

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	3 February 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>326</u> Description : <u>Ordinary Shares</u>								
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	50,000,00	50,000,000,000		HK\$500,000,000.00			
Increase/(decrease)		-						
Balance at close of the mont	50,000,000,000		HK\$0.01	<u>HK\$500,000,000.00</u>				
(2) Stock code : <u>N/A</u>	Descr	iption :						
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month							
Increase/(decrease)								
Balance at close of the mont	h							

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	
		No. of prefe shares	capital
Balance at close o	of preceding r	nonth	
Increase/(decrease	e)		
Balance at close o	of the month		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,964,721,160	_			
Increase/ (decrease) during the month	<u> </u>				
Balance at close of the month	1,964,721,160				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of th	e Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM					issued during	be issued pursuant
approval date	1	Movement duri	ing the month		the month	thereto as at close
(dd/mm/yyyy) and -					pursuant	of the month
class of shares					thereto	
issuable	Granted	Adjusted	Cancelled	Expired		
1. New Share						
Option Scheme						
(27/05/2002)						
Ordinary shares	_	_	_	_	_	3,013,112
(Note 1)						
(Note 1)						
2						
2.						
(Note 1)						
(
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordin	ary shares)	-	
				(Preference		
				shares)	-	
			((Other class)		
Tatal family united days		. .		Stiler elussy		
Total funds raised dur		i from exercise	OI			
options (State currenc	:y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants	_					
	- HK\$	111,523,295.87	-	111,523,295.87	_	133,560,833
(14/06/2012)	Πικφ	111,525,275.67		111,525,295.67		155,500,655
Stock code (if listed) Class of shares	97 Ordia					
issuable (<i>Note 1</i>) Subscription price	Ordir IK\$0.835 per S					
EGM approval date (if applicable) (dd/mm/yyyy) 2. Bonus Warrants	(08/06/					
2. Donus Warrants						
	HK\$	73,677,043.50	-	73,677,043.50		355,927,746
(28/12/2012)	10					
Stock code (if listed) Class of shares	105	06				
issuable (Note 1)	Ordir	nary				
· · · · · · · · · · · · · · · · · · ·	IK\$0.207 per Share (<i>adjusted</i>)					
EGM approval date (if applicable)	<u> </u>					
(dd/mm/yyyy)	(07/06/	2011)				
(/ / Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price	$\overline{}$					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	\rightarrow				
4.						
(/ /)			<u> </u>			<u> </u>
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price				\sim		
EGM approval date (if applicable)	(/ /					
(dd/1111//yyyy))				
		Total	(Prefere	nary shares) ence shares) Other class)	-	

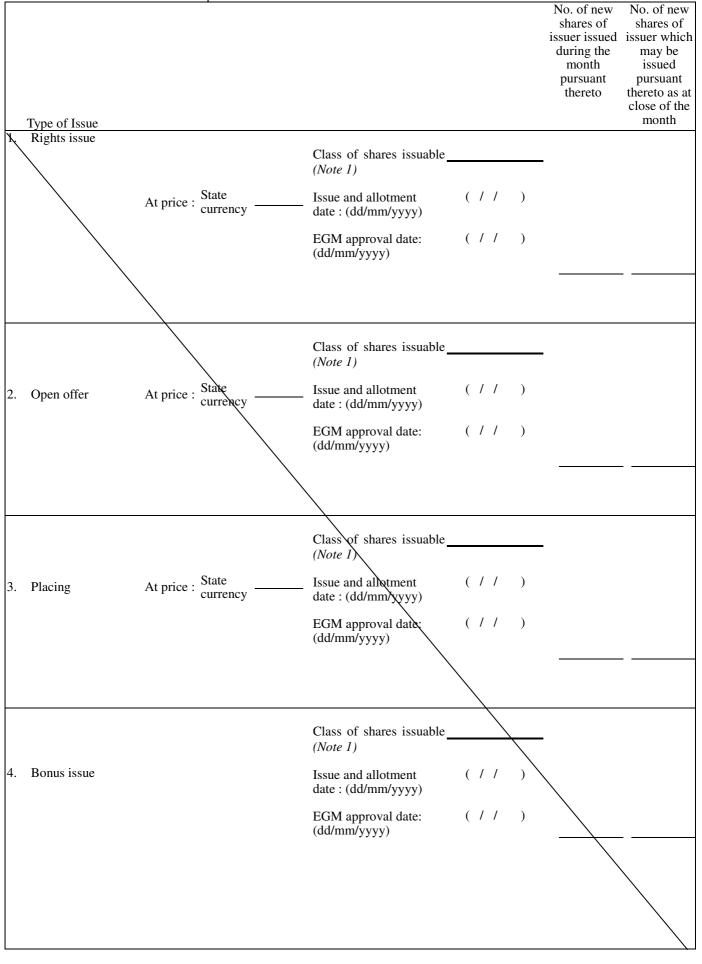
For Main Board and GEM listed issuers

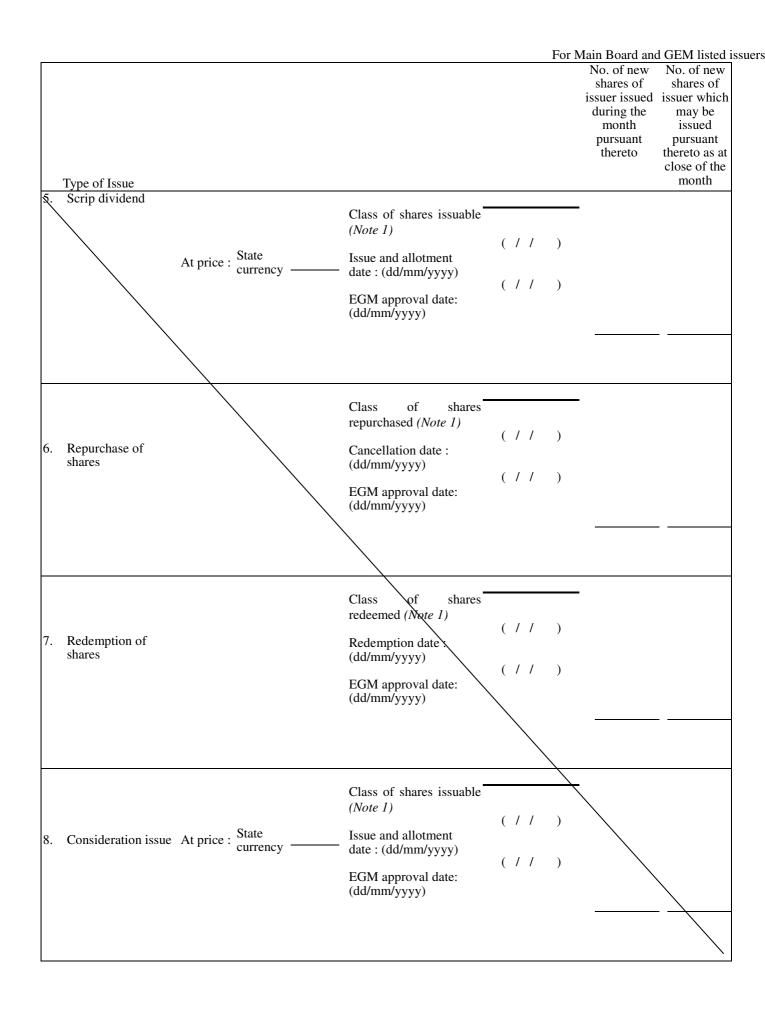
Class and	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
.Convertible Bonds						
	TTT	250 000 000		250 000 000		072 222 22
Steels and a (if light	HK\$	350,000,000 N/A		350,000,000		972,222,22
Stock code (if liste Class of shares	ed)	IN/A	-			
issuable (<i>Note 1</i>)		Ordinary				
Subscription price		per Share (adjusted)	-			
EGM approval dat		per Share (<i>aajustea</i>)	-			
(if applicable)	le					
(dd/mm/yyyy))	((06/05/2011)				
	((-			
8 N/A						
<u> </u>						
Stock code (if liste	ed)		-			
Class of shares						
issuable (Note 1)	<		-			
Subscription price			-			
EGM approval dat	ie					
(if applicable)						
(dd/mm/yyyy)		、	-			
3. N/A		\backslash				
Stock code (if liste	ed)	·				
Class of shares						
issuable (Note 1)			\mathbf{i}			
Subscription price			· \			
EGM approval dat			· \			
(if applicable)			\sim			
(dd/mm/yyyy)	(/ /)	\backslash			
4. N/A			-			
				\mathbf{i}		
				\mathbf{X}		
				\sim		
Stock code (if liste	(h)			\longrightarrow		
Class of shares	.u)		-	\sim		
					\mathbf{i}	
issuable (Note 1)			-		$\overline{\}$	
Subscription price			-		\sim	
EGM approval dat	le				\sim	
(if applicable)	1					
(dd/mm/yyyy)	(//)	-			\mathbf{i}
			10	tal C. (Ordinary sl		\
				(Preference sl (Other		\

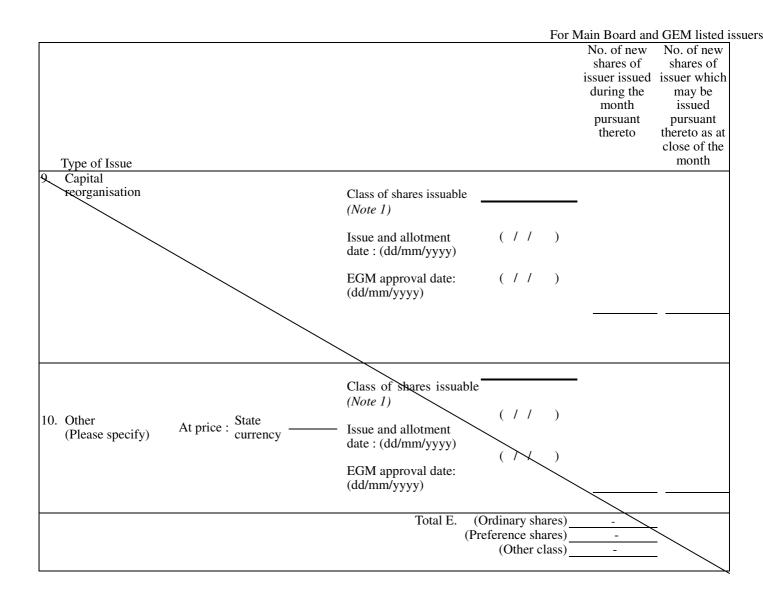
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	are Capital").)

Remarks (if any):

Submitted by: Wong Shuk Han, Dorothy	
Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*