

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED
本申請表格必須整份交回方為有效

Application Form Number
申請表格編號

IMPORTANT
重要提示

THIS APPLICATION FORM (THE "APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON WEDNESDAY, 15 JANUARY 2014. 本申請表格(「申請表格」)具有價值,但不可轉讓,並僅供下列合資格股東使用。二零一四年一月十五日(星期三)下午四時正後不得提出申請。

IF YOU ARE IN ANY DOUBT ABOUT THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER. 閣下如對本申請表格或採取之行動有任何疑問,應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Terms used herein shall have the same meanings as defined in the prospectus of China Star Entertainment Limited dated 31 December 2013 (the "Prospectus") unless the context otherwise requires. 除文義另有所指外,本申請表格所用之詞彙與中國星集團有限公司於二零一三年十二月三十一日刊發之發售章程(「發售章程」)所界定者具相同涵義。

Deals in the Shares and the Offer Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests. 股份及發售股份之買賣可透過中央結算系統進行結算,而有關結算安排之詳情及該等安排對閣下權利及權益可能產生之影響,閣下應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算有限公司、聯交所及香港結算對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

A copy of each of the Prospectus Documents, together with the documents mentioned in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong takes no responsibility as to the contents of any of these documents. 各份章程文件連同於發售章程附錄三「送呈香港公司註冊處處長之文件」一段所述之文件,已按照公司條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長對任何該等文件之內容概不負責。

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. 發售股份將獲香港結算接納為合資格證券,可於中央結算系統寄存、結算及交收。聯交所參與者於任何交易日進行之交易,須於其後第二個交易日在中央結算系統交收。中央結算系統之一切活動須符合不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。



CHINA STAR ENTERTAINMENT LIMITED
中國星集團有限公司

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code: 326)
(股份代號: 326)

Registered office:
註冊辦事處:
Canon's Court
22 Victoria Street
Hamilton HM12
Bermuda

Head office and principal place of business
in Hong Kong:

Unit 3409, Shun Tak Centre
West Tower
168-200 Connaught Road Central
Hong Kong
香港
干諾道中168-200號
信德中心西翼
34樓09室

Branch share registrar and transfer office in Hong Kong:
Computershare Hong Kong Investor Services Limited
香港股份過戶登記分處:
香港中央證券登記有限公司
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
香港
灣仔
皇后大道東183號
合和中心
17樓1712-1716號舖

OPEN OFFER OF 2,626,923,658 OFFER SHARES
AT HK\$0.125 PER OFFER SHARE ON THE BASIS OF TWO OFFER SHARES
FOR EVERY FIVE EXISTING SHARES HELD ON THE RECORD DATE
PAYABLE IN FULL ON APPLICATION BY NO LATER THAN
4:00 P.M. ON WEDNESDAY, 15 JANUARY 2014

按於記錄日期每持有五股現有股份配發兩股發售股份之基準
以每股發售股份0.125港元公開發售2,626,923,658股發售股份
股款最遲須於二零一四年一月十五日(星期三)下午四時正申請時繳足

APPLICATION FORM
申請表格

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Number of Shares registered in your name on the Record Date of Tuesday, 31 December 2013
於二零一三年十二月三十一日(星期二)記錄日期登記閣下名下之股份數目

BOX A
甲欄

--

Number of Offer Shares in your assured allotment
閣下獲保證配發之發售股份數目

BOX B
乙欄

--

Amount payable on your assured allotment when applied in full
閣下悉數申請保證配額時應繳之款項

BOX C
丙欄

HKS 港元

Number of Offer Shares applied
申請之發售股份數目

BOX D
丁欄

Remittance enclosed 隨附之股款 HKS 港元

Application can only be made by the registered Qualifying Shareholder(s) named above. Please enter in Box D the number of Offer Shares being applied and the amount of remittance enclosed (calculated as number of Offer Shares being applied multiplied by HK\$0.125)

只有上述已登記之合資格股東方可申請。
請於丁欄填寫所申請之發售股份數目及隨附之股款金額
(以申請之發售股份數目乘以0.125港元計算)

You are entitled to apply any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject to as mentioned in the Prospectus, such offer is made to the holders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured allotment of two Offer Shares for every five existing Shares held on Tuesday, 31 December 2013. No excess Offer Shares will be offered to the Qualifying Shareholders and Offer Shares not taken up by the Qualifying Shareholders will be taken up by the Underwriter. If you wish to apply any Offer Shares, you should complete and sign this Application Form and lodge the same together with the appropriate remittance for the full amount payable in respect of the Offer Shares being accepted with the Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. All remittance(s) for the Offer Shares under this Application Form must be in Hong Kong dollars and made payable to "China Star Entertainment Limited - Open Offer Account" and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) of the Offer Shares can be made by any persons who were Prohibited Shareholders.

閣下可透過填寫本申請表格申請相等或不少於上文乙欄所列閣下獲保證配發之任何發售股份數目。在發售章程所述之規限下,有關要約乃向名列於本公司股東名冊且屬合資格股東呈提,基準為按於二零一三年十二月三十一日(星期二)每持有五股現有股份獲發兩股發售股份。本公司將不會向合資格股東呈提額外發售股份,而任何不獲合資格股東承購之發售股份將由包銷商承購。閣下如欲申請任何發售股份,請填妥及簽署本申請表格,並將此申請表格連同申請發售股份應繳之全數適當股款,一併交回過戶登記處香港中央證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。根據本申請表格認購發售股份之所有股款必須以港元支付,並須註明抬頭人為「China Star Entertainment Limited - Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出,並須依照背頁所載手續進行。任何屬受禁止股東之人士概不得申請發售股份。



CHINA STAR ENTERTAINMENT LIMITED

中國星集團有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 326)

(股份代號: 326)

To: China Star Entertainment Limited
致: 中國星集團有限公司

Dear Sirs,

I/We, being the registered holder(s) of the Shares stated overleaf, enclose a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.125 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We hereby apply such Offer Shares on the terms and conditions of the Prospectus dated 31 December 2013 and subject to the memorandum of association and bye-laws of the Company. I/We hereby authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Offer Shares and to send the share certificate in respect thereof by ordinary post at my/our own risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列股份之登記持有人，現申請乙欄(或如及僅如已填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.125港元之價格計算須於申請時繳足之全數股款**。本人/吾等謹此依照日期為二零一三年十二月三十一日之發售章程所載之條款及條件，以及在貴公司之組織章程大綱及公司細則之規限下，申請該等數目之發售股份。本人/吾等謹此授權貴公司將本人/吾等之姓名列入貴公司股東名冊，作為此等發售股份之持有人，並授權貴公司將有關股票按背頁地址以平郵方式寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等已細閱背頁所載各項條件及申請手續，並同意受其約束。

Please insert contact
telephone number
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)

合資格股東簽署

(所有聯名合資格股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Date: _____ 2014

日期: 二零一四年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):

合資格股東需填妥以下詳情:

Number of Offer Shares being applied (being the total number specified in Box D, failing which, the total number specified in Box B) 申請發售股份數目(即丁欄所列明之總數，如未有填妥，則指乙欄所列明之總數)	Total amount of remittance (being the total amount specified in Box D, failing which, the total amount specified in Box C) 股款總額(即丁欄所列明之股款總額，如未有填妥，則指丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

** Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "China Star Entertainment Limited – Open Offer Account" (see the section headed "PROCEDURES FOR APPLICATION" on the reverse side of this Application Form).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「China Star Entertainment Limited – Open Offer Account」為抬頭人劃線開出(請參閱本申請表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to the assured allotment will be given effect in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件達成，有效申請少於或相等於其所獲保證配發之發售股份數目將獲全數有效配發。倘以上各欄內並無填上數目，則閣下將被視作申請就此支付的款項所代表之發售股份數目。倘認購股款少於上欄所填數目之發售股份所需支付的股款，則閣下將被視作申請本公司就此已收妥之款項所代表之發售股份數目。此項申請將被視作為申請完整數目之發售股份而作出。閣下不會就有關之申請股款獲發任何收據。



CHINA STAR ENTERTAINMENT LIMITED

中國星集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 326)

IMPORTANT NOTES

1. The Qualifying Shareholders are not entitled to apply for any Offer Shares in excess of their respective assured entitlements.
2. Fractional entitlements to the Offer Shares will not be issued but will be aggregated and taken up by the Underwriter. The Company will not allot any fractions of the Offer Shares.
3. No Prohibited Shareholder is permitted to apply any Offer Shares.
4. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for the Offer Shares in respect of which the application(s) is/are made in full or in part will be despatched to the applicant(s) or, in the case of joint applicants, to the first named applicant by ordinary post on Wednesday, 22 January 2014, at their own risk, at the address stated on this Application Form.
5. Completion of this Application Form will constitute an instruction and authority by the Qualifying Shareholder(s) to the Company and/or Computershare Hong Kong Investor Services Limited or any person nominated by it for the purpose, on behalf of the Qualifying Shareholder(s) to execute any registration of this Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the Qualifying Shareholder(s) of the Offer Shares being applied in accordance with the arrangements described in the Prospectus.
6. The Qualifying Shareholder(s) of the Offer Shares undertake(s) to sign all documents and to do all other acts necessary to enable them to be registered as the holder(s) of the Offer Shares which he/she/they has/have applied subject to the memorandum of association and bye-laws of the Company.
7. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application in respect of which cheque is dishonoured upon first presentation is liable to be rejected.
8. The allotments under the Open Offer on an assured basis are not transferable nor are they capable of renunciation.
9. The Company reserves the right to refuse any application of Offer Shares which does not comply with the procedures set out herein.

Completion and return of this Application Form by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements of the relevant jurisdiction, in connection with such application have been duly complied with.

PROCEDURES FOR APPLICATION

You may apply such number of the Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply such number of the Offer Shares which is less than your assured allotment, you must enter in Box D of this Application Form the number of the Offer Shares for which you wish to apply and the total amount payable (calculated as the number of the Offer Shares being applied multiplied by HK\$0.125). If the amount of the corresponding remittance received is less than that required for the number of the Offer Shares inserted, you will be deemed to have applied such lesser number of the Offer Shares for which full payment has been received.

If you wish to apply the exact number of the Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied the number of the Offer Shares for which full payment has been received.

This Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:00 p.m. on Wednesday, 15 January 2014. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "China Star Entertainment Limited – Open Offer Account" and crossed "Account Payee Only". Unless this Application Form together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form has been received by no later than 4:00 p.m. on Wednesday, 15 January 2014, your right to apply any of the Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

TERMINATION OF THE UNDERWRITING AGREEMENT AS SUPPLEMENTED BY THE SUPPLEMENTAL UNDERWRITING AGREEMENT

If, prior to the Latest Time for Termination (provided that for the purposes of the termination clause of the Underwriting Agreement as supplemented by the Supplemental Underwriting Agreement, if the date of the Latest Time for Termination shall be a Business Day on which a tropical cyclone warning signal no. 8 or above or a black rainstorm warning signal is or remains hoisted in Hong Kong between 9:00 a.m. and 4:00 p.m. on that day, the date of the Latest Time for Termination shall be the next Business Day on which no tropical cyclone warning signal no. 8 or above or no black rainstorm warning signal is or remains hoisted in Hong Kong between 9:00 a.m. and 4:00 p.m. on that day):

- (1) in the absolute opinion of the Underwriter, the success of the Open Offer would be materially and adversely affected by:
 - (a) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Open Offer; or
 - (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/ or after the date of the Underwriting Agreement) of a political, military, financial, economic or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
- (2) any adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction on trading in securities) occurs which in the absolute opinion of the Underwriter is likely to materially or adversely affect the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
- (3) there is any change in the circumstances of the Company or any member of the Group which in the absolute opinion of the Underwriter will adversely affect the prospects of the Company, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any of member of the Group or the destruction of any material asset of the Group; or
- (4) any event of force majeure including, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out; or
- (5) any other material adverse change in relation to the business or the financial or trading position or prospects of the Group as a whole whether or not ejusdem generis with any of the foregoing; or
- (6) any matter which, had it arisen or been discovered immediately before the date of the Prospectus and not having been disclosed in the Prospectus, would have constituted, in the absolute opinion of the Underwriter, a material omission in the context of the Open Offer; or
- (7) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than ten consecutive Business Days, excluding any suspension in connection with the clearance of the Announcement, or the Prospectus Documents or other announcements or circulars in connection with the Open Offer, the Underwriter shall be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement as supplemented by the Supplemental Underwriting Agreement.

The Underwriter shall be entitled by notice in writing to rescind the Underwriting Agreement as supplemented by the Supplemental Underwriting Agreement if prior to the Latest Time for Termination:

- (1) any material breach of any of the representations, warranties or undertakings contained in the Underwriting Agreement as supplemented by the Supplemental Underwriting Agreement above comes to the knowledge of the Underwriter; or
- (2) any specified event comes to the knowledge of the Underwriter.

If the Underwriter exercises such right, the Open Offer will not proceed.

Refund cheques in respect of the Offer Shares, if the Open Offer is terminated, shall be despatched by ordinary post on or before Wednesday, 22 January 2014 to the applicants at their own risk.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of this Application Form together with a cheque or banker's cashier order in payment for the Offer Shares applied will constitute a warranty by you that the cheque or banker's cashier order will be honored on first presentation. Any application in respect of which the accompanying cheque or banker's cashier order is dishonored on first presentation is liable to be rejected, and in the event the assured allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

STATUS OF THE OFFER SHARES

The Offer Shares (when fully paid and allotted) will rank pari passu in all respects with the Shares in issue on the date of allotment. Holders of the Offer Shares will be entitled to receive all future dividends and distributions, which are declared, made or paid on or after the date of allotment and issue of the Offer Shares.

SHARE CERTIFICATES

Subject to the fulfillment of the conditions of the Open Offer, share certificates for the Offer Shares are expected to be posted on Wednesday, 22 January 2014 to those Qualifying Shareholders entitled thereto by ordinary post at their own risks. You will receive one share certificate for all relevant Offer Shares registered under your name.

GENERAL

Lodgment of this Application Form purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party(ies) lodging it to deal with the same and to receive relevant certificates of the Offer Shares.

This Application Form and any application of the Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.



CHINA STAR ENTERTAINMENT LIMITED
中國星集團有限公司
(於百慕達註冊成立之有限公司)
(股份代號：326)

重要事項

1. 合資格股東將無權申請任何超出彼等各自保證配額之發售股份。
2. 發售股份之零碎配額將不予發行，惟將會彙集及由包銷商承購。本公司將不會配發任何發售股份之碎股。
3. 受禁止股東不得申請任何發售股份。
4. 概不會就收到之申請款項發出收據，惟預期就申請的全數或部份發售股份之股票，將於二零一四年一月二十二日(星期三)以平郵方式按本申請表格上所列地址寄交申請人或(如屬聯名申請人)名列首位之申請人，郵誤風險概由彼等自行承擔。
5. 填妥本申請表格即表示合資格股東指示及授權本公司及/或香港中央證券登記有限公司或由就此指名之任何人士代表合資格股東辦理本申請表格或其他文件之任何登記手續，以及一般地進行有關公司或人士認為必要或合宜之所有其他事宜，以根據發售章程所述之安排，將合資格股東所申請之發售股份登記在合資格股東名下。
6. 發售股份之合資格股東承諾簽署所有文件並採取一切其他必要行動以讓彼等登記成為所申請之發售股份之持有人，惟須符合本公司組織章程大綱及公司細則之規定。
7. 本公司收到股款後將隨即將其過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請將可不獲受理。
8. 公開發售之配額乃按保證基準作出，不得轉讓亦不得放棄。
9. 本公司保留酌情權拒絕任何未符合本申請表格所載手續之發售股份的申請。

任何居住於香港以外地方之人士填妥並交回本申請表格，將被視為構成有關人士向本公司保證及聲明，是次申請已全面遵守有關司法權區所有登記、法律及監管規定。

申請手續

閣下可透過填寫本申請表格申請相等於或少於乙欄所列 閣下獲保證配發之發售股份數目。

倘 閣下欲申請少於 閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上欲申請之發售股份數目及應繳股款總額(以申請之發售股份數目乘以0.125港元計算)。倘所收到之相應股款金額少於所填上之發售股份數目之所需股款，則 閣下將被視作申請已收全數款項所代表之較少發售股份數目。

倘 閣下欲申請本申請表格乙欄所列相同數目之發售股份，請在本申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請已收全數款項所代表之發售股份數目。

填妥本申請表格並將適當之股款緊釘其上後，請將表格對摺並於二零一四年一月十五日(星期三)下午四時正之前交回香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款必須以港元支付。支票必須以香港持牌銀行開立之賬戶開出，銀行本票必須由香港持牌銀行發出，註明抬頭人為「China Star Entertainment Limited – Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格連同本申請表格丙欄或丁欄(視乎情況而定)所示之適當股款於二零一四年一月十五日(星期三)下午四時正之前已經收妥，否則 閣下申請任何發售股份之權利以及一切有關權利將視為已放棄論，並將被註銷。

終止包銷協議(經補充包銷協議所補充)

倘於最後終止時限前(惟就包銷協議(經補充包銷協議所補充)終止條文而言，倘最後終止時限當日為營業日，而當日上午九時正至下午四時正期間在香港懸掛及維持懸掛8號或以上熱帶氣旋警告信號或黑色暴雨警告，則最後終止時限日期將順延至下一個當日上午九時正至下午四時正期間並無在香港懸掛及維持懸掛8號或以上熱帶氣旋警告信號或黑色暴雨警告之營業日)：

- (1) 包銷商全權認為，公開發售之成功將受下列事項重大不利影響：
 - (a) 頒佈任何新法例或規例或現行法例或規例(或其司法詮釋)出現任何變動或發生任何性質之其他事故，而包銷商全權認為足以對本集團之整體業務或財務或貿易狀況或前景構成重大不利影響或對公開發售重大不利；或
 - (b) 發生任何政治、軍事、金融、經濟或其他性質(不論是否與前述任何一項同類)，或性質屬於任何地區、國家或國際爆發敵對狀況或武裝衝突或敵對狀況或武裝衝突升級，或影響當地證券市場之任何地區、國家或國際之事件或變動(不論是否構成於包銷協議日期前及/或後出現或持續之連串事件或變動之一部份)，而包銷商全權認為足以對本集團之整體業務或財務或貿易狀況或前景構成重大不利影響，或對公開發售之成功構成不利損害，或令進行公開發售屬不宜或不智；或
- (2) 市況出現任何不利變動(包括(但不限於)財政或貨幣政策或外匯或貨幣市場之任何變動、暫停或嚴重限制證券買賣)，而包銷商全權認為可能對公開發售之成功構成重大或不影響，或令進行公開發售屬不宜或不智；或
- (3) 本公司或本集團任何成員公司之情況出現任何變動，而包銷商全權認為將對本公司之前景構成不利影響，包括(在不限制前述事項一般性之原則下)提出清盤呈請或通過決議案清盤或結業，或本集團任何成員公司發生類似事件，或本集團任何重大資產遭破壞；或
- (4) 任何不可抗力事件，包括(在不限制其一般性之原則下)任何天災、戰爭、暴亂、擾亂公共秩序、內亂、火災、水災、爆炸、疫症、恐怖主義活動、罷工或停工；或
- (5) 本集團之整體業務或財務或貿易狀況或前景出現任何其他重大不利變動(不論是否與前述任何一項屬同一性質)；或
- (6) 任何倘緊接發售章程日期前發生或發現而並無於發售章程內披露之事項，而包銷商全權認為足以對公開發售構成重大遺漏；或
- (7) 證券普遍地或本公司證券在聯交所暫停買賣超過連續十個營業日，不包括涉及核准該公告或章程文件或與公開發售有關之其他公告或通函而暫停買賣，則包銷商有權透過於最後終止時限前向本公司發出書面通知以終止包銷協議(經補充包銷協議所補充)。

倘於最後終止時限前出現以下情況，則包銷商有權藉書面通知撤銷包銷協議(經補充包銷協議所補充)：

- (1) 包銷商獲悉任何嚴重違反上述包銷協議(經補充包銷協議所補充)所載任何聲明、保證或承諾之情況；或
- (2) 包銷商獲悉任何特別事件。

倘若包銷商行使有關權利，公開發售將不會進行。

倘公開發售終止，則有關發售股份之退款支票將於二零一四年一月二十二日(星期三)或之前以平郵方式寄發予申請人，郵誤風險概由彼等自行承擔。

支票及銀行本票

所有支票及銀行本票均將於收妥後即時過戶，而該等款項所賺取之全部利息(如有)將撥歸本公司所有。填妥及遞交本申請表格連同申請發售股份之付款支票或銀行本票，將構成 閣下保證支票或銀行本票將可於首次過戶時兌現。凡辦理申請但隨附支票或銀行本票在首次過戶時未能兌現者，均可遭拒絕受理；在此情況下，該保證配額及一切有關權利將視為已放棄論，並將被註銷。

發售股份之地位

發售股份(於繳足股款及配發後)將在各方面均與於配發日期之已發行股份享有同等權益。發售股份持有人將有權收取於發售股份配發及發行日期或之後所宣派、作出或派付之一切日後股息及分派。

股票

待公開發售之各項條件獲達成後，發售股份之股票預期於二零一四年一月二十二日(星期三)以平郵方式寄發予有權收取此等股票之合資格股東，郵誤風險概由彼等自行承擔。 閣下將會就全部以 閣下名義登記之發售股份獲發一張股票。

一般事項

本申請表格於獲發給此申請表格之人士簽署後，一經交回，即為交回之人士有權處理本申請表格及收取發售股份之有關股票之確證。

本申請表格及據此申請發售股份均須受香港法例監管，並按其詮釋。