,677,043.50 | - | 73,677,043.50 | - | 294,708,174 |
| (28/12/2012) | | | | | | |
| Stock code (if listed) | 105 | 56 | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordin | narv | | | | |
| Subscription price | HK\$0.25 | | | | | |
| EGM approval date | 11140120 | | | | | |
| (if applicable) (dd/mm/yyyy) | (07/06/ | 2011) | | | | |
| 3. | | | | | | |
| | _ | | | | | |
| | | | | · | | |
| (/ / Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | \searrow | | | | | |
| Subscription price | <u> </u> | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/) | \sim) | | | | |
| 4. | | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | \sim | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | \sim | | |
| Subscription price EGM approval date | | | | \sim | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | T 1 | D (O-1) | nomi charac) | \sim | |
| | | Total | . B. (Urdi) (Profer | nary shares) ence shares) | - ` | - |
| | | | | Other class) | | |
| | | | (| | | - |

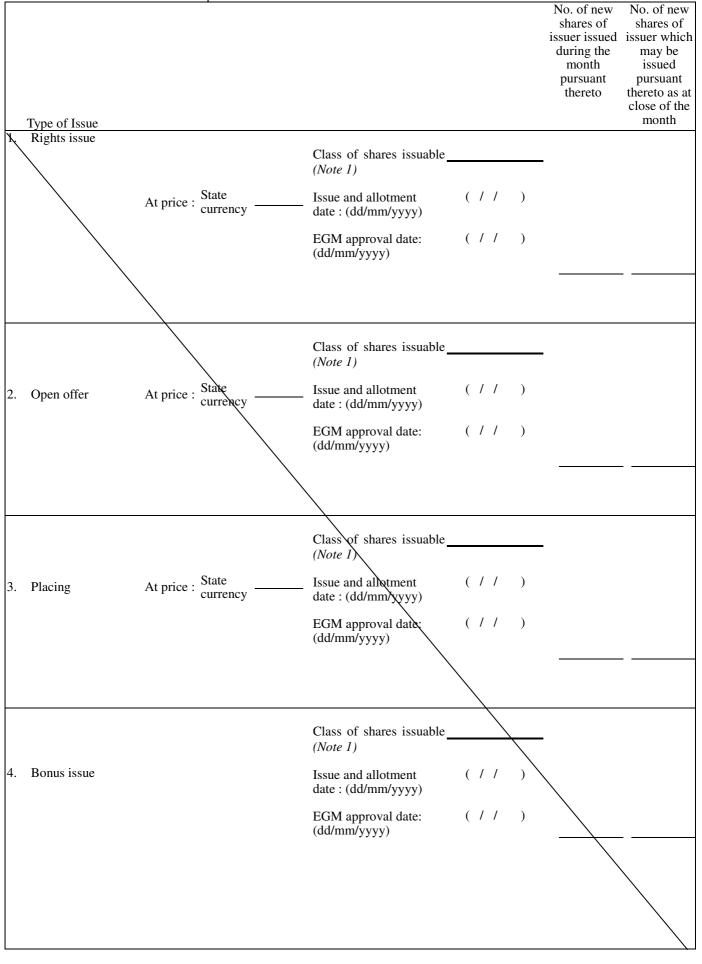
For Main Board and GEM listed issuers

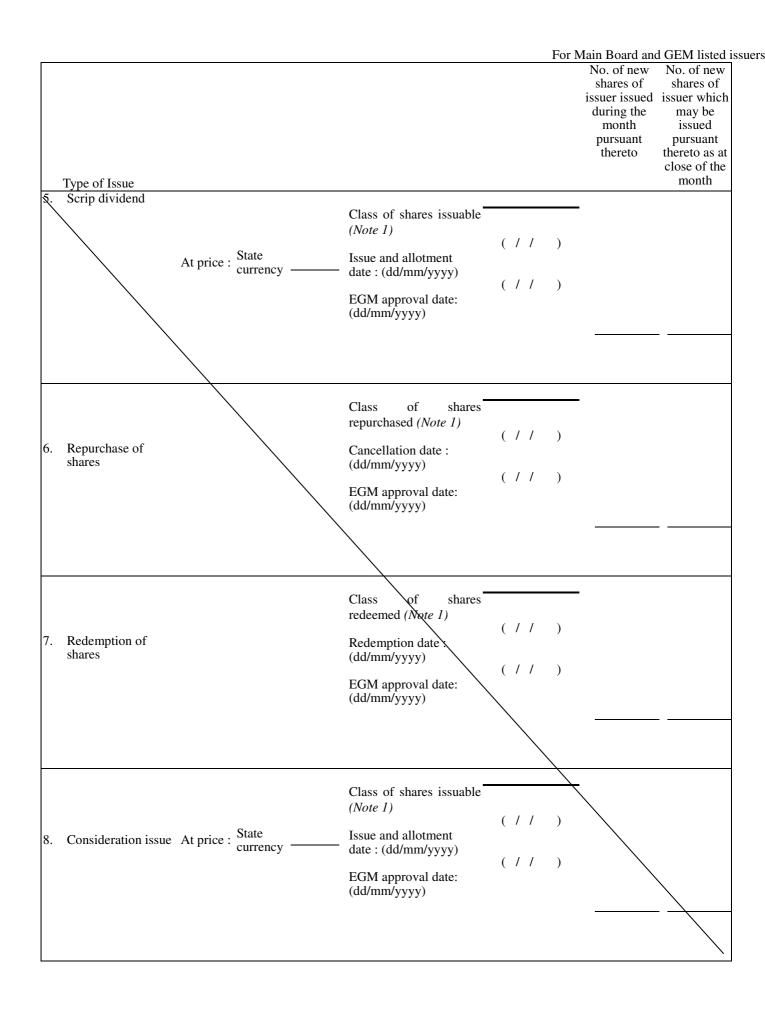
| Class and | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------|--------------------------------------|--|-------------------------------|---------------------------------|--|--|
| 1. N/A | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if liste | ed) <u>N/A</u> | | - | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price | | | - | | | |
| EGM approval da | te | | | | | |
| (if applicable) (dd/mm/yyyy)) | \backslash | | | | | |
| | <u> </u> | | - | | | |
| 2. N/A | \backslash | | | | | |
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| ~ | | · | | | | |
| Stock code (if liste | ed) | \rightarrow | - | | | |
| Class of shares | | \backslash | | | | |
| issuable (<i>Note 1</i>) | | <u>_</u> | <u>-</u> | | | |
| Subscription price | | <u>_</u> | - | | | |
| EGM approval da (if applicable) | le | \backslash | | | | |
| (dd/mm/yyyy) | | \backslash | ` | | | |
| 3. N/A | | | - | | | |
| <i>J.</i> 10/A | | | \backslash | | | |
| | | | \backslash | | | |
| | | | \backslash | | | |
| Stock code (if liste | ad) | | | | | |
| Class of shares | <u> </u> | | - \ | | | |
| issuable (<i>Note 1</i>) | | | \backslash | | | |
| Subscription price | | | - | \backslash | | |
| EGM approval da | | | - | \mathbf{i} | | |
| (if applicable) | | | | \backslash | | |
| (dd/mm/yyyy) | (| / /) | _ | \backslash | | |
| 4. N/A | | | | \backslash | | |
| | | | | \backslash | | |
| _ | | | | | \mathbf{X} | |
| | | | | | \mathbf{i} | |
| Stock code (if liste | (he | · | | | $\overline{}$ | |
| Class of shares | , <u> </u> | | - | | \mathbf{X} | |
| issuable (Note 1) | | | | | \sim | |
| Subscription price | | | - | | \sim | ` |
| EGM approval da | | | - | | | \mathbf{i} |
| (if applicable) | | | | | | \mathbf{i} |
| (dd/mm/yyyy) | (| //) | | | | \backslash |
| | | | То | tal C. (Ordinary sl | | \ |
| | | | | (Preference sl | | \ |
| | | | | | class) - | \ \ |

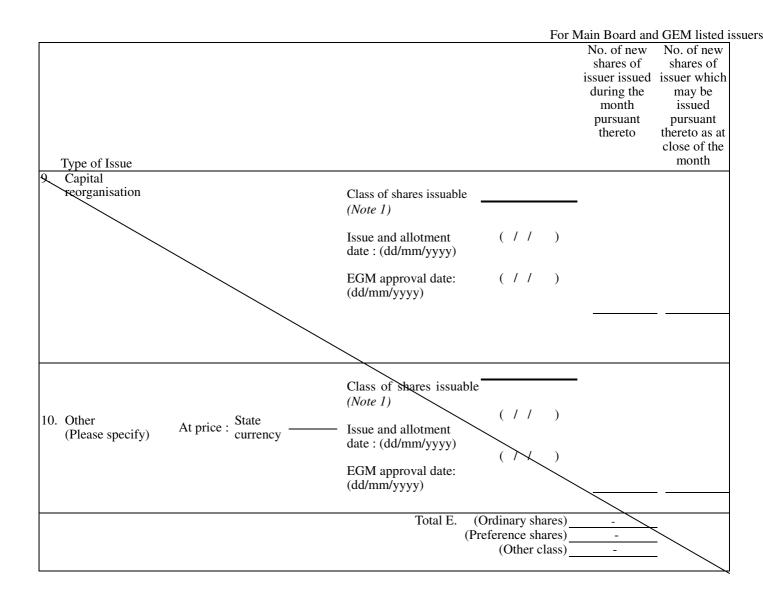
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - |
|---|----------|-----------------|
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sho | are Capital").) |

Remarks (if any):

| Submitted by: Wong Shuk Han, Dorothy | |
|--|--|
| Secretary (Director, Secretary or other duly authorised officer) | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*