

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/10/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	4 Nov 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>326</u> Descr	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	<u>HK\$0.01</u>	HK\$500,000,000.00
Increase/(decrease)			<u> </u>
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : <u>N/A</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	
		No. of prefe shares	capital
Balance at close o	of preceding r	nonth	 
Increase/(decrease	e)		 
Balance at close o	of the month		 

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,964,721,160	_			
Increase/ (decrease) during the month					
Balance at close of the month	1,964,721,160				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of th	e Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM					issued during	be issued pursuant
approval date	1	Movement duri	ing the month		the month	thereto as at close
(dd/mm/yyyy) and -					pursuant	of the month
class of shares					thereto	
issuable	Granted	Adjusted	Cancelled	Expired		
1. New Share						
Option Scheme						
(27/05/2002)						
Ordinary shares	_	_	_	_	_	3,013,112
(Note 1)						
(Note 1)						
2						
2.						
(Note 1)						
(						
3.						
<u> </u>						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordin	ary shares)	-	
				(Preference		
				shares)	-	
			((	Other class)		
Tatal family united days		. <b>.</b>		Stiler elussy		
Total funds raised dur		i from exercise	OI			
options (State currenc	:y)					

Warrants to Issue Shares of the I	ssuer which are t	to be Listed			No. of new	NT- Course
Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants						
	HK\$	111,523,295.87	-	111,523,295.87	-	110,419,104
(14/06/2012)						
Stock code (if listed) Class of shares	97					
issuable (Note 1)	Ordin					
Subscription price EGM approval date	HK\$1.01 per Sł	nare ( <i>adjusted</i> )				
(if applicable) (dd/mm/yyyy)	(08/06/	2010)				
2. Bonus Warrants	_					
	– HK\$	73,677,043.50	_	73,677,043.50	-	294,708,174
(28/12/2012)						
Stock code (if listed)	105	56				
Class of shares issuable ( <i>Note 1</i> )	Ordir	arv				
Subscription price		Ordinary HK\$0.25 per Share				
EGM approval date	11140.20					
(if applicable) (dd/mm/yyyy)	(07/06/	2011)				
3.						
	_					
( / / Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		$\sum$				
4.		$\prec$				
	_					
( / / )						
Stock code (if listed)			$\sim$			
Class of shares						
issuable (Note 1)						
Subscription price				$\sim$		
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
					$\sim$	
		Total	B. (Ordin	nary shares)	- `	
				ence shares)		
			(	Other class)	-	

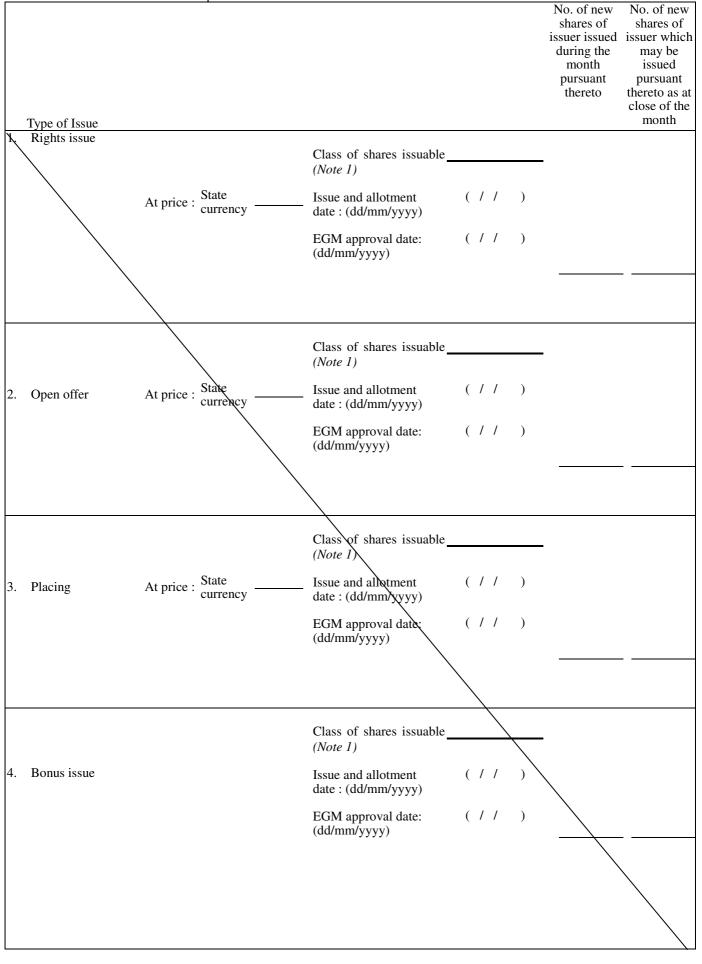
#### For Main Board and GEM listed issuers

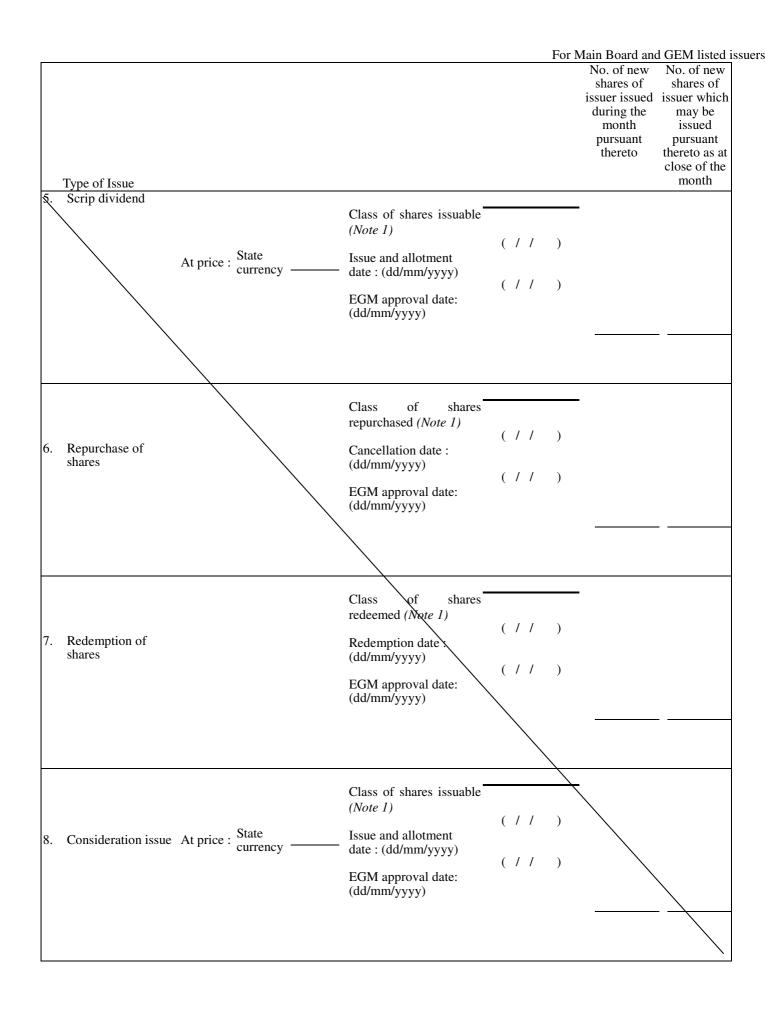
lass and escription	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Convertible Bonds						
	HK\$	350,000,000	-	350,000,000	-	795,454,54
Stock code (if list	ed)	N/A				
Class of shares						
issuable (Note 1)		Ordinary				
Subscription price		per Share (adjusted)				
EGM approval da		/				
(if applicable)						
(dd/mm/yyyy))	_ ((	06/05/2011)	_			
& N/A						
<u> </u>						
Stock code (if list	ed)	·				. <u> </u>
Class of shares	cu)					
issuable (Note 1)						
Subscription price						
EGM approval da						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
5. 10/1		$\mathbf{i}$				
		$\sim$				
Stock code (if list	ad)					
Class of shares	ed)					
issuable ( <i>Note 1</i> )			$\backslash$			
· · · · · · · · · · · · · · · · · · ·			. \			
Subscription price EGM approval da			· \			
(if applicable)	iii					
(dd/mm/yyyy)	(	//)	$\sim$			
	(	, , )				
4. N/A				$\mathbf{i}$		
				$\mathbf{i}$		
				$\sim$		
Stock code (if list	ed)			$\sim$		
Class of shares				Ň		
issuable (Note 1)					$\overline{\}$	
Subscription price					$\sim$	
EGM approval da	ite				$\sim$	
(if applicable)						
(dd/mm/yyyy)	(	/ / )				$\mathbf{i}$
			To	tal C. (Ordinary sl		
				(Preference sl	nares) -	$\mathbf{i}$
				(Other		\

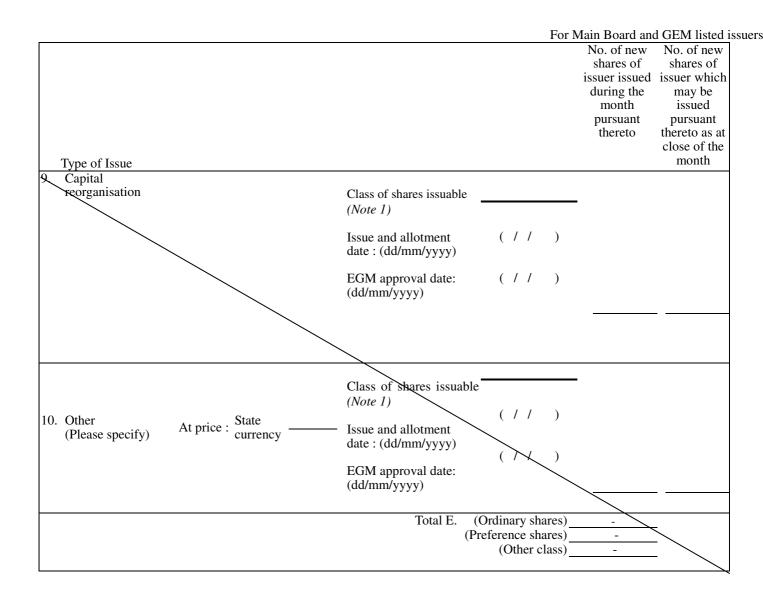
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	are Capital").)

Remarks (if any):

Submitted by: Wong Shuk Han, Dorothy	
Secretary         (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*