

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Entertainment Limited
Date Submitted	5 October 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>326</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	<u>HK\$0.01</u>	HK\$500,000,000.00
Increase/(decrease)			
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of prefer shares	rence (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding 1	nonth		
Increase/(decrease	e)			
Balance at close o	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,034,580,858					
Increase/ (decrease) during the month	14,601,448					
Balance at close of the month	2,049,182,306					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of th	ie Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM					issued during	be issued pursuant
approval date	Ν	Movement duri	ing the month		the month	thereto as at close
(dd/mm/yyyy) and -					pursuant	of the month
class of shares					thereto	
issuable	Granted	Adjusted	Cancelled	Expired		
1. New Share						
Option Scheme						
(27/05/2002)						
						2 076 109
Ordinary shares				-	-	2,976,198
(Note 1)						
2.						
(Note 1)						
(Note 1)						
2						
3.						
shares						
(Note 1)						
(Ivole I)		Tat	al A (Ondin	om chomos)		
		100	al A. (Ordin	-	-	
			(Preference	-	
				shares)		
			(0	Other class)	-	
Total funds raised du	ring the month	from exercise	e of			
options (State current				-		
• `	• *				<u> </u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Expired during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants	_						
	HK\$	59,233,115.08	(3,022,499.74)	-	56,210,615.34	14,601,448	271,548,866
(28/12/2012)			<u></u>				
Stock code (if listed) Class of shares	105	56					
issuable (<i>Note 1</i>)	Ordin	nary					
· · · · · · · · · · · · · · · · · · ·		hare (adjusted)					
EGM approval date							
(if applicable) (dd/mm/yyyy)	(07/06/	2011)					
2 Bonus Warrants	(07/00/	2011)					
$\overline{}$	_						
				_			
Stock code (ifflisted)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)3.	\rightarrow						
5.	-						
	_						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price				、 、			
EGM approval date							
(if applicable) (dd/mm/yyyy)	()					
4.	(/ /)					
	-						
(/ /)					\backslash	<u> </u>	
Stock code (if listed)						$\overline{\}$	
Class of shares issuable (<i>Note 1</i>)						\sim	
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()					\backslash
(((())))) (((()))) ((()))) ((()))) ((()))) (())))					
			Tot	al B. (Or (Pref	dinary shares) erence shares) (Other class)	-	_

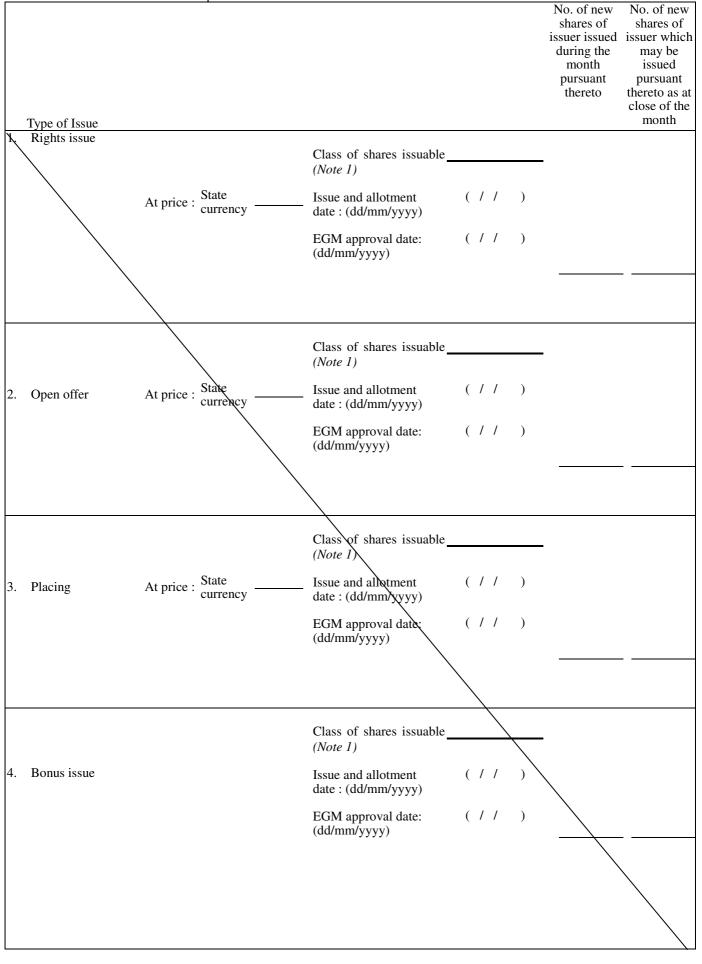
For Main Board and GEM listed issuers

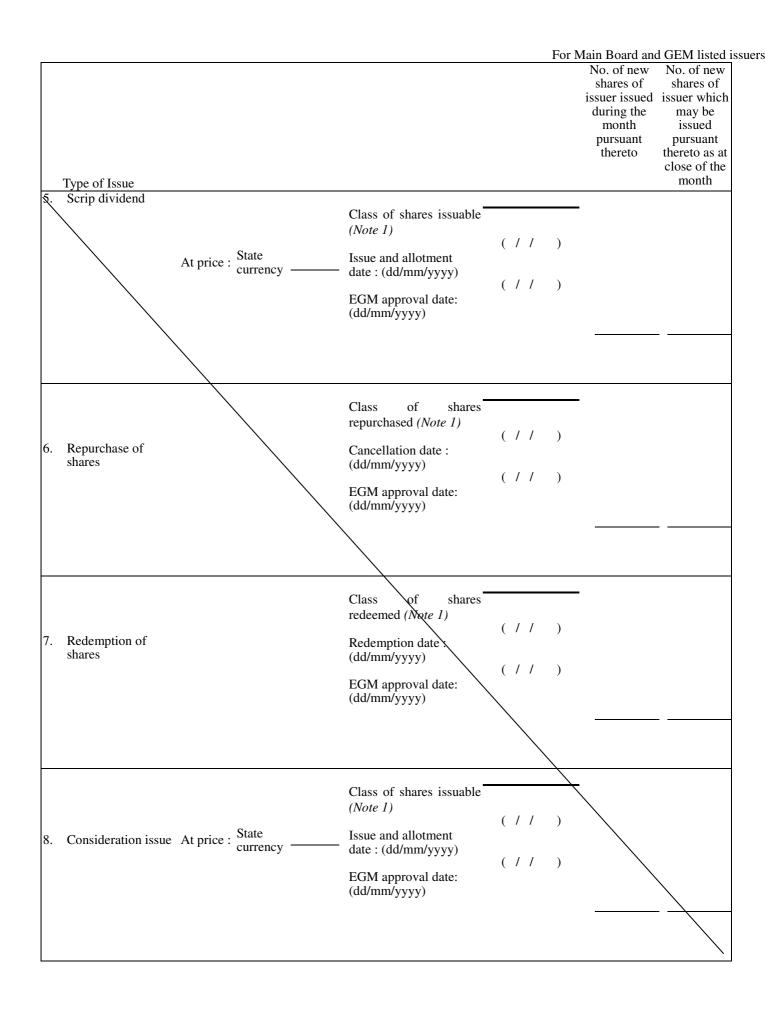
Class and	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
.Convertible Bonds						
		250,000,000		250 000 000		072 222 22
	HK\$	350,000,000 N/A		350,000,000		972,222,22
Stock code (if liste	ed)	IN/A				
Class of shares		Ondinan				
issuable (<i>Note 1</i>)		Ordinary				
Subscription price		per Share (adjusted)				
EGM approval dat (if applicable)	le					
(dd/mm/yyyy))	((06/05/2011)				
	((0/03/2011)				
8 <u>N/A</u>						
<u> </u>						
Stock code (if liste	ed)					
Class of shares						
issuable (Note 1)	<					
Subscription price			<u>.</u>			
EGM approval dat	te					
(if applicable)						
(dd/mm/yyyy)		<u></u>				
3. N/A		\backslash				
		\mathbf{i}				
Stock code (if liste	ed)					
Class of shares						
issuable (Note 1)			\mathbf{i}			
Subscription price			· \			
EGM approval dat			· \			
(if applicable)						
(dd/mm/yyyy)	(/ /)	\mathbf{i}			
4. N/A		*	· \	\backslash		
				\mathbf{i}		
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Ctopland (101)	(d)	·		<u> </u>		
Stock code (if liste	u)			\sim	<	
Class of shares					\searrow	
issuable (<i>Note 1</i>)						
Subscription price					\sim	
EGM approval dat	le				\sim	
(if applicable)	1					
(dd/mm/yyyy)	(//)				\mathbf{i}
			10	tal C. (Ordinary sl		\
				(Preference sl (Other		\

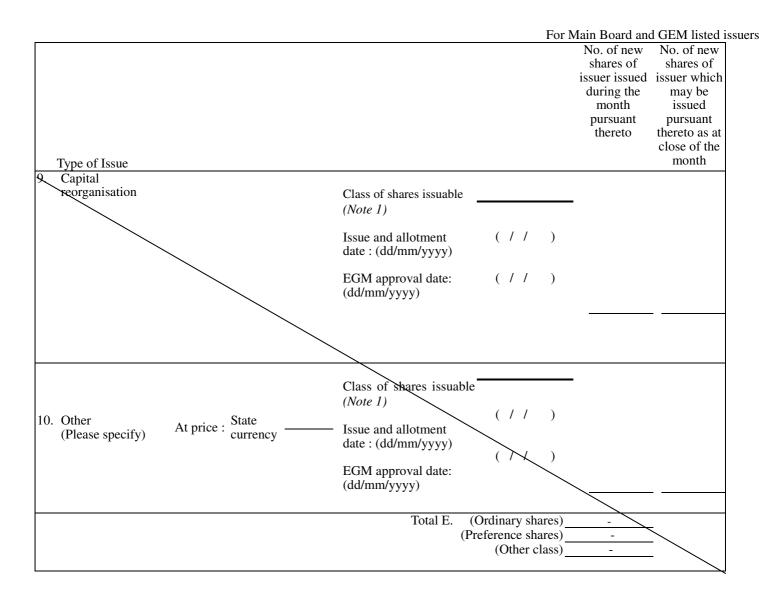
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	14,601,448
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):

Submitted by: Wong Shuk Han, Dorothy
Secretary (Director, Secretary or other duly authorised officer)

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*