

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA STARCH HOLDINGS LIMITED
Date Submitted	31/12/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3838</u> Descrip	otion : Ordinary		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code :Descr	k code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	5,995,892,043	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	5,995,892,043	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(10000 1)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(11010-17)		Тс	otal A (Ordin	ary shares)	_	
		IC.	(Droforo	nco shares)		
				Other class)		
				Julei Class)	-	
Total funds raised du		from exercise o	f			
options (State currenc	cy)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	<u>(/ /)</u> Total	(Preferen	ary shares) nce shares) ther class)	-	

Commertibles (i.e. Commertible in	ta Channa af tha I			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
Stock code (if listed)		<u> </u>			·	
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
			Total C. (Ordin (Prefere) ()	nary shares) ence shares) Other class)	- - -	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /)		
shares (Note 1)		
2	-	
shares (Note 1)		
3.		
	-	
$\frac{(//)}{2}$	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	-	
(Other class)	-	

Type of Issue the month I. Rights issue At price : State currency Class of shares issuable (Note 1)	Ot		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)^{-1}$ 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue						the month
1. Rights issue At price : currency idate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares issuable (Mote 1)	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue At price: $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue At price: $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable								·
2. Open older At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
3. Placing At price : State currency Class of shares issuable (///) Bonus issue At price: State currency Issue and allotment (///) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)	2.	Open offer			(/ /)		
3. Placing At price : State currency (Note 1) Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ (///) (dd/mm/yyyy) (//) 4. Bonus issue At price: State currency Class of shares issuable (//) Issue and allotment date : $(dd/mm/yyyy)$ (//) EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$					(/ /)		
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3. Placing At price : currency Issue and another date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 4. Bonus issue At price: State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)								
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) EGM approval date:	3.	Placing			(/ /)		
4. Bonus issue At price: State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue At price: State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue At price: currency date : (dd/mm/yyyy) EGM approval date: (//)								
EGM approval date: (/ /)	4.	Bonus issue			(/ /)		
				EGM approval date:	(/ /)		
								- <u> </u>

shares of issuer shares of issued during the issuer month pursuant which ma thereto be issued pursuant thereto a at close of				For Main	Boa	rd and GEM listed	
5. Scrip dividend At price : State currency		Type of Issue				shares of issuer issued during the month pursuant	
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 5. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ BGM approval date: $(///)$ EGM approval date: $(///)$ 6. Repurchase of shares Class of shares							
3. Scrip uvidend At price : currency Issue and allotment (-/-/-) date : (dd/mm/yyyy) EGM approval date: (-/-/-) 6. Repurchase of shares Class of shares							
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration issue At price: State currency Class of shares issuable (Note 1) Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/	5.			(/ /)		
6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) (//) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$				(/ /)		
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Class of shares	6.		Cancellation date :	(/ /)		
7. Redemption of shares Redemption date : $(//)$ 8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ Base State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$				(/ /)		
7. Redemption of shares Redemption date : $(//)$ 8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ Base State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price: State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$							
8. Consideration issue At price : State currency — $Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:$	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)							
	8.			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Boa	rd and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (Note 1)	le		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ondinamy share	22)	
				(Ordinary shar) (Preference shar) (Other cla	es) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:	Leung Siu Hong
Title:	Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.