

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2011
For the month ended (dd/mm/yyyy) :	30/09/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	4 October 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>326</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	<u>HK\$0.01</u>	HK\$500,000,000.00
Increase/(decrease)			
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of prefer shares	rence (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding 1	nonth		
Increase/(decrease	e)			
Balance at close o	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,964,721,160	_		
Increase/ (decrease) during the month				
Balance at close of the month	1,964,721,160			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of th	e Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM					issued during	be issued pursuant
approval date	1	Movement duri	ing the month		the month	thereto as at close
(dd/mm/yyyy) and -					pursuant	of the month
class of shares					thereto	
issuable	Granted	Adjusted	Cancelled	Expired		
1. New Share						
Option Scheme						
(27/05/2002)						
Ordinary shares	_	_	_	_	_	3,013,112
(Note 1)						
(Note 1)						
2						
2.						
(Note 1)						
(
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordin	ary shares)	-	
				(Preference		
				shares)	-	
			((Other class)		-
Total funda mainad dum	ing the month	from overeige		Julier elussy		-
Total funds raised dur		1 from exercise	01			
options (State currenc	·y)					

Warrants to Issue Shares of the l	ssuer which are t	to be Listed			No. of new	N C
Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants						
	HK\$	111,523,295.87	-	111,523,295.87	-	110,419,104
(14/06/2012)						
Stock code (if listed) Class of shares	97					
issuable (<i>Note 1</i>)	Ordin					
Subscription price	HK\$1.01 per Sł	nare (<i>adjusted</i>)				
(if applicable) (dd/mm/yyyy)	(08/06/	2010)				
2. Bonus Warrants	_	,				
	HK\$	73,677,043.50	-	73,677,043.50	-	294,708,174
(28/12/2012)						
Stock code (if listed)	105	56				
Class of shares issuable (<i>Note 1</i>)	Ordin	narv				
Subscription price	HK\$0.25					
EGM approval date	11140120					
(if applicable) (dd/mm/yyyy)	(07/06/	2011)				
3.						
	_					
				·		
(/ / Stock code (if listed)						
Class of shares						
issuable (Note 1)	\searrow					
Subscription price	<u> </u>					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/)	\sim)				
4.						
	_					
(/ /)						
Stock code (if listed)			\sim			
Class of shares						
issuable (<i>Note 1</i>)				\sim		
Subscription price EGM approval date				\sim		
(if applicable) (dd/mm/yyyy)	(/ /)				
		T 1	D (O-1)	nomi charac)	\sim	
		Total	. B. (Urdi) (Profer	nary shares) ence shares)	- `	-
				Other class)		
			(-

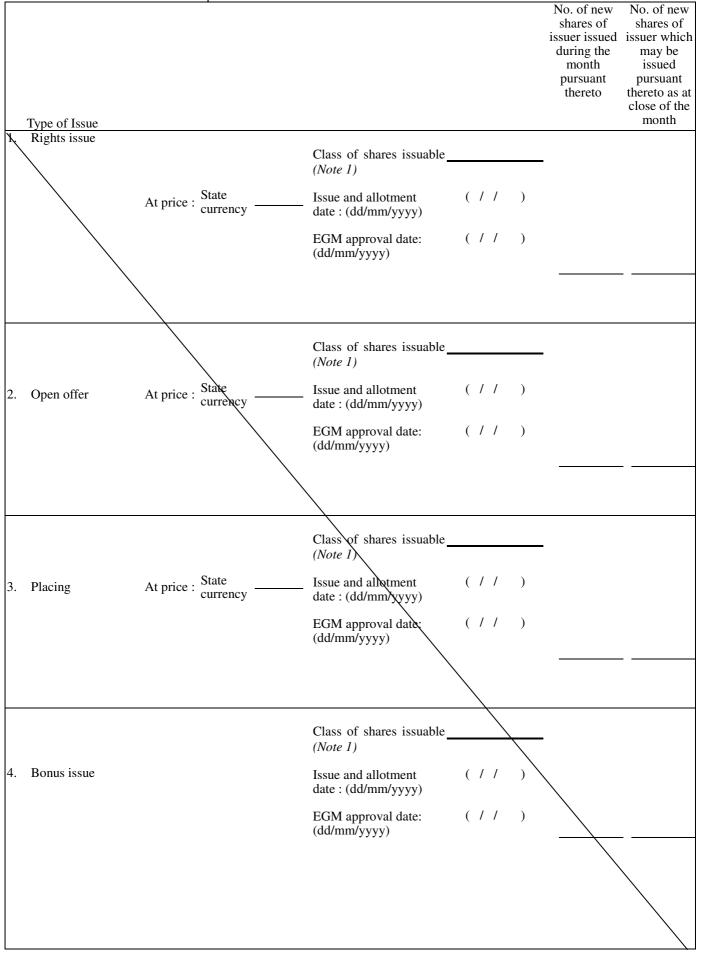
For Main Board and GEM listed issuers

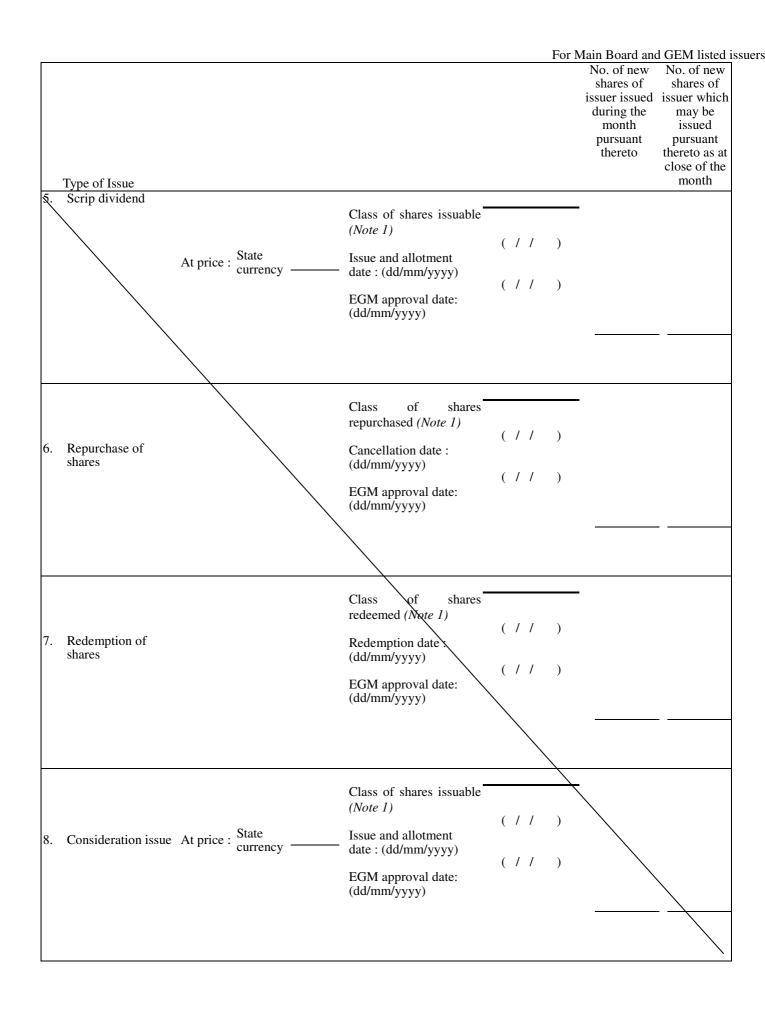
Class and	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
<u> </u>						
Stock code (if liste	ed) <u>N/A</u>		-			
Class of shares						
issuable (Note 1)			-			
Subscription price			-			
EGM approval da	te					
(if applicable) (dd/mm/yyyy))	\backslash					
	<u> </u>		-			
2. N/A	\backslash					
	\backslash	`				
~		·				
Stock code (if liste	ed)	\rightarrow	-			
Class of shares		\backslash				
issuable (<i>Note 1</i>)		<u>_</u>	<u>-</u>			
Subscription price		<u>_</u>	-			
EGM approval da (if applicable)	le	\backslash				
(dd/mm/yyyy)		\backslash	`			
3. N/A			-			
<i>J.</i> 10/A			\backslash			
			\backslash			
			\backslash			
Stock code (if liste	ad)					
Class of shares	<u> </u>		- \			
issuable (<i>Note 1</i>)			\backslash			
Subscription price			-	\backslash		
EGM approval da			-	\mathbf{i}		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)	_	\backslash		
4. N/A				\backslash		
				\backslash		
_					\mathbf{X}	
					\mathbf{i}	
Stock code (if liste	(he	·			$\overline{}$	
Class of shares	, <u> </u>		-		\mathbf{X}	
issuable (Note 1)					\sim	
Subscription price			-		\sim	`
EGM approval da			-			\mathbf{i}
(if applicable)						\mathbf{i}
(dd/mm/yyyy)	(//)				\backslash
			То	tal C. (Ordinary sl		\
				(Preference sl		\
					class) -	\ \

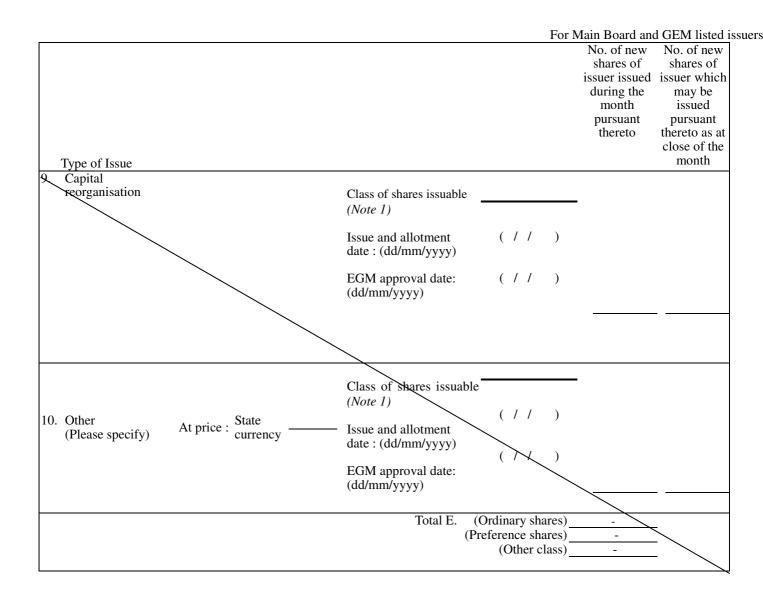
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):

Submitted by: Wong Shuk Han, Dorothy	
Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*